# THE EUROPEAN ENVIRONMENT STATE AND OUTLOOK 2015





The European environment — state and outlook 2015 report (SOER 2015) provides a comprehensive assessment of the European environment's state, trends and prospects, and places it in a global context. It will inform European environmental policy implementation between 2015 and 2020, and analyses the opportunities to modify existing policies in order to achieve the European Union's 2050 vision of living well within the limits of the planet.



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# The European Environment Agency



The European Environment Agency (EEA) is an agency of the European Union. The EEA aims to support sustainable development and to help achieve significant and measurable improvement in Europe's environment, through the provision of timely, targeted, relevant and reliable information to policymaking agents and the public.

For more information, visit: eea.europa.eu



# SOER 2015

SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS

The EEA is mandated in its governing regulation to publish a State of the Environment Report (SOER) every five years, to assess the European environment's state, trends and prospects.

- The suite of SOER 2015 products 2 reports and 87 briefings provide a baseline to assess where Europe is making progress against the 7th EAP objectives.
- The SOER 2015 synthesis report signals opportunities to recalibrate policies and knowledge in line with the 2050 vision.

# **SOER 2015 Synthesis report**

# **SOER 2015 Assessment of global megatrends**

Global European briefings		Cross-country comparisons	Countries and regions
11 briefings	25 briefings	9 briefings	39+3 briefings



### What is SOER based on?

- Based on objective, reliable and comparable environmental information, and draws upon the evidence and knowledge base available to the EEA and the European environment information and observation network (Eionet), a network of 39 European countries.
- Provides a comprehensive, integrated assessment of the European environment's state, trends and prospects in a global context.
- Informs European environmental policy implementation between 2015 and 2020.
- Analyses the opportunities to modify existing policies (and the knowledge used to inform those policies) in order to achieve the European Union's 2050 vision of living well within the limits of the planet.



#### How is SOER created?

SYNTHESIS	GLOBAL	EUROPEAN	COUNTRY	COUNTRIES &
REPORT	MEGATRENDS	BRIEFINGS	COMPARISONS	REGIONS

Input from a broad range of stakeholders, including:

- 33 member countries and six cooperating countries in the EEA's European environment information and observation network (Eionet)
- Commission Services
- International organisations involved in peer review
- A cross-sectoral stakeholder group for the SOER 2015 Synthesis report



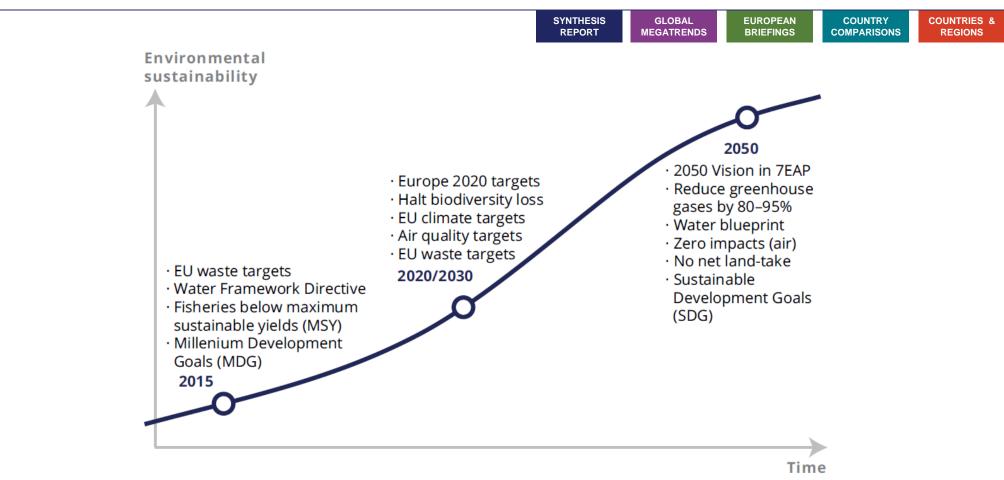


# SOER has a long history at the EEA



European Environment Agency

The policy context has evolved over that time



2015 Thematic policies, timelines and deadlines

2020/2030 Comprehensive policies (Europe 2020, 7th Environment Action Programme), or specific target

2050 Long-term visions and targets with a societal transition perspective

Source: EEA Multiannual Work Programme 2014–2018



### Goals of the 7th Environment Action Programme



'In 2050, we live well, within the planet's ecological limits. Our prosperity and healthy environment stem from an innovative, circular economy where nothing is wasted and where natural resources are managed sustainably, and biodiversity is protected, valued and restored in ways that enhance our society's resilience. Our low-carbon growth has long been decoupled from resource use, setting the pace for a global safe and sustainable society.'

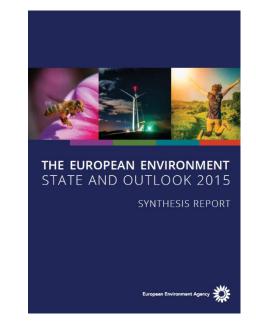
Source: 7th EU Environment Action Programme





# Synthesis report

- Focus: A synthesis across different SOER 2015 parts to provide a strategic and integrated assessment. It is multidisciplinary, spans thematic issues and geographic scales and aims to support decision-making.
- Based on: relevant EEA data, indicators and assessments complemented with other sources; and dedicated stakeholder workshops.
- **Format:** Published as a printed report and online with links to underlying data, indicators and references.







# Assessment of global megatrends

- Focus: An updated assessment of global megatrends (GMT), focusing on the same issues presented in SOER 2010.
- Based on: Non-environmental GMTs primarily based on non-EEA sources and environmental GMTs [primarily] based both on thematic EEA information and non-EEA sources (non-European).
- **Format:** Published as a printed SOER 2015 assessment of global megatrends report and 11 online briefings with links to underlying data, indicators and references.







# **European briefings**

- **Focus:** A series of 25 briefings that summarise state and trends in key environmental themes, and guide through the EEA knowledge base.
- **Based on:** EEA data, indicators and assessments complemented by other relevant European sources.
- **Format:** Published as online briefings with links to underlying data, indicators and references.







# Cross-country comparisons

- Focus: Indicator-based cross-country comparisons for 9 themes, with links to national level indicators and interpretation.
- **Based on:** EEA and Eurostat indicators.
- **Format:** Published as online briefings with links to underlying data, indicators and references.





SYNTHESIS	GLOBAL			COUNTRIES &
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# Countries and regions

- Focus: Summaries of national state of environment reports for each of the 39 countries involved in Eionet; plus 3 regional briefings drafted by EEA.
- **Based on:** National state of environment reports and national datasets and indicators.
- Format: Published as online briefings with links to underlying data, indicators and references; and SERIS (State of Environment Reporting Information System).





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# Synthesis report

#### Integrated assessment of environmental trends

Part 1 - Setting the scene: The context for European environmental policy, and the global megatrends that directly and indirectly affect Europe's environment.

Part 2 – Assessing European trends: The trends and outlook for 20 environmental issues grouped under the 3 priority objectives of the 7th Environment Action Programme.

Part 3 - Looking ahead: The overall picture of the European environment's state and outlook, and opportunities to support the transition to a more sustainable society.





# Key messages



- Implementation of environment and climate policies has delivered substantial benefits for the functioning of Europe's ecosystems and for the health and living standards of its citizens.
- Environmental policies are also creating economic opportunities and thereby contributing to the Europe 2020 Strategy, aimed at making the EU into a smart, sustainable and inclusive economy by 2020.
- However, there is a disparity between the many positive short terms trends and the less encouraging, long term outlooks for Europe's environment.

**Related content** 





# Key messages

SYNTHESIS GLOBAL	EUROPEAN	COUNTRY	COUNTRIES &
REPORT MEGATRENDS	BRIEFINGS	COMPARISONS	REGIONS

- Environmental drivers, trends and impacts are increasingly globalised: a variety of long-term megatrends today affect Europe's environment, consumption patterns and living standards.
- Policies are working. However, the level of ambition of existing environmental policy may be inadequate to achieve Europe's long-term environmental goals.
- Recalibrating existing policy approaches can make an essential contribution to such transitions along four key approaches: mitigating; adapting; avoiding and restoring.
- Neither environmental policies alone nor economic and technology-driven efficiency gains will be sufficient to achieve the 2050 vision.

**Related content** 





# Key messages

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- Living well within ecological limits requires fundamental transitions in the systems of production and consumption that are the root cause of environmental and climate pressures.
- Achieving this commitment can put Europe at the frontier of science and technology but calls for a greater sense of urgency and more courageous actions.
- Such transitions require profound changes in dominant institutions, practices, technologies, policies, lifestyles and thinking.

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# Setting the scene



- In 2015, Europe stands roughly halfway between the initiation of EU environmental policy in the early 1970s and the EU's 7<sup>th</sup> Environment Action Programme 2050 vision of living well within the limits of the planet.
- Looking back on the last 40 years, the implementation of environment and climate policies has delivered substantial benefits in terms of improvements in environmental, health and living standards of citizens; jobs and growth; and creation of innovation opportunities. Further implementation efforts by countries can increase these positive trends.
- In line with the 2050 vision, young children today would live half their lives in a low-carbon society, based on a circular economy and resilient ecosystems. Achieving this vision can be realised through more ambitious, integrated approaches to environmental and other policies.

**Related content** 



# Setting the scene – evolution of environmental challenges

	REPORT		
Characterisation	Specific	Diffuse	Systemic
Key features	Linear cause-effect; large (point) sources; often local	Cumulative causes; multiple sources; often regional	Systemic causes; interlinked sources; often global
In the spotlight in	1970s/1980s (and continuing today)	1980s/1990s (and continuing today)	1990s/2000s (and continuing today)
Includes issues such as	Forest damage due to acid rain; urban wastewater	Transport emissions; eutrophication	Climate change; biodiversity loss
Dominant policy response	Targeted policies and single-issue instruments	Policy integration and raising public awareness	Coherent policy packages and other systemic approaches

Related content

Overall summary table



# Assessing European trends

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- The Synthesis report presents summary assessments of the past trends and outlook for 20 environmental issues relevant to the 3 thematic priority objectives of the 7<sup>th</sup> EAP.
- When these summary assessments are viewed collectively, two key patterns emerge:
  - Policies have had a clearer impact in terms of improving resource efficiency than in ensuring resilience of natural and social systems; and
  - In several instances the long-term outlook is less positive than recent trends might imply.

Related content





# Protecting, conserving and enhancing natural capital - introduction

- The state and prospects of natural capital provide an indication of the environmental sustainability of our economy and society.
- Most of the pressures on Europe's natural capital are fundamentally based in the socio-economic systems of production and consumption that provide for our material well-being.

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 Economic and demographic projections suggest these pressures are likely to grow.

**Related content** 

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# Protecting, conserving and enhancing natural capital – key trends

- A reduction in pollution achieved through EU policies has significantly improved the quality of Europe's air and water.
- At the same time, biodiversity loss and ecosystem degradation threatens the flows of ecological goods and services that underpin Europe's economic output and well-being.

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- 60% of protected species assessments and 77% of habitat assessments recorded an unfavourable conservation status.
- Europe is not on track to meet its overall target of halting biodiversity loss by 2020, even though some more specific targets are being met.
- Looking ahead, there is a more mixed picture regarding air and water pollution, climate change impacts are projected to intensify and the underlying drivers of biodiversity loss are expected to persist.

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# Protecting, conserving and enhancing natural capital

	SYNTHESIS REPORT	GLOBAL MEGATRENDS	EUROPEAN BRIEFINGS	COUNTRY COMPARISONS	COUNTRIES & REGIONS
	5–10 yea	ar trends 2	20+ years outlook	Progress policy targe	
Terrestrial and freshwater biodiversity					
Land use and soil functions				No target	
Ecological status of freshwater bodies				X	
Water quality and nutrient loading					
Air pollution and its ecosystem impacts					
Marine and coastal biodiversity				X	
Climate change impacts on ecosystems				No targe	t
D	Improving tren Trends show r eteriorating tren	mixed picture	Pai	rgely on track tially on track y not on track	

Source: EEA. SOER 2015 Synthesis report.



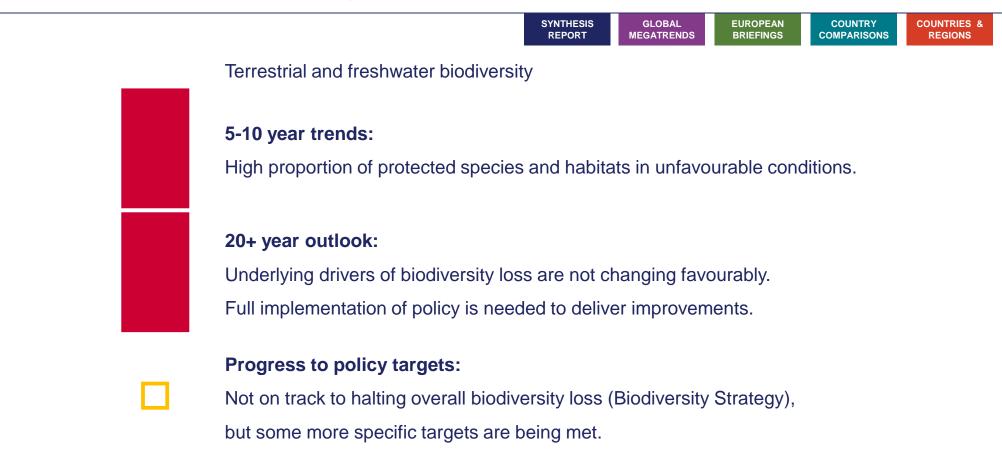
**Related content** 

Overall summary table Summary table 3/3

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Summary table

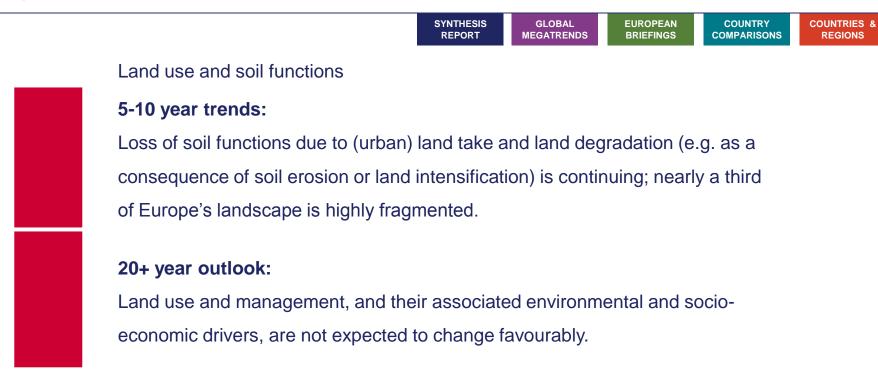
### Biodiversity decline and ecosystem degradation reduce resilience







### Land-use change and intensification threaten soil ecosystem services and drive biodiversity loss



# **Progress to policy targets:**

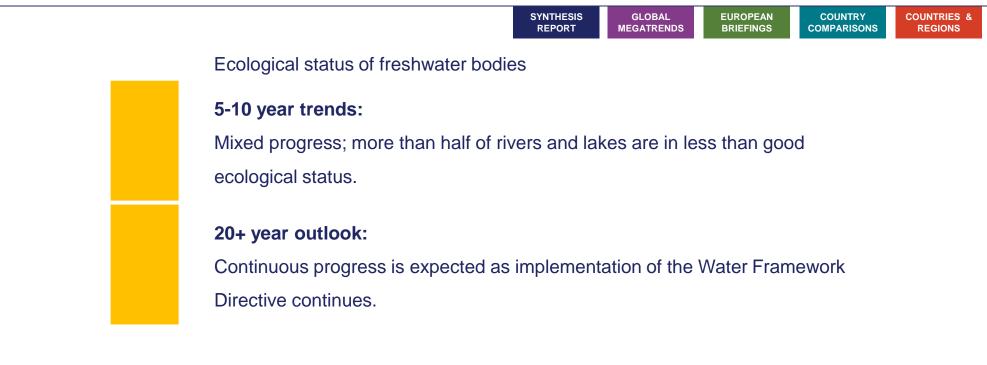
No target The only non-binding explicit objective is to arrive at 'no net land take by 2050', and to restore at least 15 % of degraded ecosystems by 2020.

Source: EEA. SOER 2015 Synthesis report.





### Europe is far from meeting water policy objectives and having healthy aquatic ecosystems





#### **Progress to policy targets:**

Only half of surface water bodies meet the 2015 target to achieve good status.

Source: EEA. SOER 2015 Synthesis report.



European Environment Agency

### Water quality has improved but the nutrient load of water bodies remains a problem



problematic.

Source: EEA. SOER 2015 Synthesis report.



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Overall summary table

Hydrological Freshwater systems quality

### Despite cuts in air emissions, ecosystems still suffer from eutrophication, acidification and ozone



objectives for eutrophication and acidification.

Source: EEA. SOER 2015 Synthesis report.



 Summary table
 Air pollution

 Air pollution

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Marine

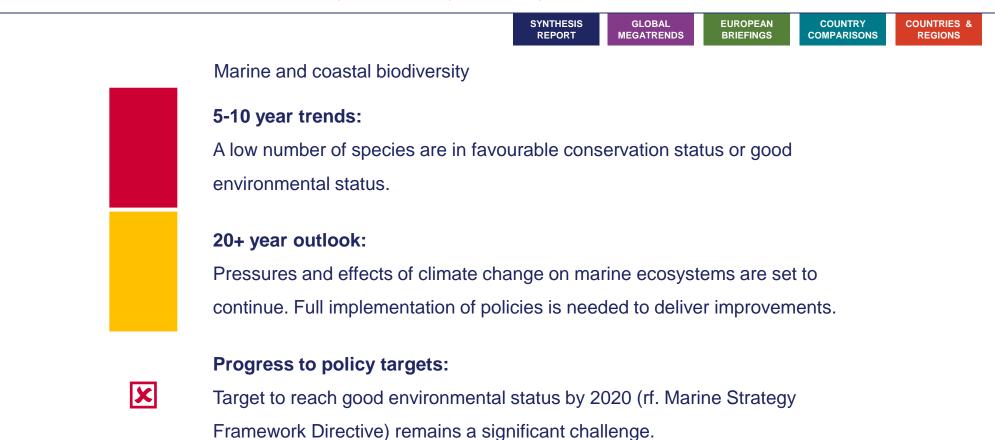
environment

Maritime

activities

Overall

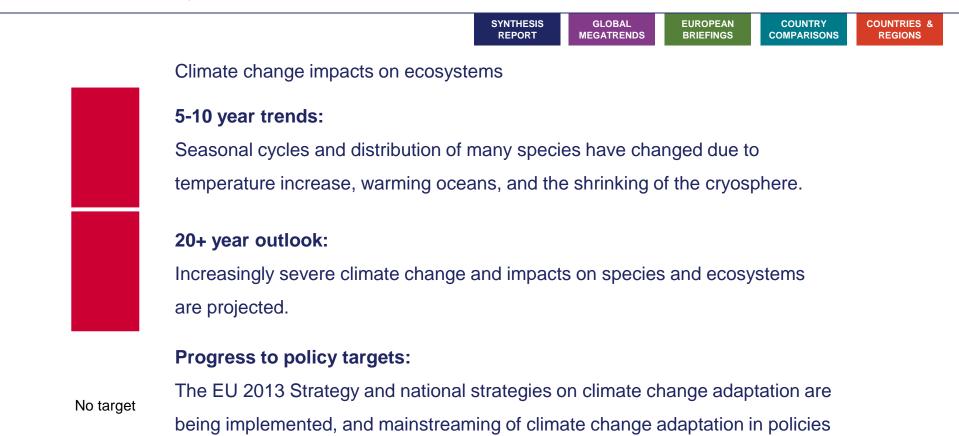
### Marine and coastal biodiversity is declining, jeopardising increasingly needed ecosystem services



Source: EEA. SOER 2015 Synthesis report.



### The impacts of climate change on ecosystems and society call for adaptation measures



addressing biodiversity and ecosystems takes place to some extent.



Source: EEA. SOER 2015 Synthesis report.



# Protecting, conserving and enhancing natural capital – understanding systemic challenges

A variety of factors explain the uneven progress towards ensuring long-term ecosystem resilience:

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- The complexity of environmental systems can cause a considerable time lag between reduced pressures and changes in environmental impacts and status.
- Pressures on ecosystems, notably resource use and land degradation, remain substantial despite recent reductions.
- External pressures (including global megatrends) can counteract the effects of specific policy measures and local management efforts. Exported environmental impacts can return to Europe in the form of global and regional environmental problems such as air pollution, biodiversity loss and climate change.

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# Protecting, conserving and enhancing natural capital – responses

• Management of natural capital requires integrated and adaptive approaches.

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- Ecosystem based management is a critical part of this integrated approach and is being implemented in the aquatic environment and within green infrastructure development to manage human activities.
- Integrated management approaches provide an opportunity to correct the prioritisation of manufactured capital over human, social and natural capital.
- Improving resource efficiency can ease the pressure on natural capital and enhancing ecosystem resilience will deliver benefits for human health and wellbeing.

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# Resource efficiency and the low-carbon economy – introduction

• The prevailing model of economic development – based on steadily growing resource use and harmful emissions – cannot be sustained in the long term.

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- Increasing resource efficiency is essential to sustain socio-economic progress in a world of finite resources and ecosystem capacity.
- However, it is not sufficient on its own as it does not guarantee a reduction in environmental pressures in absolute terms.

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# Resource efficiency and the low-carbon economy – key trends

 Short-term trends are encouraging and European greenhouse gas emissions have decreased by 19% since 1990 despite a 45% increase in economic output.

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- Other environmental pressures have also decoupled in absolute terms from economic growth.
  - Fossil fuel use has declined, as have emissions of some pollutants from transport and industry.
  - More recently the EU's total resource use has declined, less waste is being generated and recycling rates have improved in nearly every country.

Related content

Overall Summary table 2/3





# Resource efficiency and the low-carbon economy – key trends

- Looking ahead there is a less positive picture.
- Environmental policies are working but as the 2008 financial crisis and subsequent economic recessions also contributed to the reduction of some pressures, it remains to be seen whether all improvements will be sustained.

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 The level of ambition of environmental policies currently in place to reduce environmental pressures may not enable Europe to achieve long-term environmental goals, such as the 2050 target of reducing greenhouse gas emissions by 80–95%.

**Related content** 

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#### Resource efficiency and the low-carbon economy

	SYNTHESIS REPORT	GLOBAL MEGATRENI	EUROPEAN DS BRIEFINGS	COUNTRY COMPARISONS	COUNTR REGIO
	5–10 yea	ar trends	20+ years outlook	Progress to policy targe	
Material resource efficiency and material use				No target	
Waste management					
Greenhouse gas emissions and climate change mitigatio	n			V 🗵	
Energy consumption and fossil fuel use					
Transport demand and related environmental impacts					
Industrial pollution to air, soil and water					
Water use and water quantity stress				×	
		ends domin		Largely on track	
	Trends sho Deteriorating t	w mixed pict rends domin		Partially on track gely not on track	×

Source: EEA. SOER 2015 Synthesis report.



**Related content** 

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Summary table

#### Despite more efficient material use, European consumption remains very resource intensive



No target

**Progress to policy targets:** 

The targets in this area are currently qualitative in character.

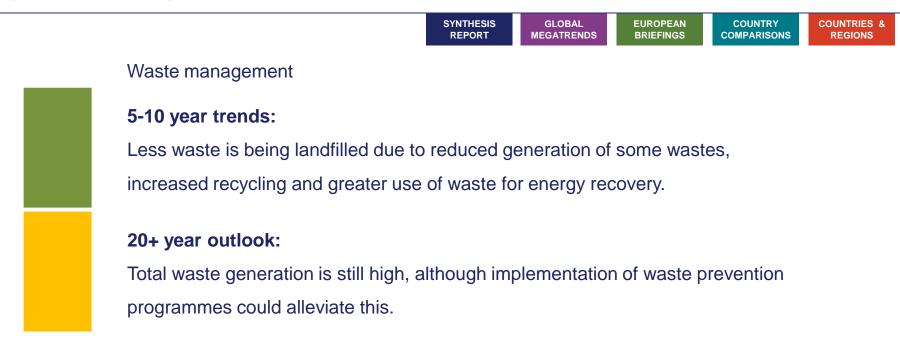
European Environment Agen



Overall summary table

Resource efficiency Consumption Resource efficiency

#### Waste management is improving but European remains far from a circular economy



#### **Progress to policy targets:**

Past successes with some waste streams, but only mixed progress across countries towards meeting recycling and landfill targets.

Source: EEA. SOER 2015 Synthesis report.





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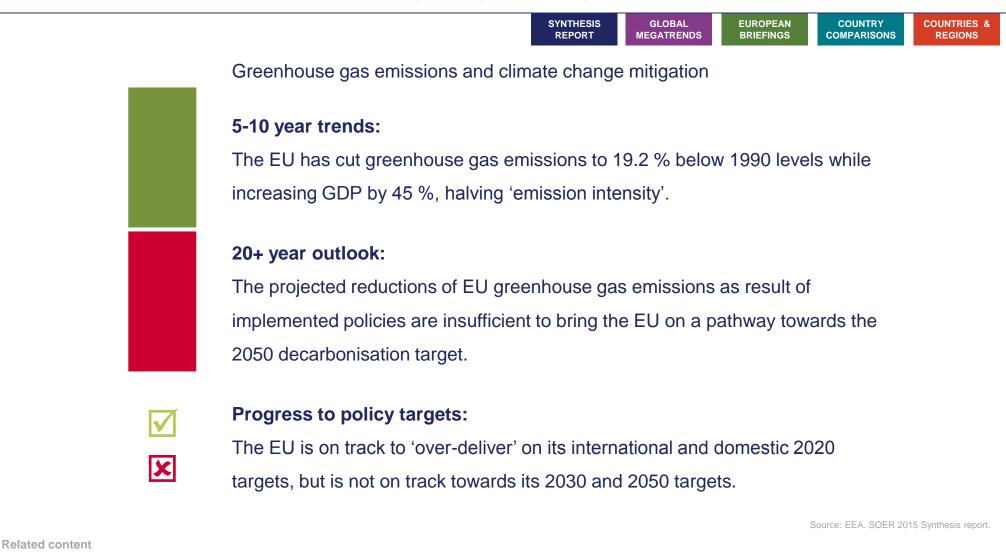
Mitigating

climate change

Mitigating

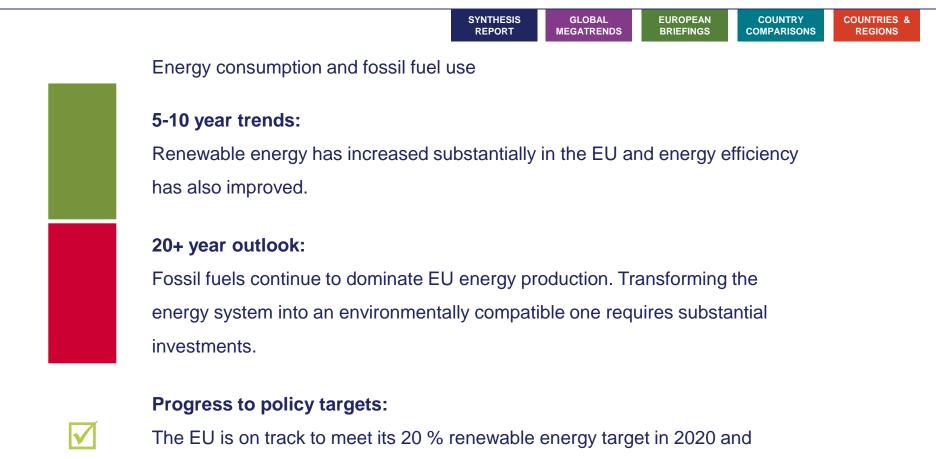
climate change

#### The transition to a low-carbon economy requires greater greenhouse gas emission cuts





#### Reducing fossil fuel dependence would cut harmful emissions and boost energy security



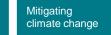
its 20 % energy efficiency target in 2020.

Source: EEA. SOER 2015 Synthesis report.

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Energy





**Related content** 

summary table

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Transport

Transport

Overall

#### Increasing transport demand affects the environment and human health



Source: EEA. SOER 2015 Synthesis report.



#### Industrial pollutant emissions have declined but still cause considerable damage each year

Freshwater

quality

Overall

summary table

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Air pollution





#### Reducing water stress requires enhanced efficiency and water demand management



impacting both economic sectors and freshwater ecosystems.



Source: EEA. SOER 2015 Synthesis report.



## Resource efficiency and the low-carbon economy – understanding systemic challenges

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- Feedbacks, interdependencies and lock-ins in environmental and socio-economic systems undermine efforts to mitigate environmental pressures and related impacts:
  - Improved efficiency in production processes can lower the costs of goods and services, incentivising increased consumption (the 'rebound effect');
  - Many impacts of Europe's production and consumption occur in other parts of the world, where European policies have limited direct influence; and
  - The production-consumption systems responsible for many environmental pressures also provide benefits (such as jobs and incomes), creating strong incentives for sectors or communities to resist change.

Related content

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## Resource efficiency and the low-carbon economy – responses

• An integrated perspective on production-consumption systems that meet our needs (e.g. food, housing and mobility) improves our understanding of the incentives which structure them, the functions they perform, the ways system elements interact, the impacts they generate and opportunities to reconfigure them.

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- Integrated approaches such as life-cycle thinking can help ensure that improvements in one area (e.g. production efficiency) are not offset by changes in another (e.g. increased consumption).
- The globalised nature of production-consumption systems points to the need for new governance approaches that transcend national boundaries and engage businesses and society more fully.

Related content

Overall Summary table 2/3



## Safeguarding from environmental risks to health – introduction

- Human health and well-being are intimately linked to the state of the environment.
- A range of detrimental health effects have been linked to environmental pollution and degradation and the health benefits of a high quality natural environment are increasingly recognised.

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 In addition to established problems – such as air pollution, water pollution and noise – new health issues are emerging linked to lifestyle and consumption trends and the rapid uptake of new chemicals and technologies.

**Related content** 

Overall summary table

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## Safeguarding from environmental risks to health – key trends

• Environmental policies have brought improvements in drinking water and bathing water quality and exposure to key hazardous pollutants have been reduced although serious health impacts remain in urban areas relating to air and noise pollution.

SYNTHESIS REPORT

 In 2011, about 430 000 premature deaths in the EU were attributed to fine particulate matter (PM2.5).

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- Exposure to environmental noise is estimated to contribute to at least 10 000 premature deaths due to coronary heart disease and strokes each year.
- Growing use of chemicals, particularly in consumer products, has been associated with an observed increase of endocrine diseases and disorders in humans.

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#### Safeguarding from environmental risks to health

	SYNTHESIS REPORT			COUNTRY COMPARISONS	COUNTRIES & REGIONS
				Progress t	0
	5–10 yea	r trends 2	0+ years outlook	policy targe	
Water pollution and related environmental health risks				☑ / 🗆	
Air pollution and related environmental health risks					
Noise pollution (especially in urban areas)			n.a.		
Urban systems and grey infrastructure				No target	
Climate change and related environmental health risks				No target	
Chemicals and related environmental health risks				□ / 🗵	



Source: EEA. SOER 2015 Synthesis report.



**Related content** 

Overall summary table



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#### Water availability has generally improved but pollution and scarcity still cause heath problems



**Related content** Overall summary table

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Summary table quality

Freshwater

Freshwater environment quality

Health &



#### Ambient air quality has improved but many citizens are still exposed to dangerous pollutants



The number of countries meeting existing EU air quality standards is slowly increasing, but a large number are still not in compliance.

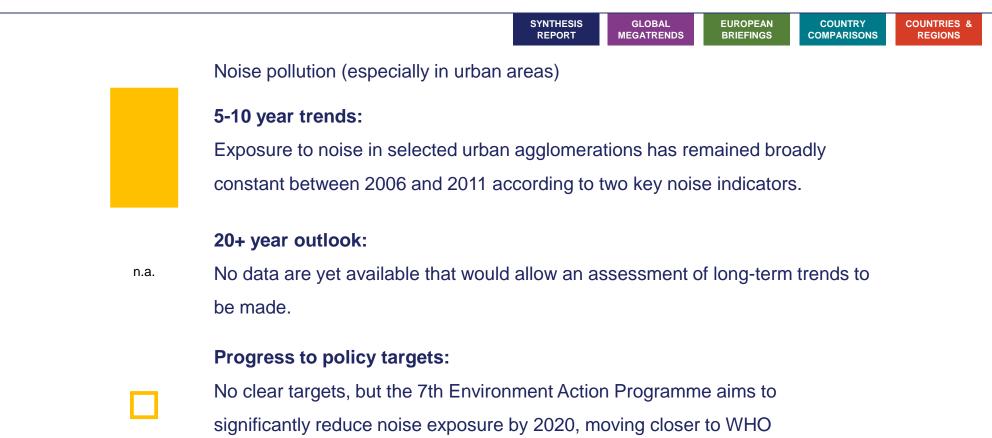
Source: EEA. SOER 2015 Synthesis report.



Overall



#### Exposure to noise is a major health concern in urban areas



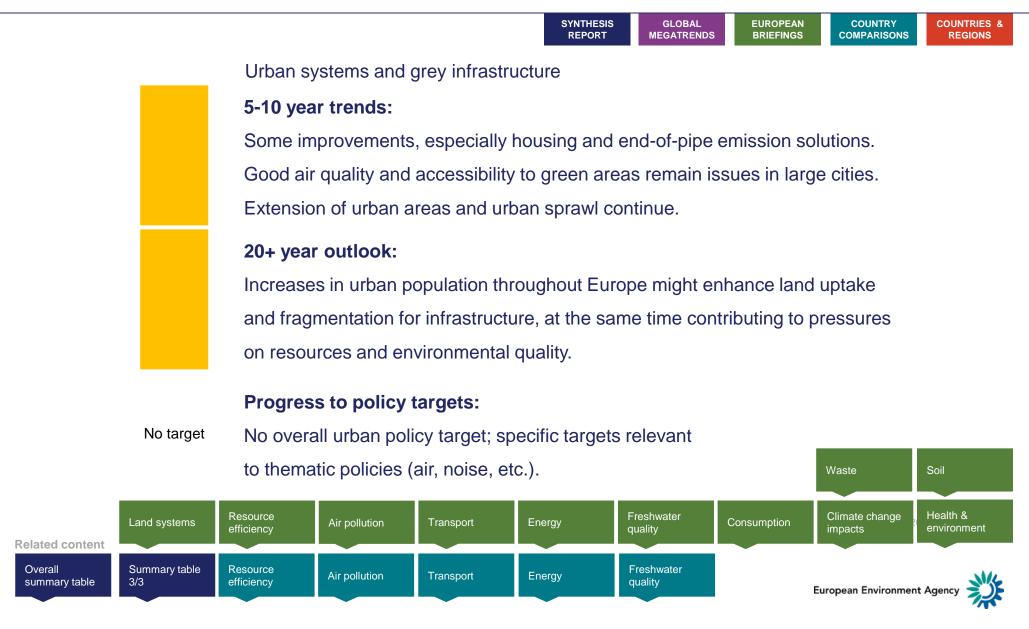
recommended levels.

Overall<br/>summary tableSummary table<br/>3/3TransportNoiseUrban systemsTransport

Source: EEA. SOER 2015 Synthesis report.



#### Urban systems are relatively resource efficiency but also create multiple exposure patterns



#### Health impacts of climate change require adaptation at different scales





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Climate change Health and impacts environment

#### Risk management needs to be adapted to emerging environment and health issues



remains.

Source: EEA. SOER 2015 Synthesis report.

**Related content** 

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e Freshwater quality Health and environment

Freshwater quality

## Safeguarding from environmental risks to health – understanding systemic challenges

 Looking ahead, projected improvements in air quality, are not expected to be sufficient to prevent continuing harm to health and the environment, while health impacts resulting from climate change are expected to worsen. The outlook is less positive because:

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- Inside and outside Europe, climate change, depletion of natural resources, and biodiversity loss can have potentially wide-ranging and long-term effects on Europeans' human health and well-being;
- The strong interdependence between systems that meet basic human needs (e.g. for food, water, energy and materials) create many trade-offs in management options; and
- Changing exposure patterns as a result of urbanisation and human vulnerabilities such as the aging population can offset the benefits of reductions in overall pressures.

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## Safeguarding from environmental risks to health – responses

• Ecosystem-based approaches that link human health and well-being with the preservation of natural capital and ecosystem services are very promising but hampered by knowledge gaps on the interactions between multiple environmental pressures, social and demographic factors.

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- Multifunctional green infrastructure can play an important role in urban areas and benefit physical health, mental and social well-being. Integration of green infrastructure into urban planning as part of adaptation to climate change can offer long-term, cost-effective solutions.
- Adapting risk management approaches to incorporate cumulative risk assessment and address emerging issues can anticipate and manage problems and opportunities.

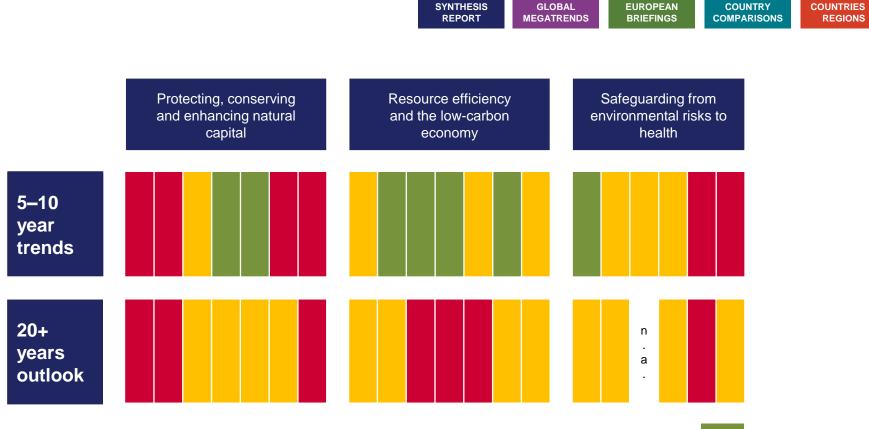
Related content

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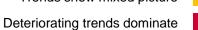




Improving trends dominate Trends show mixed picture

GLOBAL

EUROPEAN



Source: EEA. SOER 2015 Synthesis report.

**COUNTRIES &** 



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Summary table

### Looking ahead – systemic transitions

Although Europe is faced with complex challenges and large uncertainties, the longer-term outlook also offers broader opportunities for system-level solutions

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that can allow Europe to address environmental, economic and social aspects in a more efficient and integrated manner.

SYNTHESIS

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- Full implementation of agreed policies would go some way to resolving many issues but environmental policies currently in place, alongside economic and technology-driven efficiency gains are highly likely to be insufficient to achieve the 2050 vision. The persistent and emerging challenges facing Europe in the next 35 years require different approaches to policy, knowledge, investment and innovation.
- A transition to a green economy can provide a framework for an integrated response. Transitions are fundamental shifts in the socio-technical systems that fulfil societal needs, through profound changes in dominant structures, practices, technologies, policies, lifestyles and thinking.

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## Looking ahead – policy opportunities

• Environmental policies have contributed to reducing pressures on the environment, particularly for problems with a relatively specific cause-effect relationship.

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- Environmental policies have been less successful in halting biodiversity loss due to habitat destruction and overexploitation; in eliminating risks to human health resulting from the combination of chemicals introduced into our environment; or in halting climate change.
- This means substantial challenges remain in terms of meeting the ambitions of the 7<sup>th</sup> EAP as environmental problems with multiple causes and linkages between them make policy responses more difficult to formulate.

**Related content** 

Overall summary table





Four established and complementary approaches could enhance progress to longterm transitions if considered together and implemented coherently:

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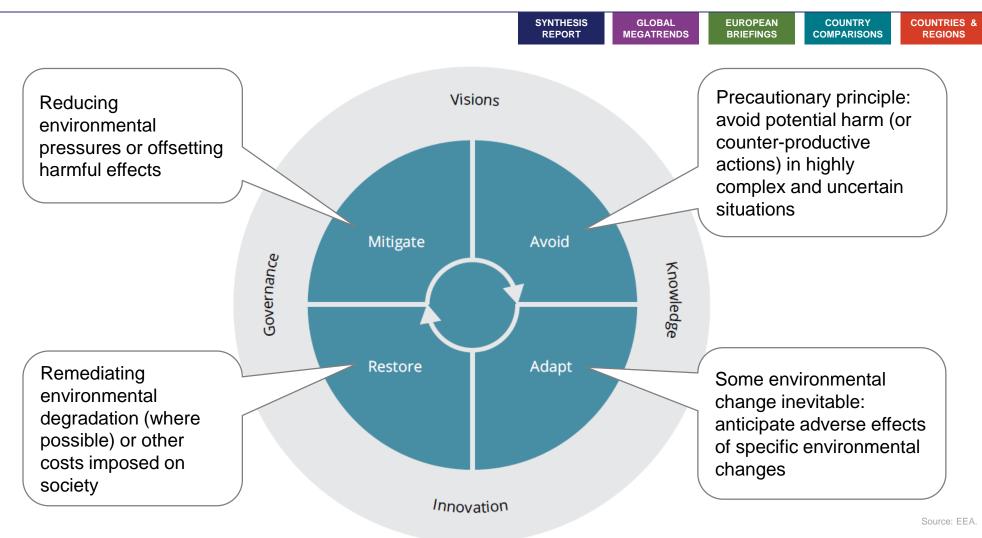
- **Mitigating** known ecosystem and human health impacts while creating socioeconomic opportunities through resource-efficient innovation;
- Adapting to expected climate and other environmental changes by increasing economic, environmental and social resilience;
- Avoiding potentially serious environmental harm to people's health and wellbeing and ecosystems by taking precautionary and preventive action, based on early warnings from science; and
- Restoring resilience in ecosystems and society by enhancing natural resources, contributing to sustainable economic development and addressing social inequities.

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Overall summary table

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Overall summary table







- Policy packages that include objectives and targets explicitly recognising the relationships between resource efficiency, ecosystem resilience and human well-being would accelerate the reconfiguration of Europe's systems of production and consumption.
- Other opportunities to steer transitions include **improved implementation**, **integration and coherence of environment and climate policy**.
- The foundation for short- and long-term improvements in Europe's environment, people's health and economic prosperity rests on full implementation of policies, as well as better integration of the environment into the sectoral policies that contribute most to environmental pressures and impacts.

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Overall summary table



## Looking ahead – investing for the future

 Investment choices – and availability of financial resources more broadly – are key enabling conditions for long-term transitions.

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- The EU has committed to spend at least 20% of the 2014-2020 budget on transforming Europe into a clean and competitive low-carbon economy.
- Transitions depend in part on avoiding investments that lock society into existing patterns of production and consumption, limit options or the development of substitutes.
- Phasing out environmentally harmful subsidies that distort price signals can influence investment choices and release public revenue for investment.

Overall summary table

## Looking ahead – supporting and upscaling innovations

- Economic, technological and social innovations can support long-term transitions to a green economy.
- Collaborative consumption focuses on the ways that consumers can obtain products or services more effectively and resource-efficiently.

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- **Prosumerism** reduces the distinction between the producer and consumer and is occurring through distributed energy production systems.
- **Social innovation** is a problem solving approach that entails developing new concepts, strategies and organisational forms to better meet societal needs.
- Eco-innovation and eco-design go further than technological innovation and incorporate environmental considerations into product design, production and life cycle.

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Overall summary table



## Looking ahead – expanding the knowledge base

• Expanding the environmental knowledge base can support better policy implementation and integration, investment choices and long-term transitions.

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- Key knowledge gaps relate to systems science; complex environmental change and systemic risks; how Europe's environment is affected by global megatrends; feasible transitions in production consumption systems; and the inter-relationships between economic development, environmental change and human well-being.
- Developing integrated environmental-economic accounting and indicators will support both policy making and investment decisions.
- Foresight methods should be more widely used to enhance strategic planning.
- Strengthening science-policy-society interfaces and citizen engagement are important parts of transition to a green economy.

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## Looking ahead – towards transition

Moving from visions and ambitions to credible and feasible transition pathways involves:

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- **Investing for the future** and avoiding investments that lock society into existing patterns of production and consumption.
- Supporting and upscaling niche innovations, such as 'prosumerism'.
- Filling gaps and **improving the knowledge base** to better understand systems science, forward-looking information, systemic risks and the relationships between environmental change and human well-being.
- Harness synergies across policy, investment and research activities in support of the transition to a green economy (EU's 7th EAP, Multiannual Financial Framework 2014–2020, the Europe 2020 Strategy and Horizon 2020).

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### Looking ahead – the take home messages

 Living well while accepting the limits of the planet remains a realistic option if we act now and would put Europe at the frontier of science and technology, create new industries and a healthier society.

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- Although full implementation of existing policies will be essential, neither the environmental policies currently in place, nor economic and technology-driven efficiency gains will be sufficient to achieve Europe's 2050 vision.
- This will require a greater sense of urgency and more coherent and ambitious more ambitious policies, alongside better knowledge and smarter investments, aimed at fundamentally transforming key systems such as food, energy, housing, transport, finance, health and education.
- In setting out the nature of the challenge and identifying potential responses, SOER 2015 expands the available knowledge base for effective decisionmaking.

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Overall summary table



# Global megatrends

Setting the scene

Diverging global population trends

Towards a more urban world

Changing disease burdens and risks of pandemics

Accelerating technological change

Continued economic growth?

An increasingly multipolar world

Intensified global competition for resources

Growing pressures on ecosystems

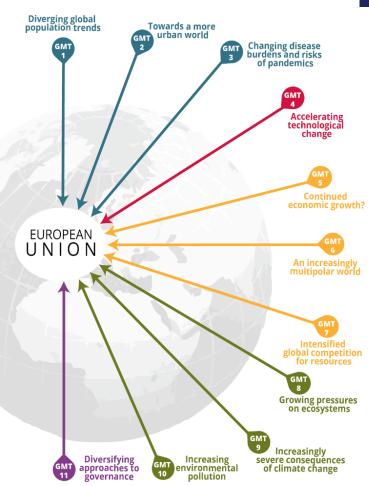
Increasingly severe consequences of climate change

Increasing environmental pollution

Diversifying approaches to governance



## Setting the scene



- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- Global megatrends are large-scale, high impact and often interdependent social, economic, political, environmental or technological changes.
- Europe is bound to the rest of the world through multiple systems. This means that global megatrends will significantly affect Europe's ecological and societal resilience and its response options.
- As the global middle class expands, the total environmental burden could move beyond globally sustainable limits.
   'Business as usual' will not be a viable development path for Europe.

## Setting the scene



- Europe has two main clusters of response options to global megatrends: shaping global change in ways that mitigate and manage risks, and adapting to global trends.
- Several recent EU policy processes have started to embrace the need for long-term, global, and strategic risk assessment (e.g. 7<sup>th</sup> EAP, Roadmap to a resource-efficient Europe, Raw Materials Initiative, Horizon 2020 programme)
- Challenges such as responding to growing pressures on the global environmental commons or managing international economic integration cannot be fully addressed by individual states. Better global governance will require stronger international institutions and rules, as well as improved engagement of businesses, NGOs and cities.
- Better governance also depends on an improved environmental knowledge base, drawing on both foresight methods and model-based analysis.



## Diverging global population trends

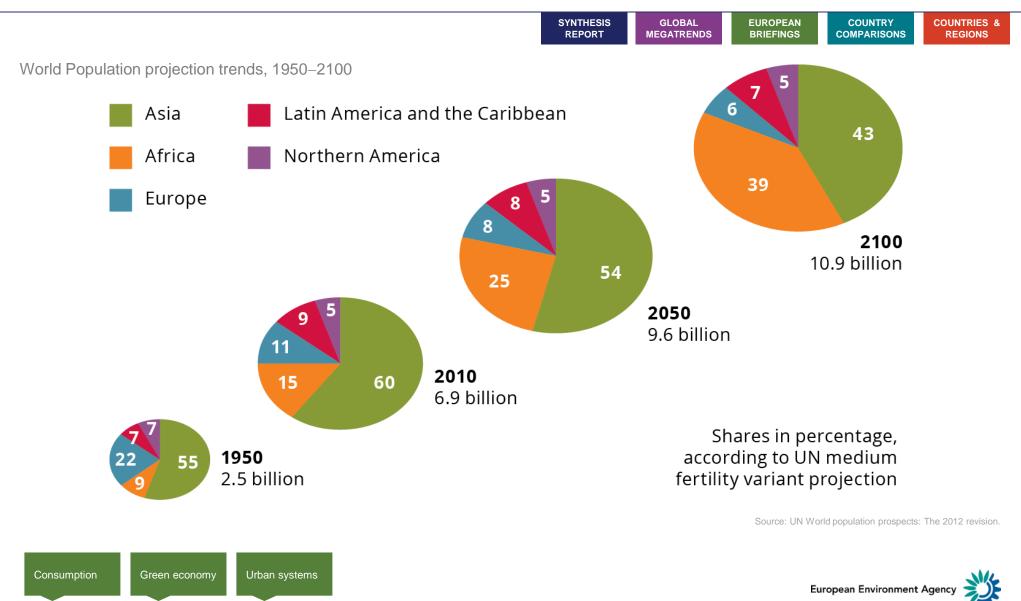
- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- The world population may rise beyond 9.6 billion by 2050, despite a slowing rate of growth. Most of the increase is likely to occur in urban areas in developing regions.
- Growing and younger populations in the developing world, the global growth of an affluent middle class, and ageing populations in developed countries will influence migration flows, creating a mixture of benefits and risks in developed and developing regions.
- Demographic trends are also likely to increase global resource demand and related environmental pressures. This points to the need for Europe to persist with efforts to decouple resource use from economic development.

Consumption

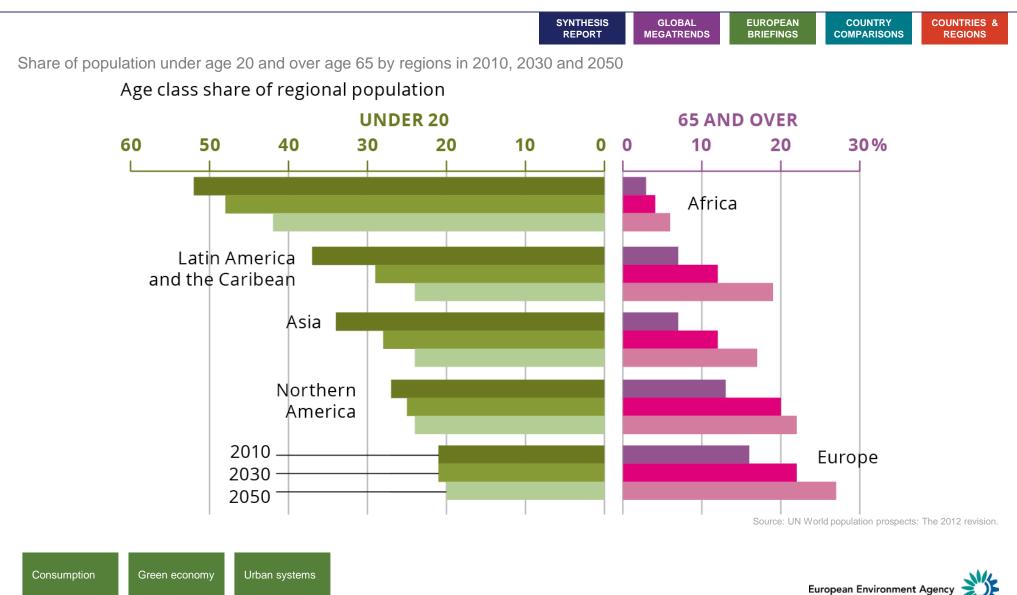
Green economy Urban systems



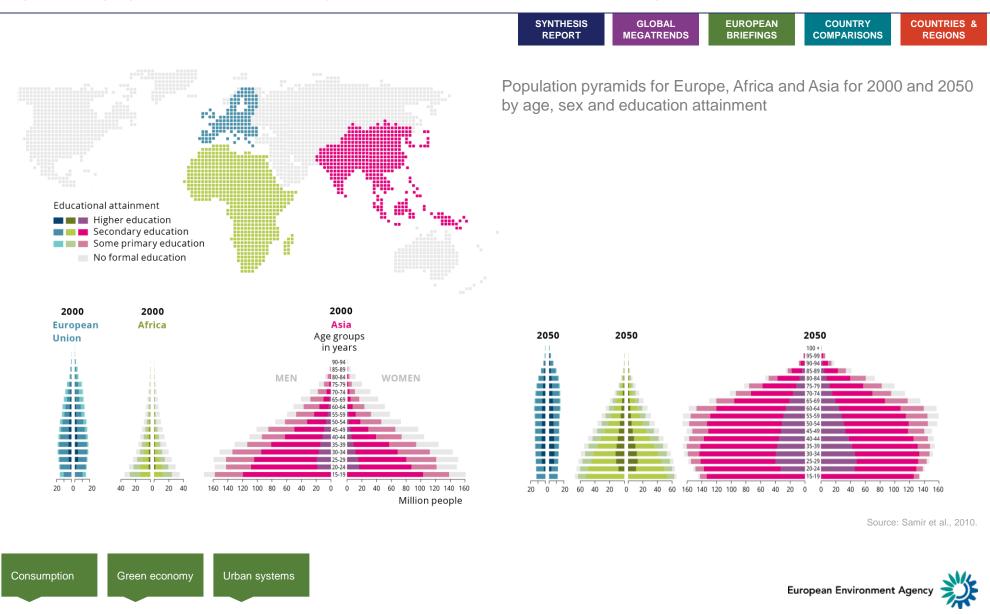
#### The global population is expected to grow 43% by 2050, with Africa's population increasing especially fast

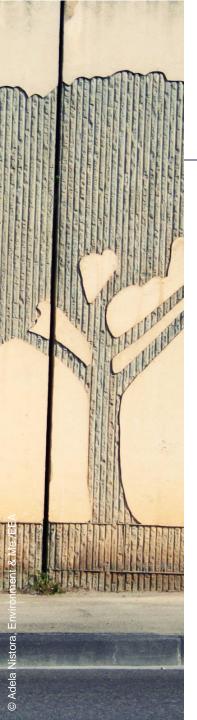


#### Age structures are expected to change, with ageing populations particularly in Europe



#### Huge working age populations and rising education levels may boost economic growth in Asia and Africa





## Towards a more urban world



- Urban areas in developing countries will absorb most of the global population increase, with 67 % of people living in cities by 2050. Most of the growth is expected to be in megacities, particularly slums.
- Compact cities are the most efficient and environmentally sustainable way to secure the welfare of a growing population. Smart planning provides for efficient use of urban space.
- Urban growth is driving land-use change in Europe, with peri-urban areas developing at four times the rate of towns and cities.
- Integrated urban management could increase the environmental resilience of Europe's cities, particularly in the east and south.

Related content

Land systems

Green economy Urban systems

#### By 2050, 67% of the world population is expected to live in cities

Less developed regions

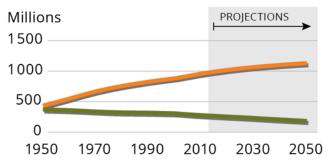


Urban and rural population in developed and less developed world regions, 1950–2050

Africa, Asia (excluding Japan), Latin America

#### and the Caribbean, Melanesia, Micronesia and Polynesia. Millions 5000 Urban population 4000 Rural population 3000 2000 1000 PROJECTIONS C 1950 1970 1990 2010 2030 2050

More developed regions Europe, Northern America, Australia, New Zealand and Japan.



Source: UN World urbanization prospects: The 2012 revision.



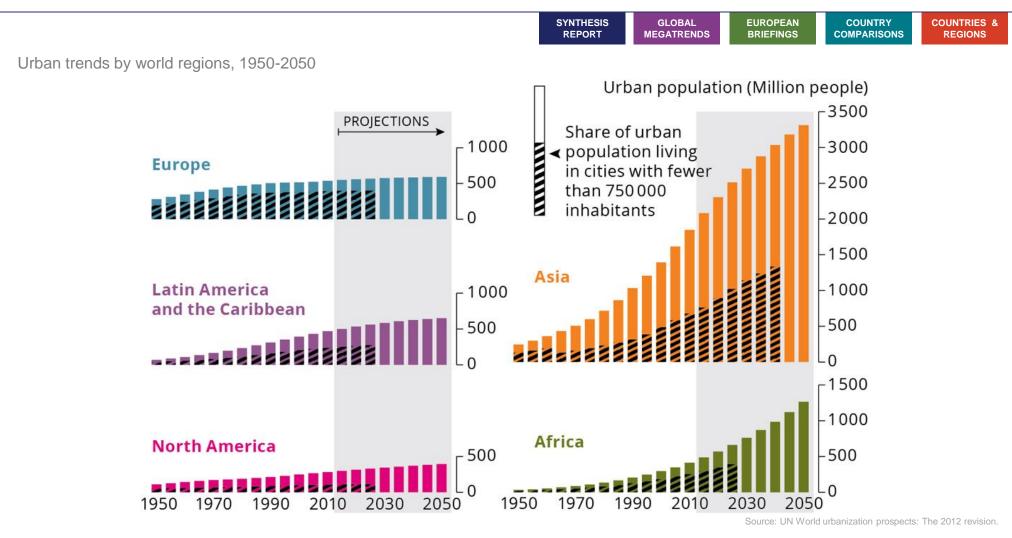
Urban systems Land systems Green economy

Land systems

Green economy

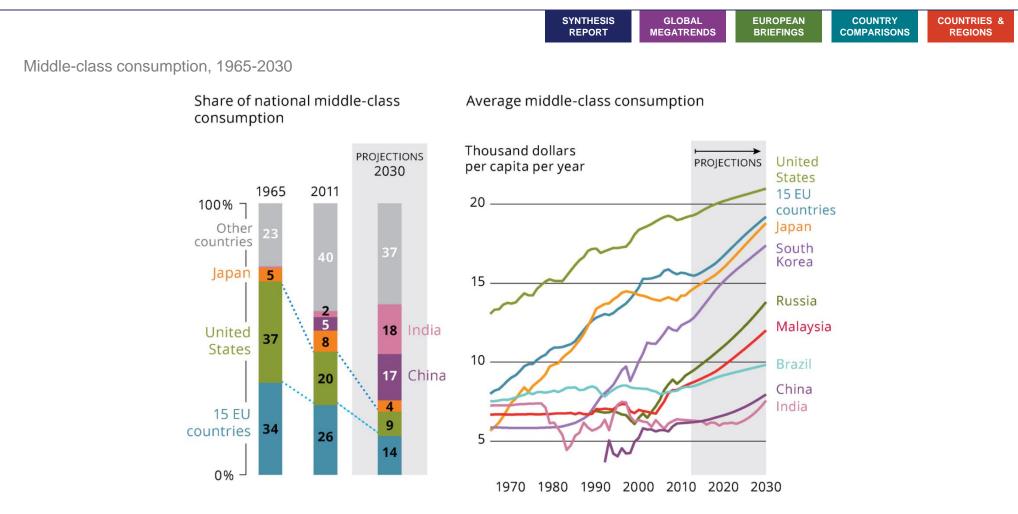
Urban systems

#### Urban areas in developing countries, particularly slums, will absorb most of the global population increase





#### The global number of (resource intensive) middle class consumers is expected to grow by 170 % by 2030



Source: Development, Aid and Governance Indicators (DAGI), 2012.



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## Changing disease burdens and risks of pandemics

• The global burden from non-communicable disease now outweighs that from communicable disease. However, the threat of global pandemics continues, partly driven by increasing mobility.

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- Around 25 % of the burden of disease and deaths is attributable to environmental causes. Urban air pollution is set to become the main environmental cause of premature mortality worldwide in 2050.
- Europe has achieved major improvements in public health. However, an ageing population and the impacts of climate change, including new vectorborne diseases, may necessitate additional public health interventions and adjusted environmental policies.

Water pollution & related envi. health risks

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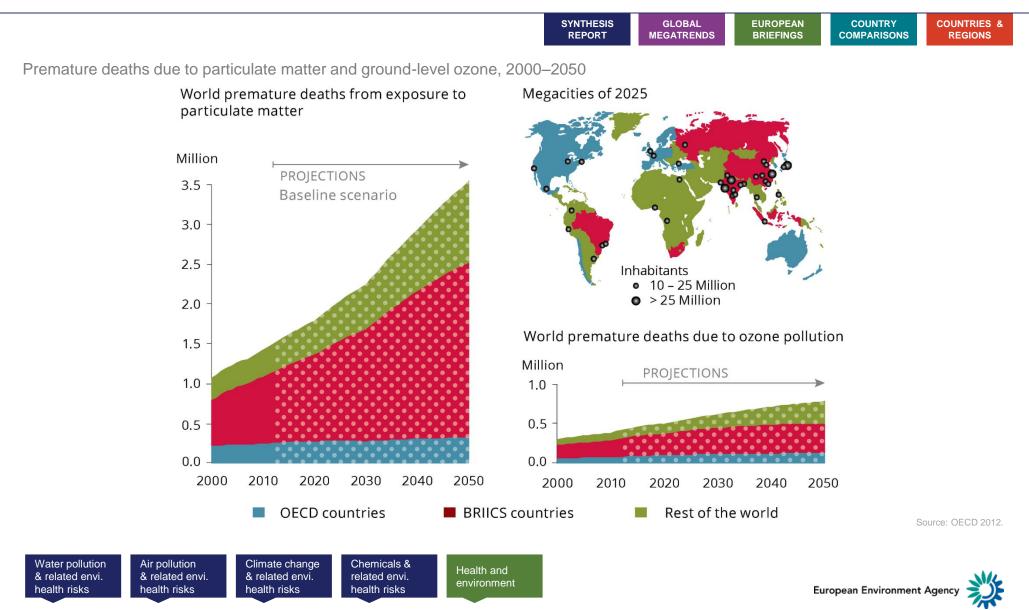
Air pollution & related envi. health risks

Climate change & related envi. health risks Chemicals & related envi. health risks

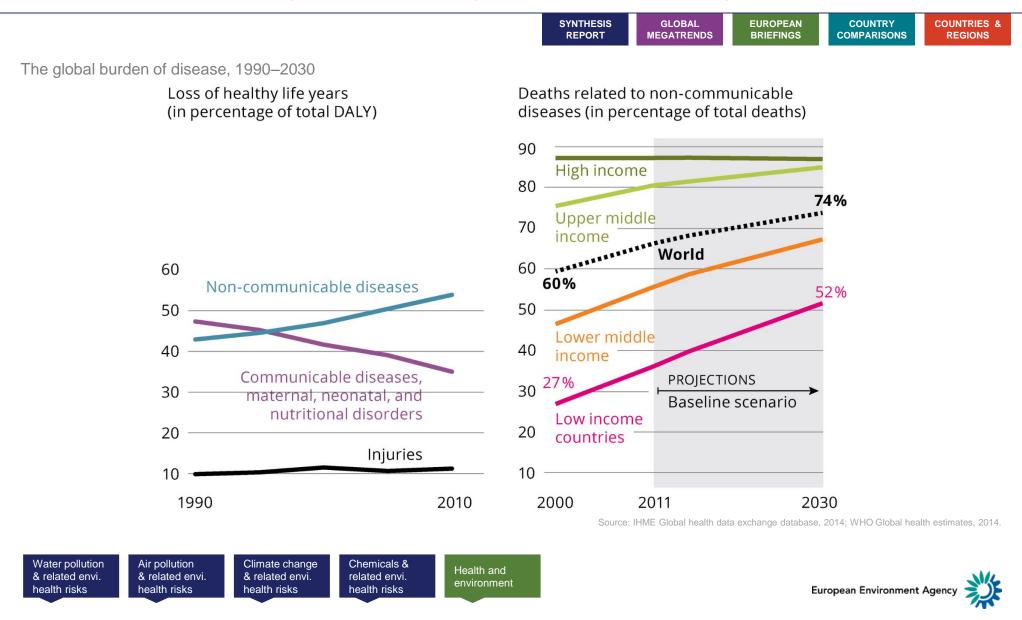
Health and environment



#### Urban air pollution is expected to be the main environmental cause of premature mortality worldwide in 2050



#### Non-communicable diseases (e.g. obesity) now outweigh communicable diseases (e.g. malaria)



## Accelerating technological change

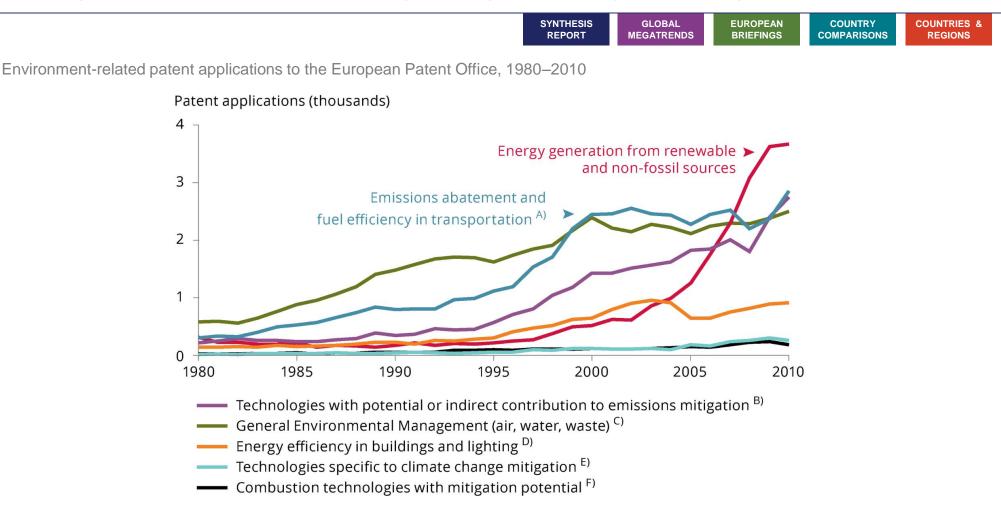
- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- The pace of technological change, particularly in the fields of information, communication, nano- and bio-technologies, is unprecedented.
- This provides opportunities to reduce humanity's impact on the environment and reliance on non-renewable natural resources, while improving lifestyles, stimulating innovation and green growth.
- The risks and uncertainties associated with technological innovation can be managed using regulatory frameworks and the precautionary principle.
- By recalibrating its institutions, policies and environmental knowledge base, Europe can support better risk management, while enhancing innovation and the diffusion of new technologies.

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Green economy



#### Technological innovation is rapid and accelerating, including in the field of green technology



Source: OECD, 2014.



Green economy

## Continued economic growth?



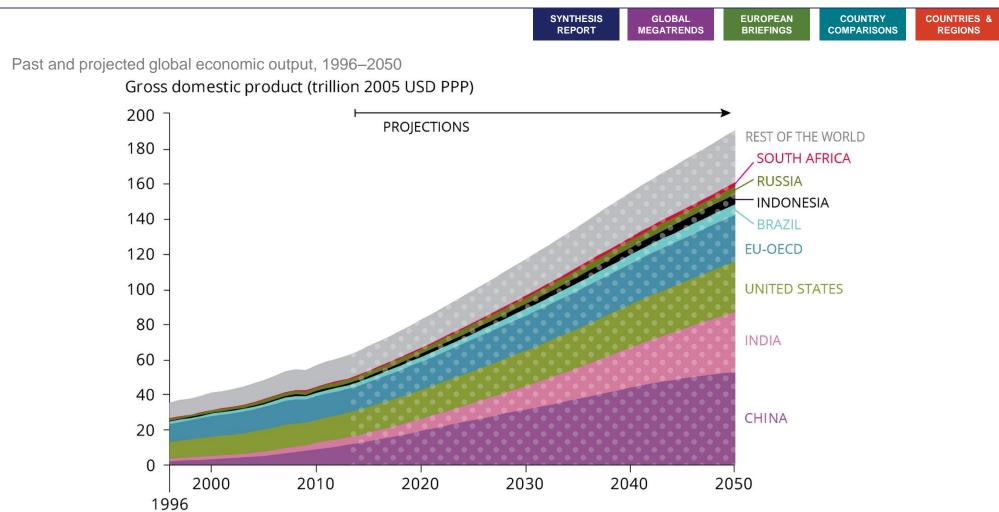
- Economic output is projected to treble between 2010 and 2050, although growth is expected to decelerate in many countries as they become more prosperous.
- Rapid economic growth has brought reductions in global poverty and increases in well-being but it is also linked to growing inequality and escalating environmental pressures.
- In Europe, slowing growth is straining public finances for environmental protection and increasing social inequality.
- The limitations of gross domestic product (GDP) as a measure of human wellbeing and the sustainability of growth have prompted international efforts to identify better indicators of societal progress.



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#### World economic output increased 25-fold since 1900, and is expected to triple again by 2050



Source: OECD Long-term Baseline Projections 2014.



## An increasingly multipolar world

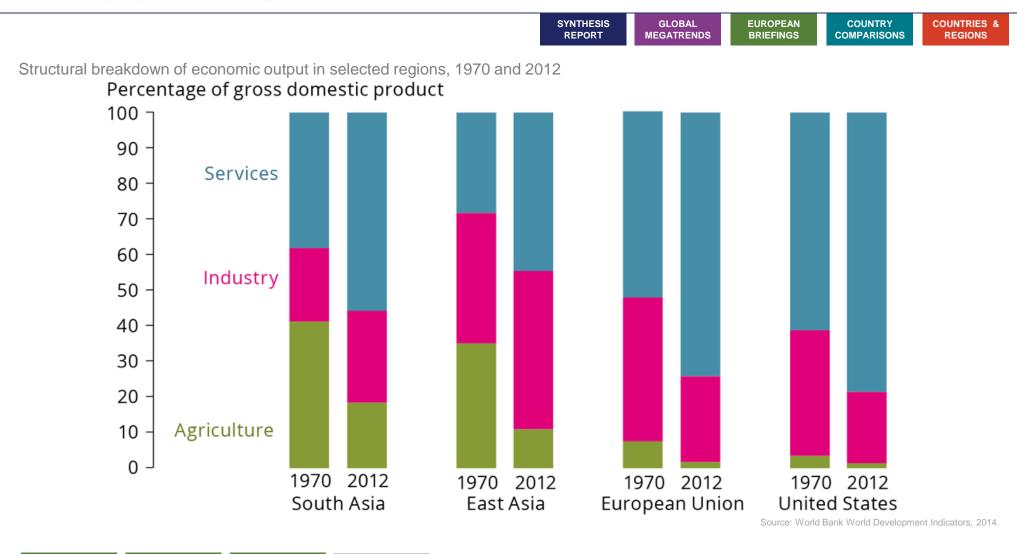


- Driven by structural change, fast-growing workforces and trade liberalisation, developing regions are rapidly increasing their share of global economic output, trade and investment.
- For Europe, this rebalancing presents competitive threats but also economic opportunities in meeting the demand of a fast growing global middle class.
- The emergence of a larger and more diverse mixture of major economic powers may, however, complicate global efforts to coordinate governance.
- And growing economic interdependence will make it harder to manage the social and environmental impacts associated with production and consumption systems.

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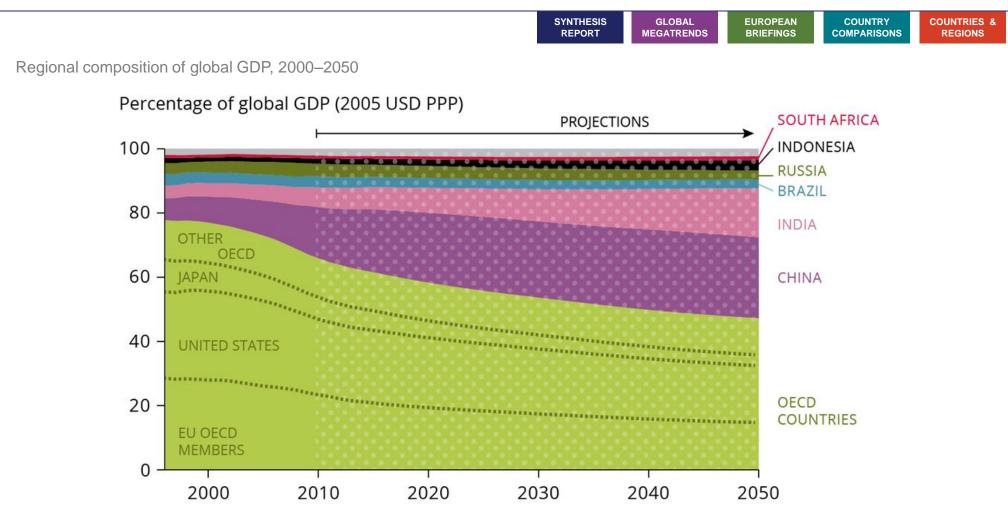


#### Developing regions are moving towards post-industrial economic structures





#### The EU's share in global economic output is projected to halve between 2000 and 2050



Source: OECD Long-term Baseline Projections 2014



Green economy Consumption

## Intensified global competition for resources



- Global use of material resources has increased ten-fold since 1900 and is set to double again by 2030. Escalating demand may jeopardise access to some essential resources and cause environmental harm.
- Uneven geographical distribution of some resources could further increase price volatility, undermining living standards and even contributing to geopolitical conflict.
- For Europe this is a major concern as its economy is structurally dependent on imports.
- Although growing scarcity and rising prices should incentivise investments in technologies to alleviate supply risks, such innovations will not necessarily reduce environmental pressures.



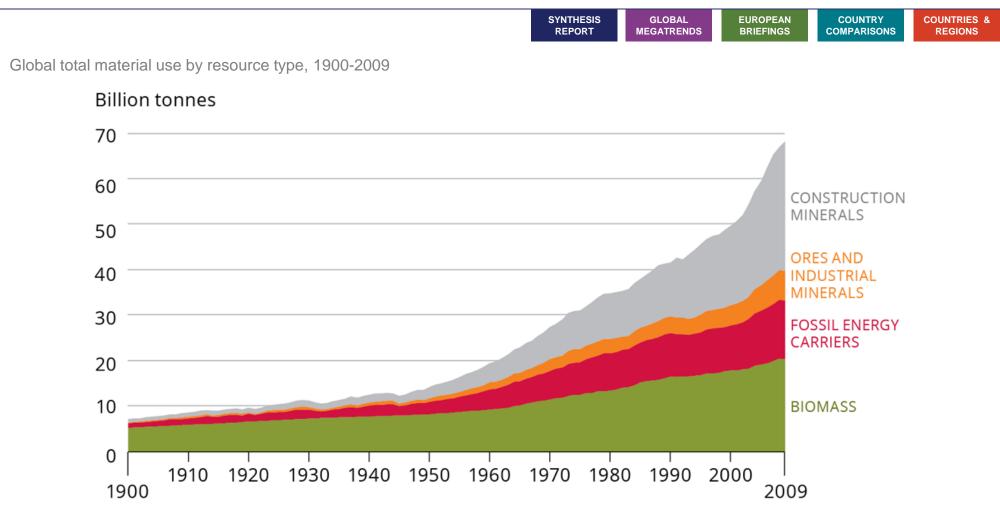
Consumption

on Resource efficiency

Green economy



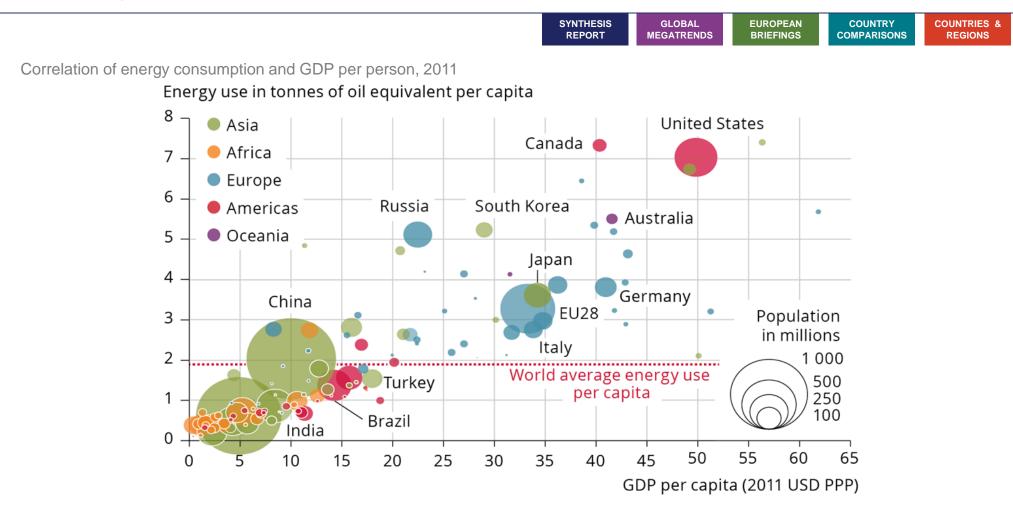
#### World materials use has grown 10-fold since 1900 and may double again by 2030



Data source: Krausmann et al., 2009 (data updated in 2011)



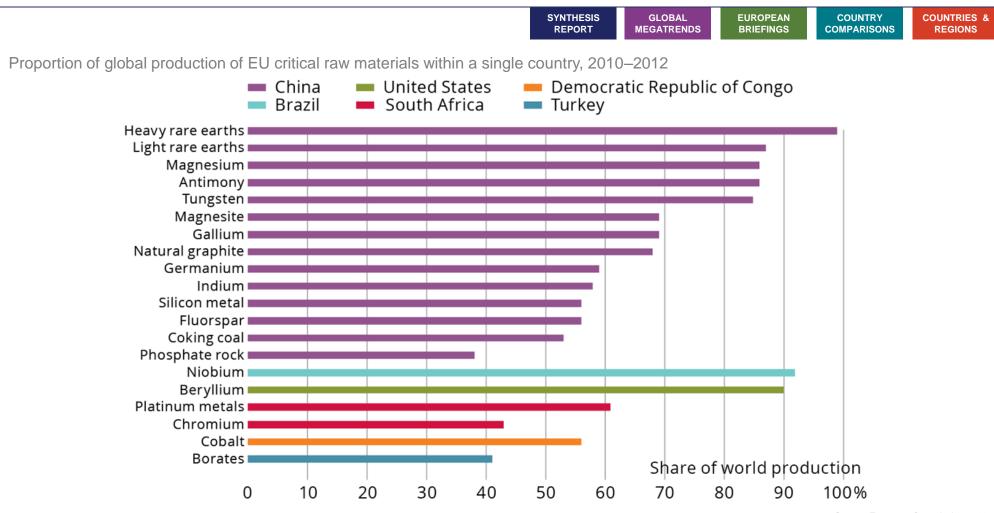
#### Global energy consumption would increase by 270 % if all countries consumed at US levels



Data source: World Bank World development indicators, 2014



#### The geographic concentration of some raw material reserves creates supply risks for Europe



Source: European Commission 2014.



Consumption

my Resource efficiency

### Growing pressures on ecosystems



- The demands of a growing global population with rapidly changing consumption patterns for food, mobility and energy are exerting everincreasing pressure on the Earth's ecosystems and their life-supporting services.
- In combination with climate change, these changes raise concerns about current meat-heavy diets, water use and strategies for bioenergy production.
- Exacerbated by climate change and continued pollution, rates of global habitat destruction and biodiversity loss are predicted to increase, including in Europe.
- Continued degradation of global ecosystems and their services will influence poverty and inequality, potentially driving increased migration.

Related content

Terrestrial and freshwater biodiversity

Climate change impacts on ecosystems Natural capital and ecosystems



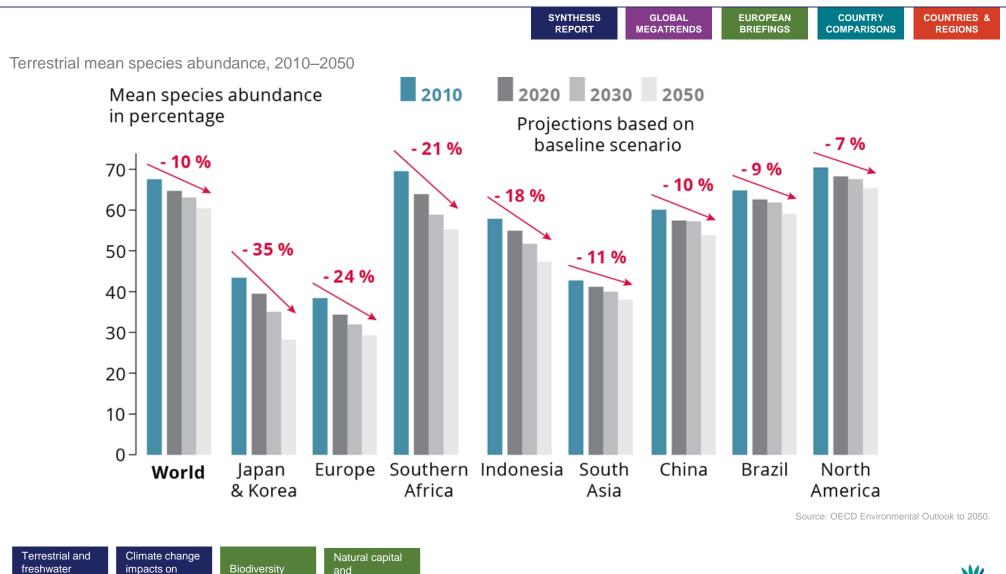
biodiversity

ecosystems

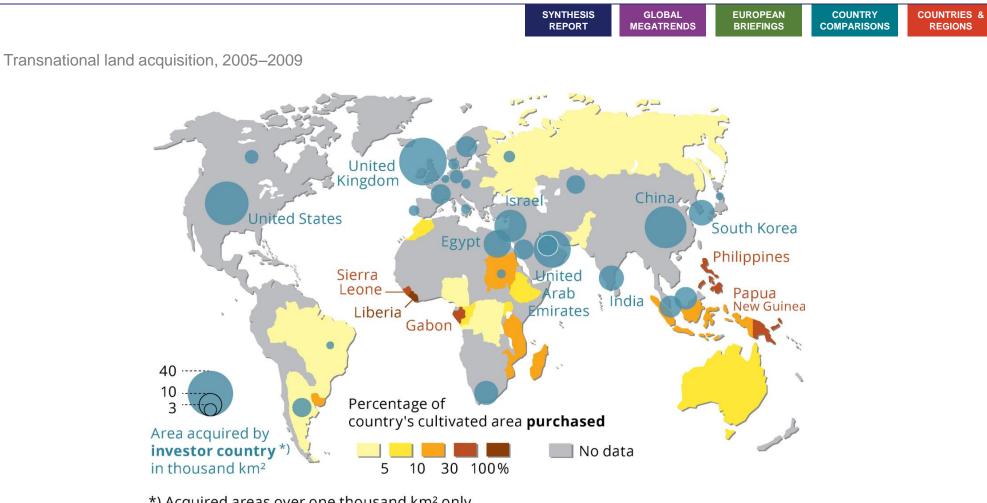
#### Global biodiversity loss will continue, with the strongest impacts on poor people in developing countries

and

ecosystems



#### The ever rising pressure on the Earth's ecosystems is fuelled by meat consumption and bioenergy demand



\*) Acquired areas over one thousand km<sup>2</sup> only

Terrestrial and Climate change Natural capital freshwater impacts on Land systems and biodiversitv ecosystems ecosystems

Source: Rulli et al., 2013.



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## Increasingly severe consequences of climate change

• Recent changes in the global climate are unprecedented over millennia and will continue.

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- Climate change is expected increasingly to threaten natural ecosystems and biodiversity, slow economic growth, erode global food security, harm human health and increase inequality.
- The risks of pervasive and irreversible impacts are expected to increase. They could, however, be reduced by further emissions abatement and adaptation measures, building on past actions in Europe and internationally.
- Key risks for Europe include flood events, droughts and other weather extremes that damage ecosystems and biodiversity, as well as infrastructure and human well-being.

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Climate change impacts on ecosystems Water use and water stress Urban sy and grey infrastruc

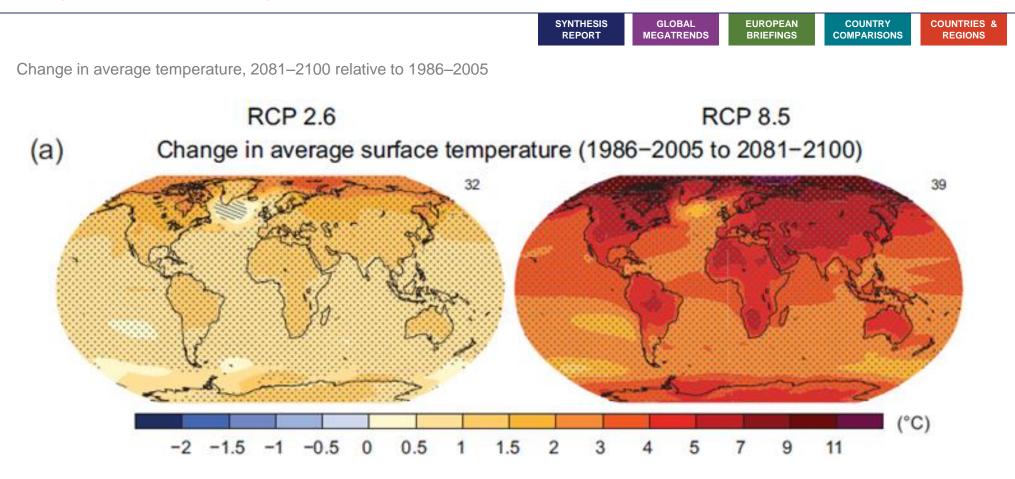
Urban systems Clir and grey & re infrastructure hea

Climate change & related envi. health risks

Climate change impacts and adaptation



#### Rising temperatures increasingly threaten the Earth's most vulnerable natural ecosystems

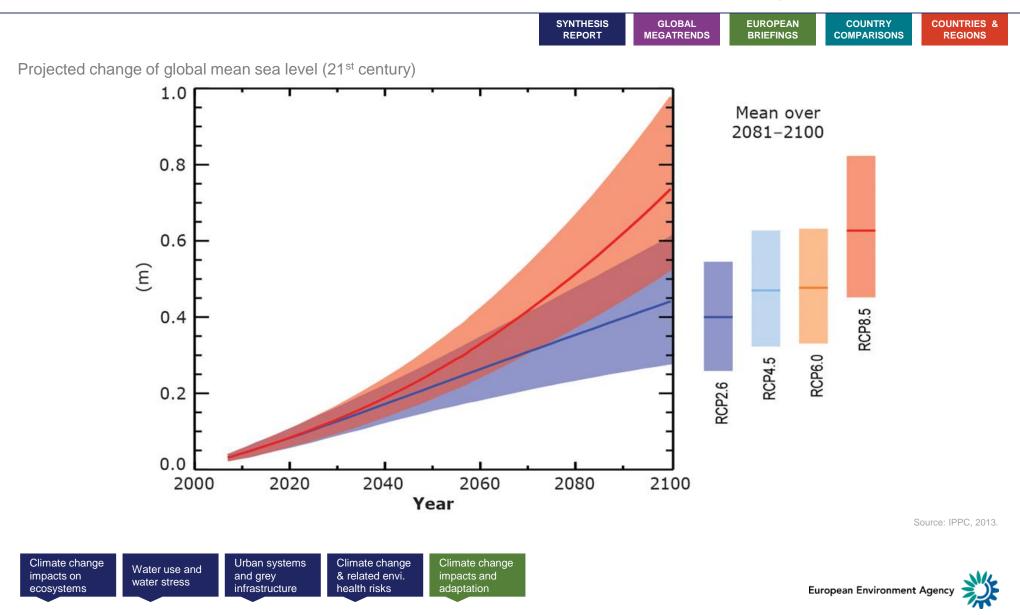


Data source: IPCC (2013)

Climate change impacts on ecosystems Water use and water stress

Urban systems and grey infrastructure Climate change & related envi. health risks Climate change impacts and adaptation

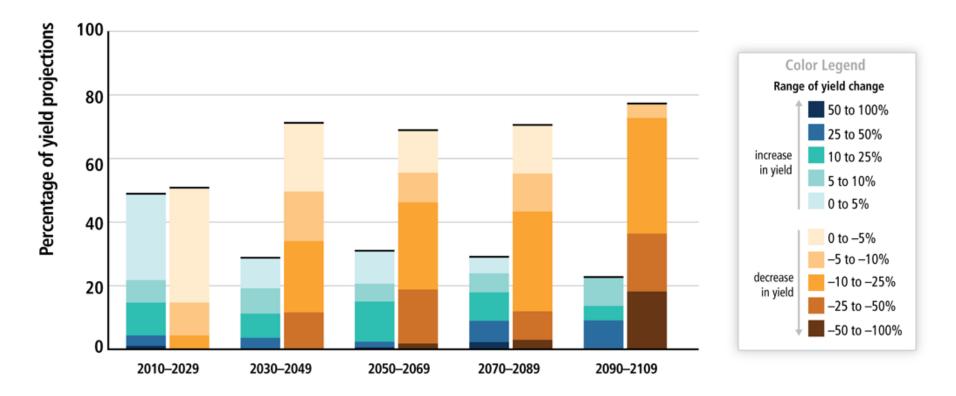
#### The most severe socio-economic impacts are expected in low-income countries and low-lying coastal areas



#### Global temperature increases of 4°C or more by 2100 would create significant risks to global food security



Projected change in global aggregate crop yields due to climate change, 2010–2109



Source: IPPC, 2014.



Water use and water stress

nd Urban systems and grey infrastructure Climate change & related envi. health risks Climate change impacts and adaptation

## Increasing environmental pollution

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- Globally, levels of air pollution and releases of nutrients from agriculture and wastewater remain high, causing acidification and eutrophication in ecosystems, and losses in agricultural yield.
- In the coming decades, overall pollution levels are projected to increase strongly, particularly in Asia.
- Although Europe's pollutant releases are expected to continue declining, European ecosystems and citizens are likely to be affected by developments in other regions.
- For example, despite a fall in air pollutant emissions there has not been an equivalent improvement in air quality across Europe, partly as a result of the transboundary transport of air pollutants.

Air pollution & its ecosystem impacts Industrial pollution to air, soil and water

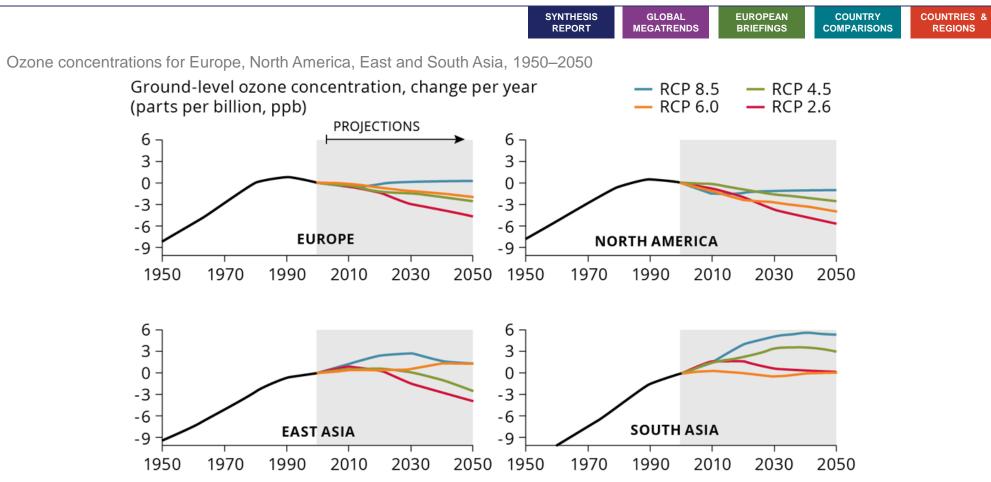
Air pollution & related envi. health risks

Air pollution A

Air pollution



#### Increasing pollution in Asia may offset air quality improvements in other world regions



Air pollution

Source: Wild et al. (2012).

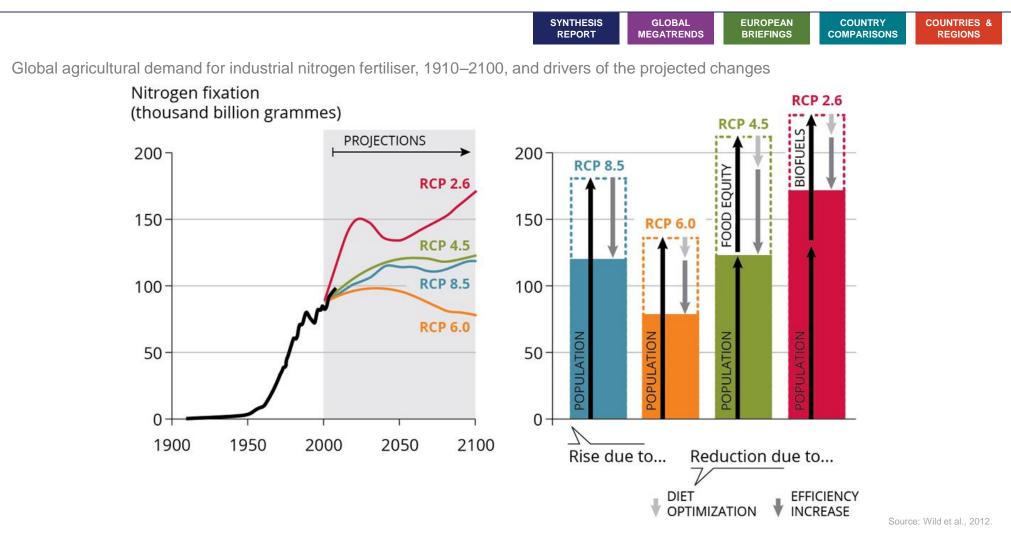
Note: The graphs shows the results from a study that estimates regionally averaged changes in surface ozone due to past or future changes in anthropogenic precursor emissions based on 14 global chemistry transport models. Changes refer to ground-level ozone concentrations in 2000, expressed as parts per billion by volume (ppbv).



Industrial Air pollution pollution to air, & related envi. soil and water health risks

Air pollution & its ecosystem impacts

### Growing demand for food and biofuels is expected to further increase global nitrogen pollution



Terrestrial and freshwater biodiversity Agriculture Agriculture Agriculture



## Diversifying approaches to governance



- In the context of rapid globalisation, governments are facing a mismatch between the increasingly long-term, global, systemic challenges facing society and their more national and short-term focus and powers.
- The need for more coordinated governance at the global scale has been reflected in the proliferation of international environmental agreements, particularly during the 1990s.
- More recently, businesses and civil society have also taken an increasing role in governance.
- This broadening of approaches is welcome but it raises concerns about coordination and effectiveness, as well as accountability and transparency.

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GHG emissions & CC mitigation Mitigating Mitigating climate change



#### Commercial incentives are supporting the harmonisation of production standards across the globe



Source: Clean Air Initiative for Asian Cities, 2011.



GHG emissions Mitigating Mitigating climate change Cimate change

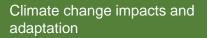
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#### **Environmental themes**



**Biodiversity** 



Forests

Freshwater quality

Land systems

Marine environment

Mitigating climate change

Noise



Waste











Industry

- Maritime activities
- Resource efficiency







#### Systemic perspectives





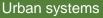




Hydrological systems and sustainable water management



Natural capital and ecosystem services





## Air pollution



- Despite considerable improvements in past decades, air pollution is still responsible for more than 400 000 premature deaths in Europe each year. It also continues to damage vegetation and ecosystems.
- Continued improvements in air pollution levels are expected under current legislation, but beyond 2030 only slow progress is expected.
- Additional measures are needed if Europe is to achieve the long-term objective of air pollution levels that do not lead to unacceptable harm to human health and the environment.

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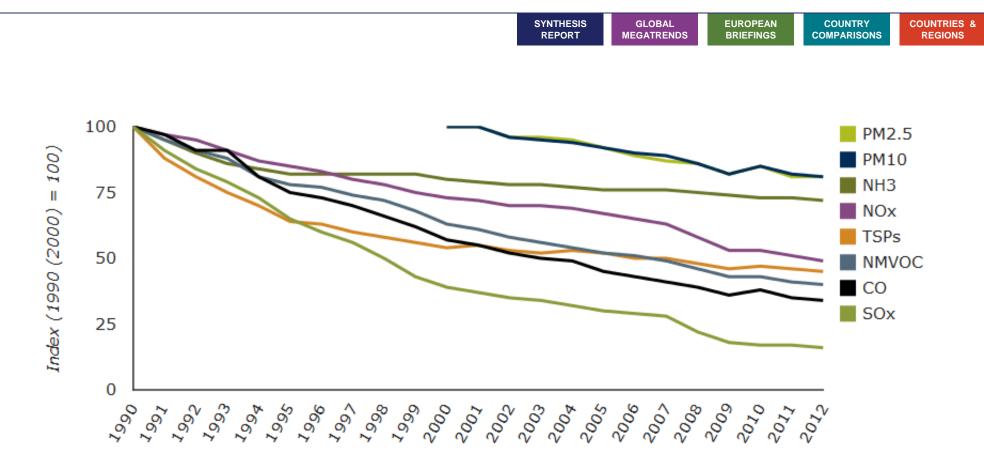
Air pollution & related envi. health risks

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Data sources: EEA. National emissions reported to the Convention on Long-range Transboundary Air Pollution (LRTAP Convention) Note: Parties to the Convention on Long-range Transboundary Air Pollution (LRTAP) are formally requested to report emissions of PM only for the year 2000 and onwards. Hence emission trends for these years only are shown. PM10: particulate matter with a diameter of 10 µm or less; PM2.5: particulate matter with a diameter of 2.5 µm or less; TSP: Total suspended particulate; NMVOC: Non-methane volatile organic compounds; NH3: ammonia; NOX: nitrogen oxides; CO: carbon monoxide; SOX: sulphur oxides.

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Air pollution & its ecosystem impacts

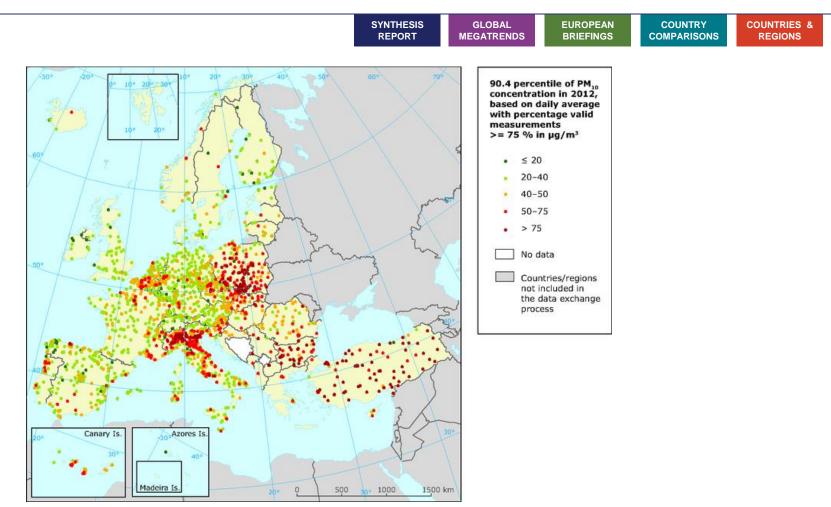
Industrial pollution to air, soil and water

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Air pollution

#### Concentrations of PM10 in 2012 at traffic, urban, industrial and rural sites



Source: AirBase — The European air quality database v. 8. Note: The red and dark red dots indicate stations reporting exceedances of the 2005 daily limit value (50 µg/m3), as set out in the Air Quality Directive (EU, 2008).

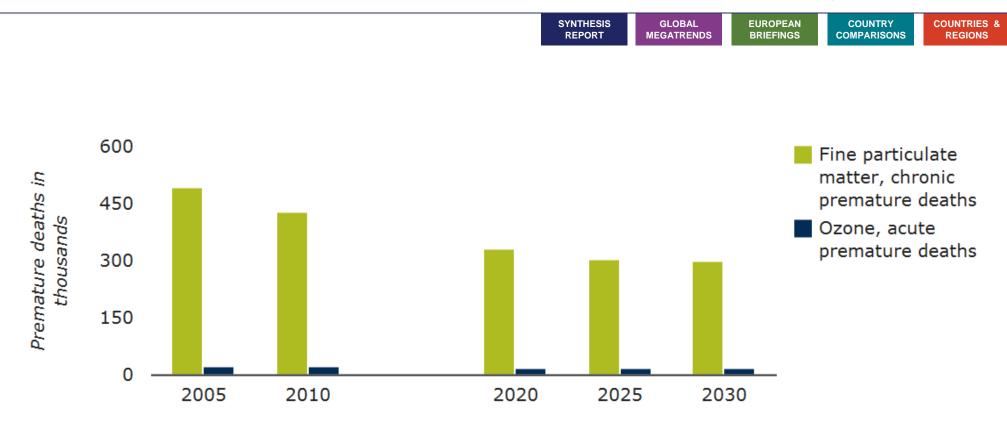
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#### Estimated future air pollution health impacts of fine particulate matter and ozone under a current legislation scenario

Data source: European Commission.

Note: The current legislation or 'baseline' scenario assumes full implementation of current air-related policies. It is based on recent energy projections used as a reference for climate, energy and transport policy analysis as well as on agricultural projections.



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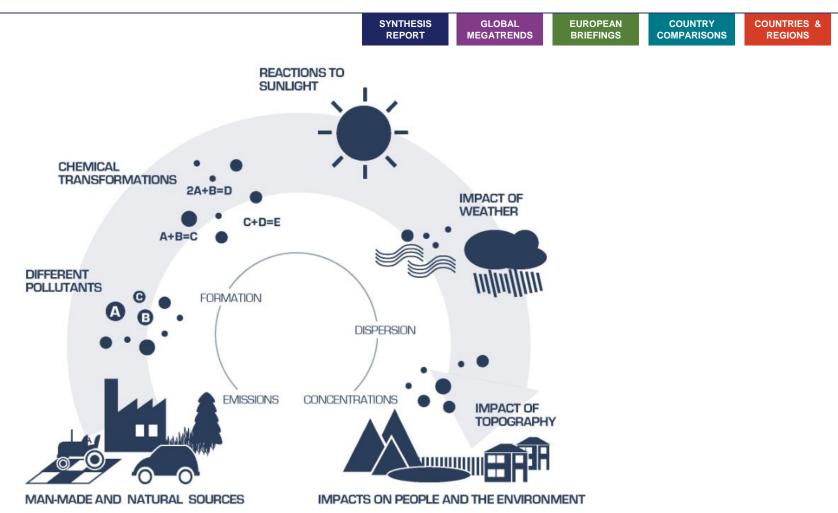
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#### Many factors contribute to air pollution concentration levels



More information: EEA Air quality in Europe - 2014 report

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Air pollution



# Biodiversity

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- Europe's biodiversity continues to be eroded resulting in ecosystem degradation.
- 60% of protected species assessments and 77% of habitat assessments recorded an unfavourable conservation status.
- Constant habitat loss, diffuse pollution, over-exploitation of resources, and growing impacts of invasive alien species and climate change contribute cumulatively.
- The main EU target of 'halting the loss of biodiversity and the degradation of ecosystem services' by 2020 remains a serious challenge.

**Related content** 

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Biodiversity



#### Conservation status of species of European interest



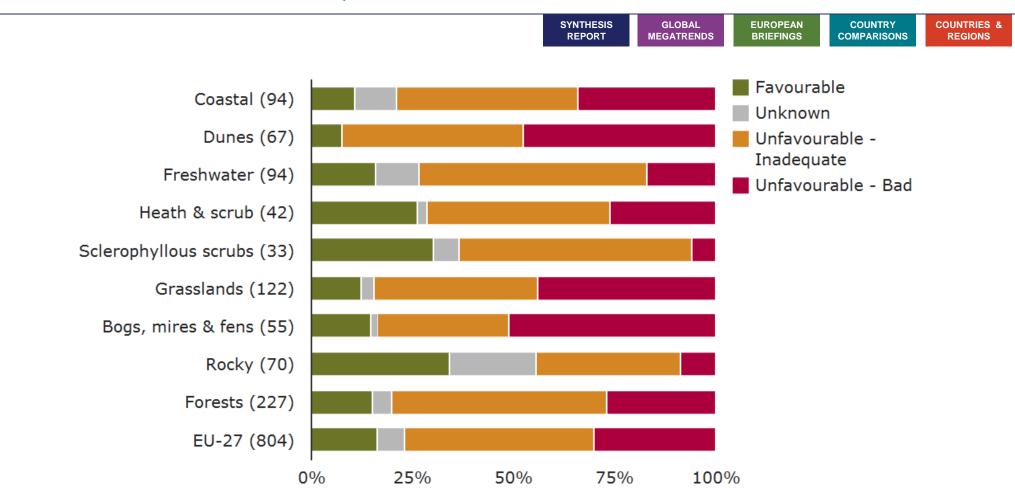
Data sources: EEA. Conservation status of habitat types and species (Article 17, Habitats Directive 92/43/EEC)



Related content

Terrestrial and freshwater biodiversity Climate change impacts on Biodiversity ecosystems

#### Conservation status of habitats of European interest



Data sources: EEA. Conservation status of habitat types and species (Article 17, Habitats Directive 92/43/EEC)





## Climate change impacts and adaptation



- Global climate change impacts Europe in many ways, including: changes in average and extreme temperature and precipitation, warmer oceans, rising sea level and shrinking snow and ice cover on land and at sea.
- These have led to a range of impacts on ecosystems, socio-economic sectors and human health.
- Adaptation to the observed and projected impacts in coming decades is needed, complementary to global climate mitigation actions.
- The EU strategy on adaptation to climate change supports national adaptation strategies and other actions in countries aimed at mainstreaming EU policies, providing funding and enhancing research and information sharing.

Related content

Bóthar

Druithe

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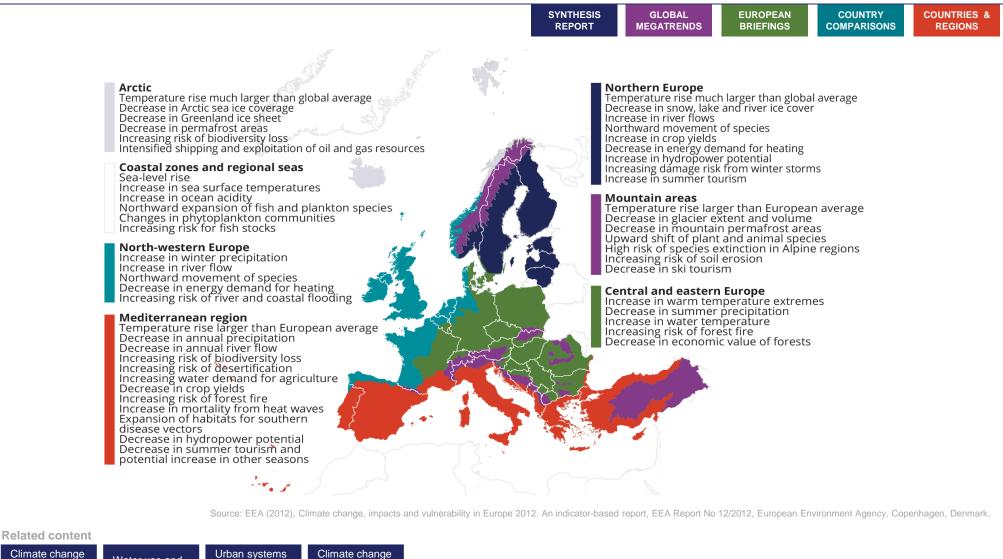
BLOCKED

Climate change impacts on ecosystems Water use and an water stress in

Urban systems Climate change and grey & related envi. infrastructure health risks



#### Key observed and projected impacts from climate change for the main regions in Europe

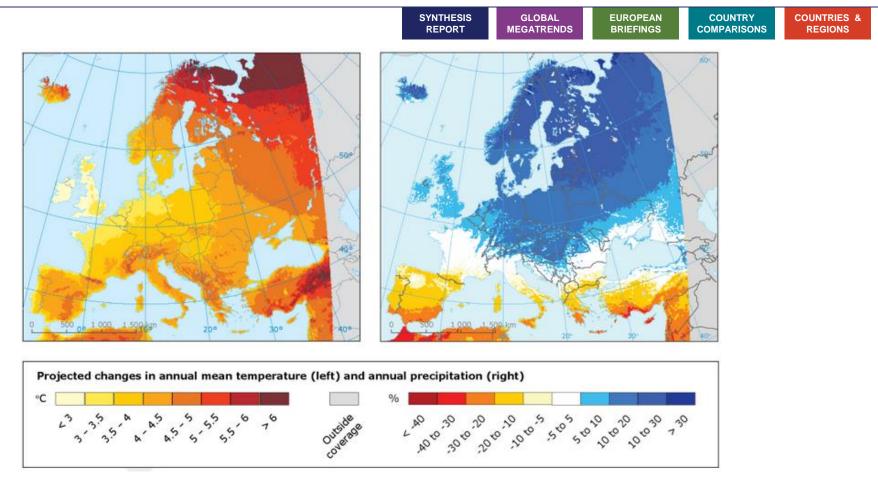


Climate change impacts on ecosystems Water use and water stress

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#### Projected changes in annual mean temperature (left) and annual precipitation (right)



Source: Climate change projections for Europe based on an ensemble of regional climate model simulations provided by the EURO-CORDEX initiative. Note: Projected changes are for 2071-2100, compared to 1971-2000, based on the average of a multi-model ensemble forced with the Representative Concentration Pathways (RCP) 8.5 high emissions scenario. All changes marked with a colour (i.e. not white) are statistically significant. Individual models from the EURO-CORDEX ensemble or high-resolution models for smaller regions may show different results. Indicators: Global and European temperature (CSI 012), Mean precipitation (CLIM 002).



**Related content** 





### Forests



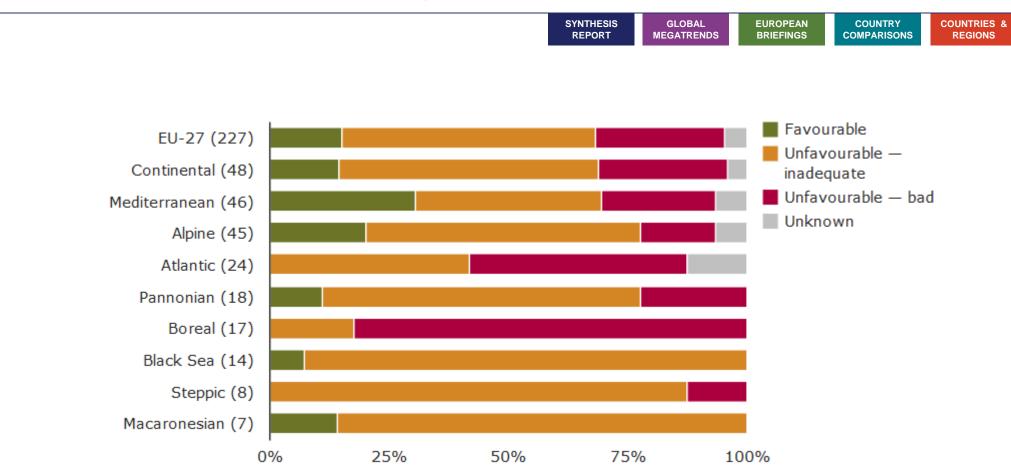
- Forests provide a range of ecosystem services from capturing and storing carbon to providing bio-fuel, timber as well as social benefits.
- However, our forests, which increased in area by 17 M ha since 1990, face growing pressure from fragmentation, expanding urban areas, climate change and loss of biodiversity.
- The claims on forests services are increasing. Understanding the role of more than 14 million forest owners/managers is imperative to developing balanced, sustainable policy on forest resources.

Related content Terrestrial and freshwater

biodiversity

European Environment Agency

#### Conservation status of forest habitat types by region

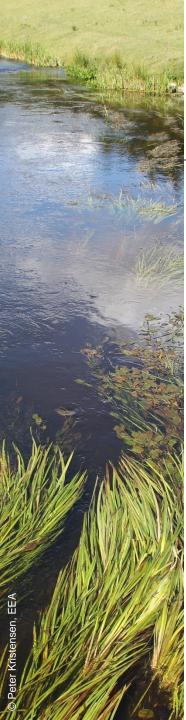


Data sources: EEA. Conservation status of habitat types and species (Article 17, Habitats Directive 92/43/EEC) Note: The habitats referred to are those covered by Annex I of the Habitats Directive 92/43/EEC



#### Related content

Terrestrial and freshwater biodiversity



# Freshwater quality

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- Much cleaner than 25 years ago, many water bodies are still affected by pollutants and/or altered habitats.
- In 2009, only 43 % showed a good/high ecological status; the expected 10 percentage point increase for 2015 (to 53%) constitutes only a modest improvement in aquatic ecosystem health.
- Water management should improve with the second round of river basin management plans in 2015-16 resulting in the realisation of more policy objectives through stringent, well-integrated implementation and public participation.



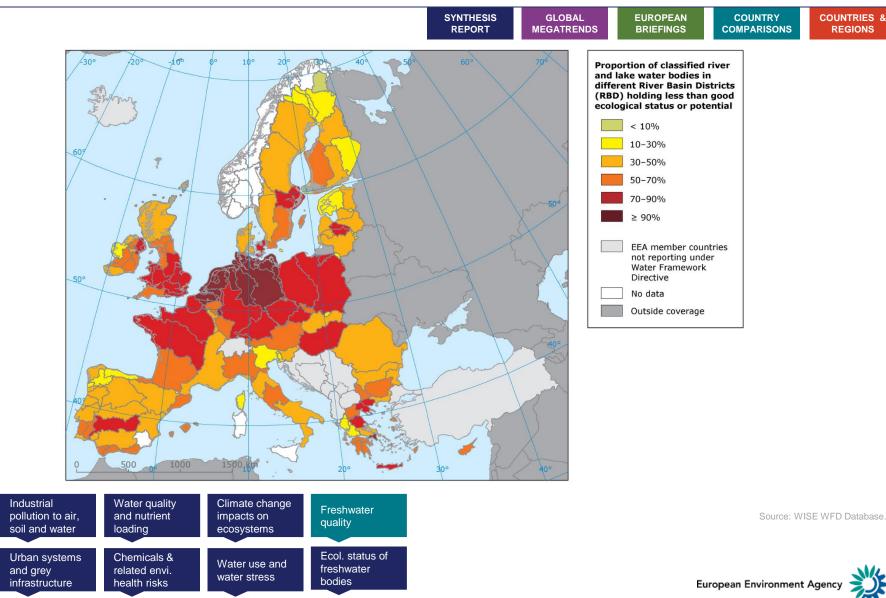


Related content Water pollution

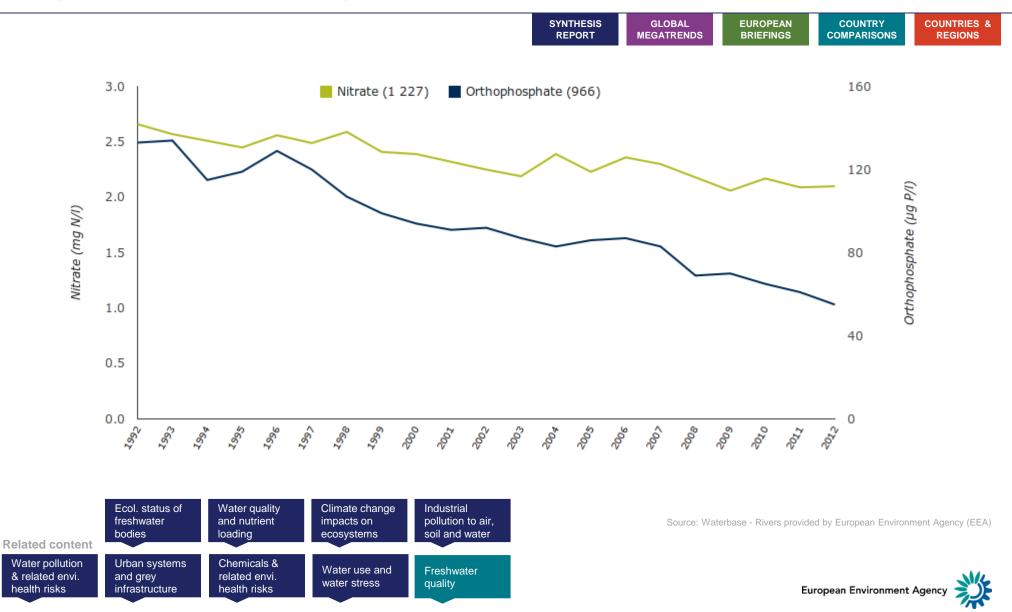
& related envi.

health risks

# Proportion of classified river and lake water bodies in different River Basin Districts (RBD) holding less than good ecological status or potential



#### Changes in water quality variables during the last two decades



## Land systems



- 'Land take' dominates in Europe, with artificial areas and agricultural intensification, resulting in land degradation, worsened by high fragmentation on 30 % of land area.
- Conflicting demands on land impact significantly on the land's potential to supply key services.
- Limiting 'land take' is already an important policy target at national or subnational level.
- Balancing land-recycling, compact urban development, place-based management and green infrastructure will provide positive effects.

**Related content** 

Land use and soil functions

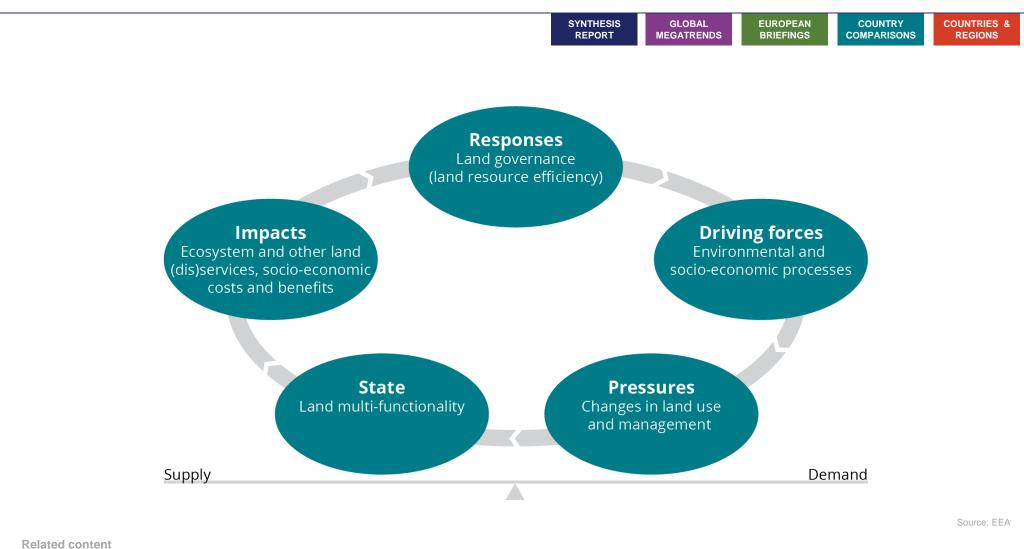
Urban systems

infrastructure

and grey



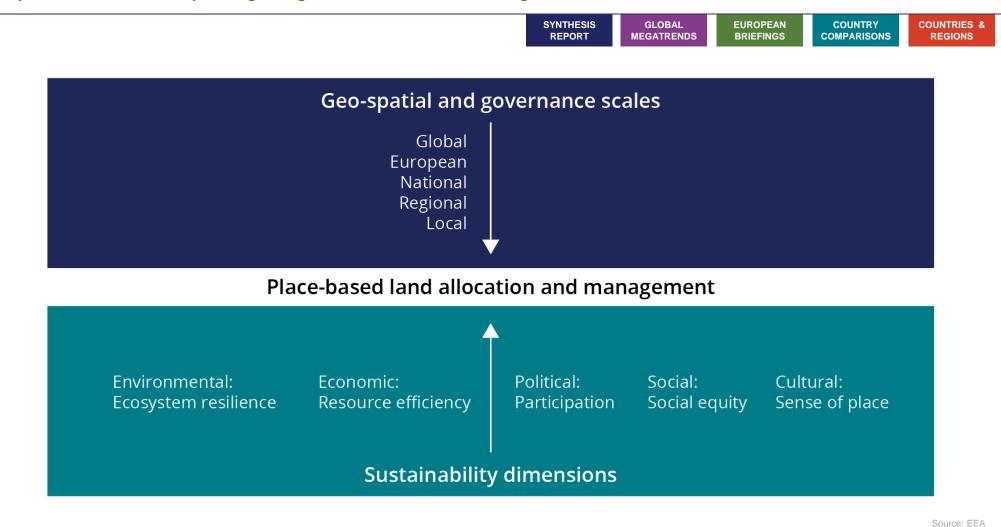
#### The land system



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#### Dynamics in the land system guiding land allocation and management



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### Marine environment

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- Seas and oceans act as a coherent ecosystem.
- Across all of Europe's regional seas, marine biodiversity is in poor condition: only 7 % of marine species assessments indicate 'favourable conservation status'. Effects of climate change (e.g. acidification) add to the cumulative impacts.
- Effective policy implementation can reduce impacts. For example, for several stocks the number of fish caught at 'maximum sustainable yield' levels continues to increase, suggesting healthier stocks.

**Related content** 

Marine and<br/>coastalClimate change<br/>impacts on<br/>ecosystems



#### What are the sources and impacts of marine litter?





Litter ends up in the sea via rivers and sewage pipes or with wind. Litter from ships and boats often also accumulates in the ocean. SYNTHESIS GLOBAL EUROPEAN COUNTRY REPORT MEGATRENDS BRIEFINGS COMPARISONS REGIONS



About 10 % of marine litter is discarded fishing gear, which often kills or injures marine animals and seabirds. Many plastics break into ever smaller pieces, which can then enter the food chain.

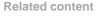


Around 36 % of the world's seabird species and many species of fish have been reported to ingest marine litter.



Vast patches of litter and small plastic particles are funnelled together by ocean currents. Litter also accumulates on the sea bed and on beaches.

Source: EEA Signals 2014



Marine and coastal biodiversity

Climate change impacts on ecosystems



# Mitigating climate change

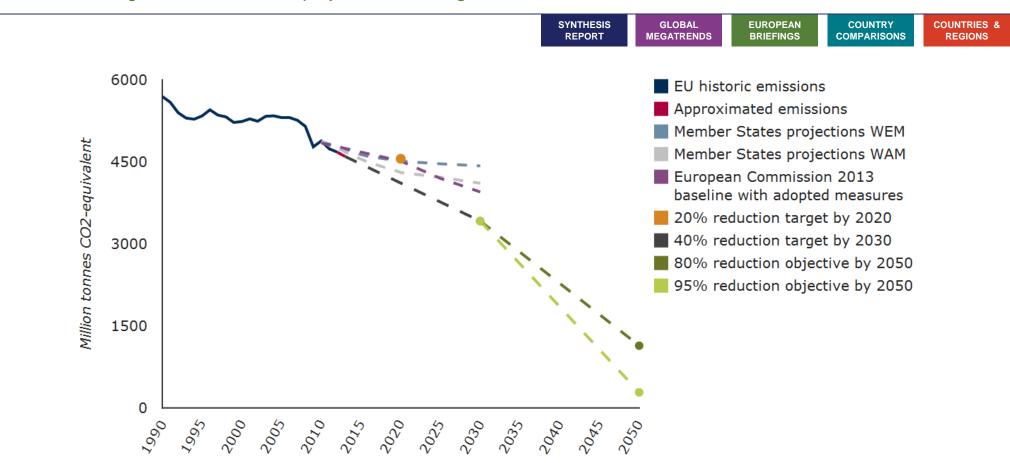
- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- EU greenhouse gas emissions have been decreasing and are now 19 % below 1990 levels.
- Latest data confirm that the EU is on track to overachieve its 2020 target of a 20 % reduction compared to 1990 levels.
- The EU aims to decarbonise its energy system and cut its greenhouse gas emissions by 80 to 95 % by 2050. To achieve this goal, it has set a binding target of reducing emissions by at least 40 % compared to 1990 levels by 2030.
- Further efforts beyond currently implemented climate and energy policies are required to keep the EU on track towards these objectives.

Related content

GHG emissions & CC mitigation Energy consumption & C fossil fuel use

Mitigating climate change





#### Greenhouse gas emission trends, projections and targets

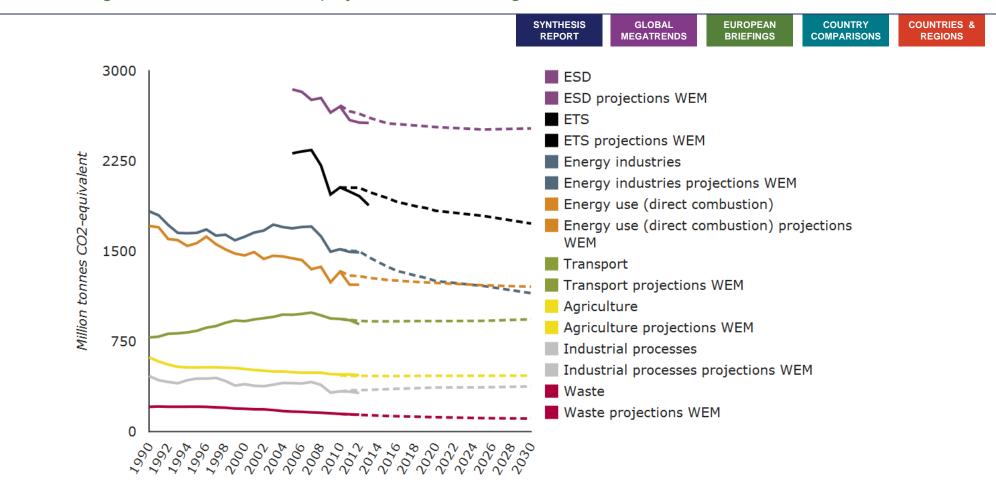
Data sources: EEA. National emissions reported to the UNFCCC and to the EU Greenhouse Gas Monitoring Mechanism; 2020 targets; 2050 objectives; European Commission Baseline scenario Note: Total EU greenhouse gas (GHG) emissions include those from international aviation and exclude those from land-use, land-use change and forestry. The 2013 GHG emissions data are preliminary estimates (from approximated GHG inventories). Final data will be determined in 2015. WEM: with existing measures; WAM: with additional measures.



ns Energy consumption & Mitigating fossil fuel use

**Related content** 

GHG emissions & CC mitigation



#### Greenhouse gases sectoral trends and projections 'with existing measures'

Data sources: EEA. National emissions reported to the UNFCCC and to the EU Greenhouse Gas Monitoring Mechanism; EEA. Projections reported by Member States in March 2013 under the Monitoring Mechanism Decision (Decision 280/2004/EC); EUTL. Note: Broken lines represent projections. ESD — Effort sharing decision; ETS — Emissions Trading System; WEM — with existing measures.



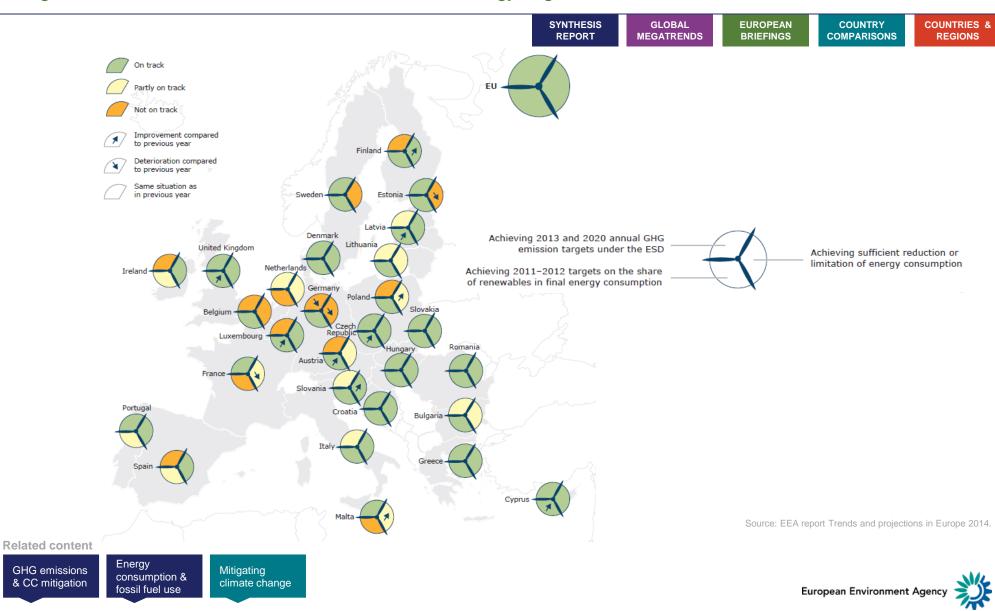
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GHG emissions & CC mitigation

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#### Progress of Member States towards 2020 climate and energy targets



# Noise



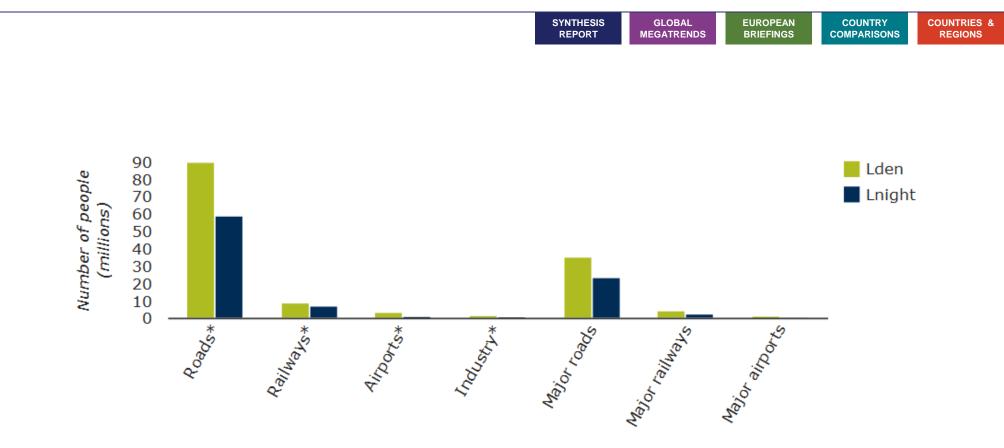
- Noise pollution poses a high environmental risk to human health, with road traffic being the greatest contributor.
- At least 10 000 cases of premature deaths from noise exposure occur each year, although incomplete data means this number is significantly underestimated.
- Further efforts are needed to decrease noise pollution in Europe.
- There is also a clear need to improve implementation of the Environmental Noise Directive in Member States, in particular with respect to the completeness, comparability and timeliness of reporting.

Related content

Urban systems Noise pollution and grey infrastructure







Data sources: EEA. Noise Observation and Information Service for Europe

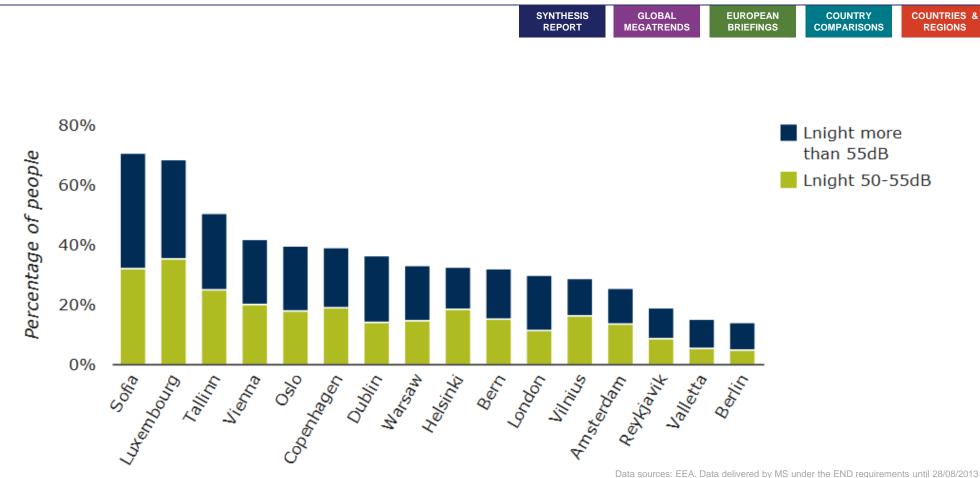
Note: \* Noise sources within urban agglomerations. Lden: Environmental Noise Directive indicator for day, evening and night level, Lnight: Environmental Noise Directive indicator for night level. Based on data reported by countries by 28 August 2013. Noise mapping and assessment methods may differ by country. Gaps in reported information have been filled with expert estimates where necessary.



**Related content** 

Noise pollution Urban systems and grey infrastructure

### Population exposed to night time noise from road traffic above 50dB in selected capital cities, 2011



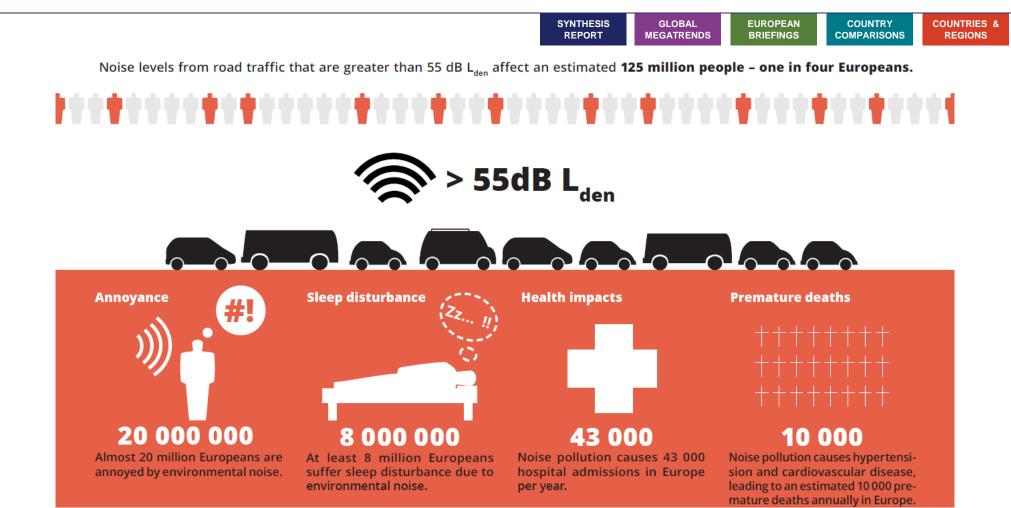
Note: Based on data reported by countries by 28 August 2013. Noise mapping and assessment methods differ by country, which means information reported for cities is not always comparable. 55dB Lnight is the World Health Organization (WHO) Interim Target.



**Related content** 



#### Noise pollution in Europe



Source: EEA report. Noise in Europe 2014.

### European Environment Agency

#### **Related content**



# Soil

SYNTHESIS	GLOBAL	EUROPEAN	COUNTRY	COUNTRIES &
REPORT	MEGATRENDS	BRIEFINGS	COMPARISONS	REGIONS

- The ability of soil to deliver ecosystem services in terms of food production, as biodiversity pools and as a regulator of gasses, water and nutrients — is under increasing pressure.
- Observed rates of soil sealing, erosion, contamination and decline in organic matter all reduce soil capability.
- Organic carbon stocks in agricultural soil may have been overestimated by 25 %.
- A coherent soil policy at EU level would provide the framework to coordinate efforts to survey soil status adequately.

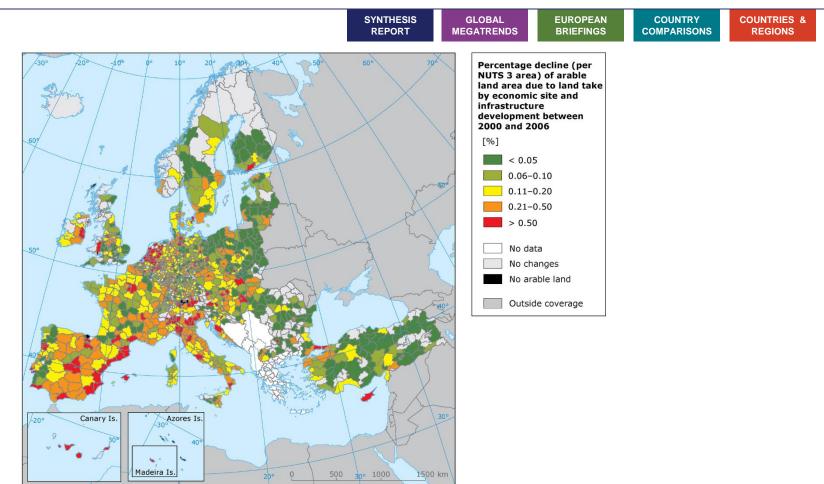
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Land use and soil functions

Industrial pollution to air, soil and water Urban systems and grey infrastructure



Percentage decline (per NUTS 3 area) of arable land area due to land take by economic site and infrastructure development between 2000 and 2006



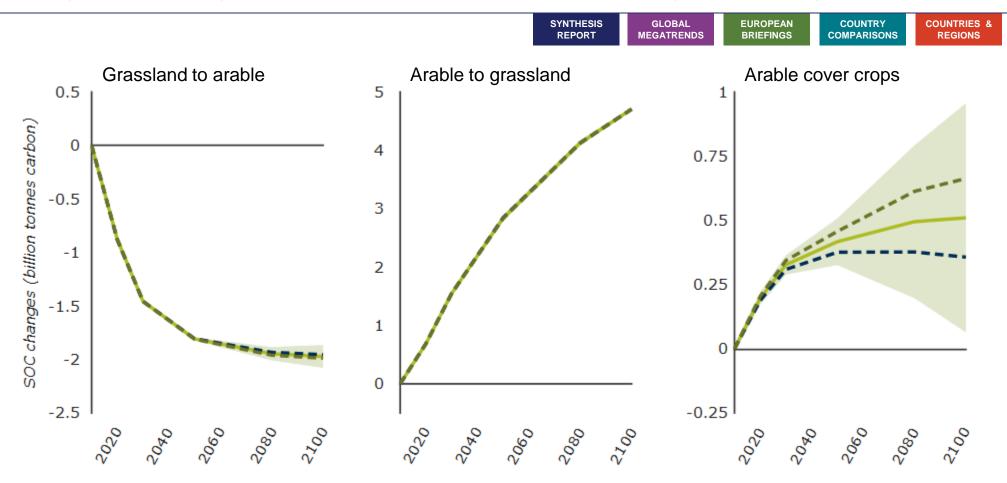
Sources: ETC SIA based on Corine Land Cover 2000 and 2006. Note: Orange and red areas are interpreted as hotspots.



**Related content** 



Soil organic carbon change at pan-European level under different land use change and soil management scenarios



Note: Values are projected to 2100 using two climatic scenarios. The blue and dark green interrupted lines correspond to the HADCM3\_A1FI (HAD) ('world markets-fossil fuel intensive') and PCM\_B1 (PCM) ('global sustainability') scenarios respectively; the former is more extreme, the latter more conservative. The bright green line is the average, while the light green region delimits the 2 σ confidence interval/variability. Scenarios were calculated using the CENTURY agroecosystem model. Source: CAPRESE project: Lugato E., Panagos, P., Bampa, F., Jones A. and Montanarella, L. (2014); Lugato, E., Bampa, F., Panagos, P., Montanarella, L. (2014)

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Related content



## Waste



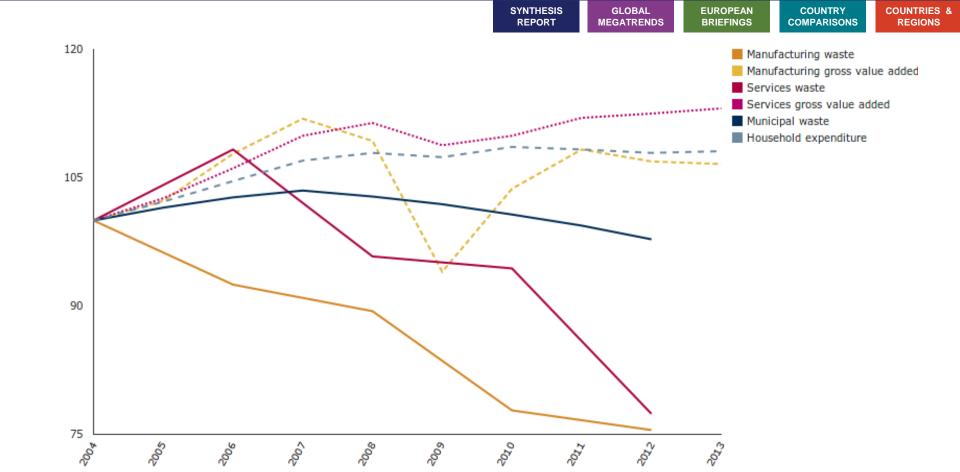
- Guided by diverse policies, European countries have improved waste management.
- Manufacturing and service sector waste declined by about a quarter in 2004– 2012, while municipal waste generation fell 2 %. Along with increased recycling, these trends helped reduce landfilling.
- Nevertheless, progress to EU waste targets is mixed.
- Achieving the EU's long-term objective of establishing a circular economy will require far-reaching technological, behavioural and organisational change.

**Related content** 

Waste management Urban systems and grey infrastructure

ms Waste



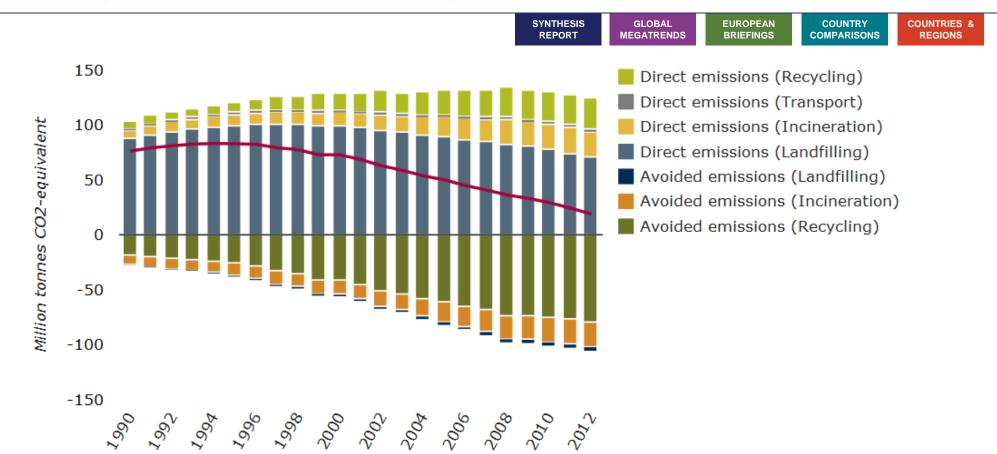


#### Waste generation by production and consumption activities in European countries

Data sources: Eurostat. National Accounts by 10 branches – volumes; Eurostat. Municipal waste; Eurostat. GDP and main components – volumes; Eurostat. Generation of waste Note: Geo coverage for manufacturing and services waste, manufacturing and services gross value added: EU-28 plus Norway; for municipal waste generation and household expenditure: EEA-33. Values for Croatia are missing in manufacturing and services waste generation for 2006.



Related content		
Waste management	Urban systems and grey infrastructure	Waste



#### Greenhouse gas emissions from municipal waste management in the EU-27, Switzerland and Norway

Data sources: Eurostat. Municipal waste statistics; CRI. Projections of Municipal Waste Management and Greenhouse Gases' by Ioannis Bakas et al. ETC/SCP working paper 4/2011; ETC/SCP. Eionet review of ETC/SCP and EEA MSW model. Consultation paper of 29 April 2012.

Note: This figure shows the greenhouse gas (GHG) emissions associated with municipal waste management for the EU-27 (without Cyprus) plus Norway and Switzerland, differentiated according to the contribution of specific waste treatment paths. The GHG emissions are calculated using a life-cycle approach. In order to see the overall effect of waste management, the avoided emissions (counted as negative values) are plotted with the direct emissions, giving the total annual net GHG emissions from municipal waste management in European countries (the red line).



**Related content** 

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Waste

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#### How can we reduce and make better use of waste?



**Related content** 

Waste management

Waste



# Agriculture

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- European agriculture 40 % of the land serves societal demands for food production, pollination and energy.
- Long-observed environmental impacts are mixed: decreasing GHG emissions, less pesticide use but exceedance of nutrients, diffuse pollution to water and dramatic loss of grassland biodiversity.
- There are fewer farmers and less arable land but demand for food is growing. Europe faces a continuous challenge to reconcile low environmental impact, food security and the viability of rural societies.

Related content Terrestrial and freshwater

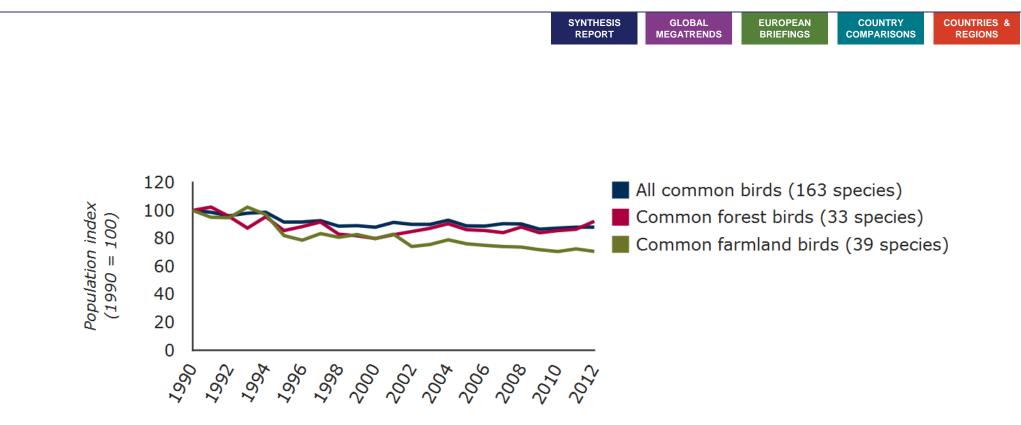
freshwater biodiversity Land use and soil functions

Water use and water stress









Data sources: EBCC. Common Birds in Europe, population index; Birdlife International; Royal Society for the Protection of Birds; Statistics Netherlands; EEA - Indicator SEBI001

**Related content** 

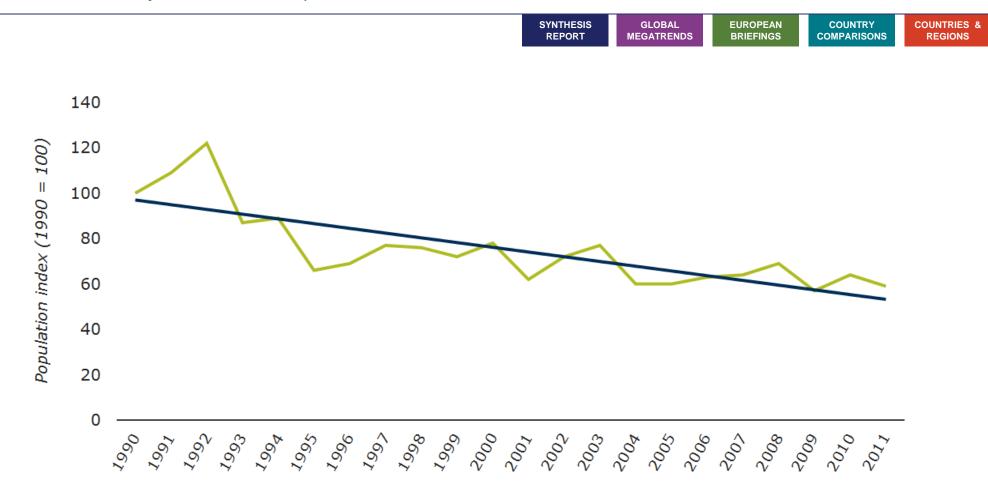
Terrestrial and freshwater biodiversity

Land use and soil functions

Water use and Agriculture



## Grassland butterfly indicator for Europe

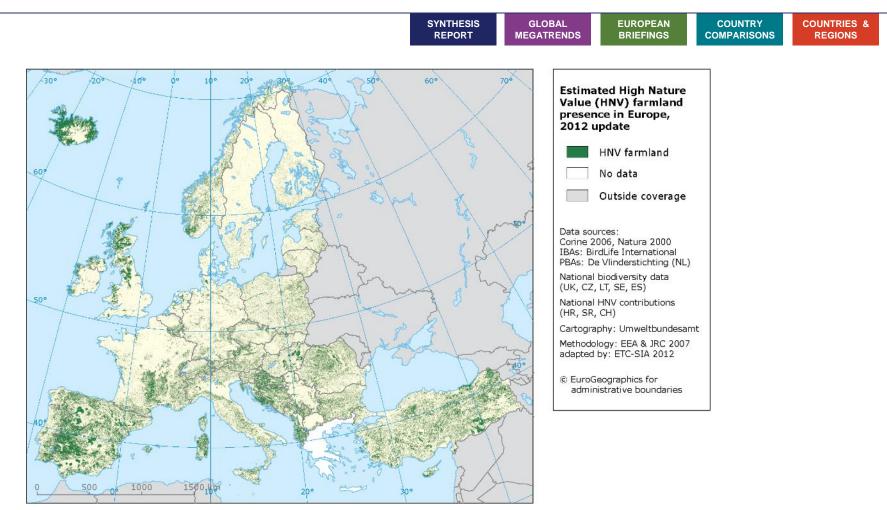


Data sources: BCE. European Grassland Butterfly Indicator; Statistics Netherlands; EEA - Indicator SEBI001





## Estimated High Nature Value farmland presence in Europe



Data sources: Corine Land Cover 2006 seamless vector data provided by European Environment Agency (EEA); Natura 2000 sites provided by European Environment Agency (EEA).

#### **Related content**

Terrestrial and freshwater biodiversity

Land use and soil functions

Water use and water stress

Agriculture



# Consumption



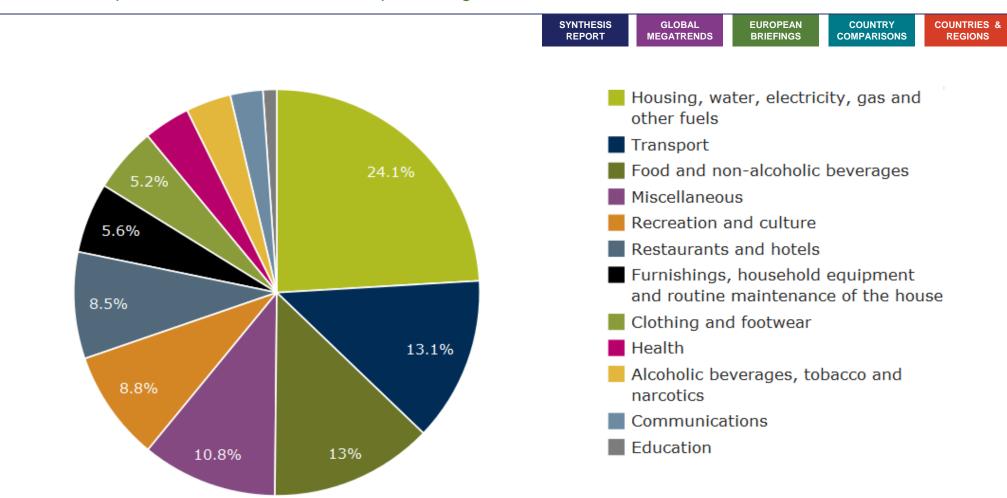
- European systems of production and consumption generate diverse environmental, social and economic impacts — supporting livelihoods globally but also creating significant environmental pressures.
- Household consumption expenditure in Europe increased by 23 % in 1996– 2012, contributing to increases in some environmental pressures.
- Reducing the impacts of European consumption requires fundamental changes in lifestyle, including in the size and location of dwellings, transport systems and diets.

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### Share of expenditure on household consumption categories

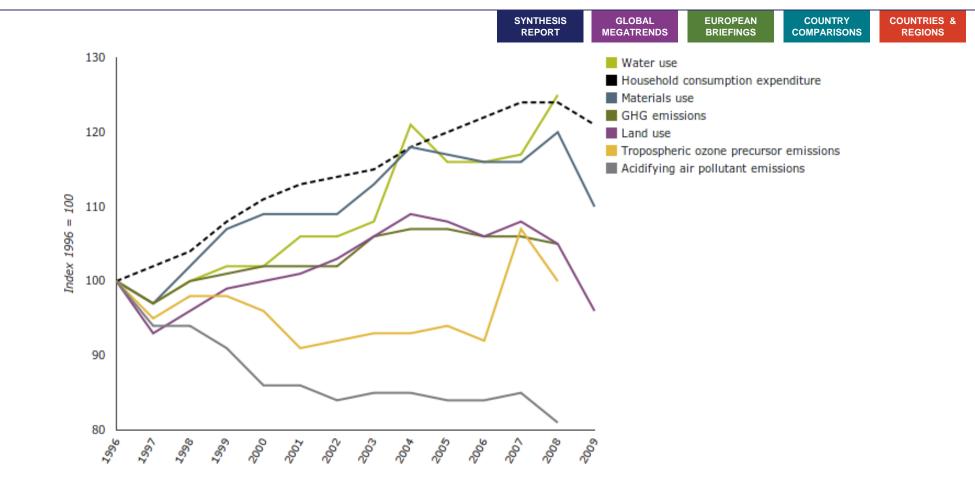


Data sources: Eurostat. Household consumption - aggregates at current prices; EEA – Indicator SCP013 Note: Expenditure in nominal values. Covers the EU-28, Iceland and Norway.



**Related content** 

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### Environmental footprint of household purchases of goods and services

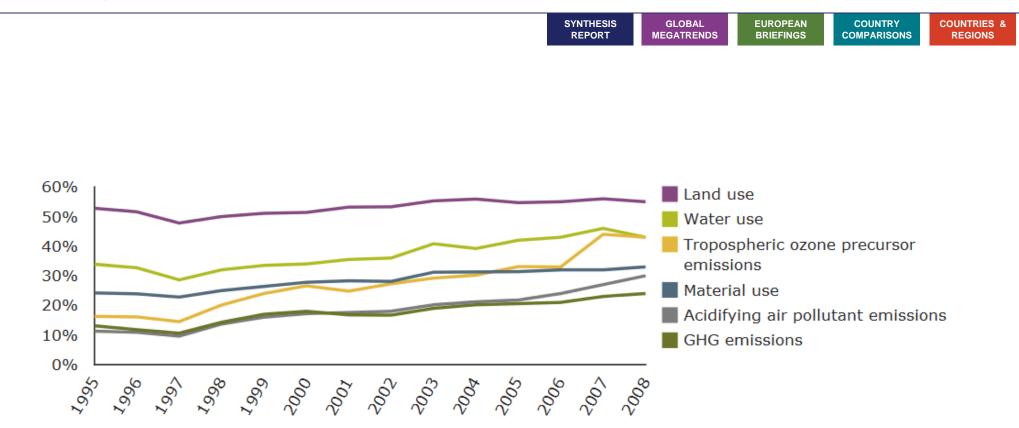
Data sources: EC. Pressures caused by domestic final use broken down by COICOP category - calculations made for report Global Resources Use and Pollution Volume 1; Eurostat. Final consumption expenditure of households by consumption purpose - COICOP 3 digit – volumes

Note: The environmental footprint includes pressures within and outside Europe associated with household purchases of goods and services, but excludes direct pressures emitted by households, for example by burning fuels for space heating or driving a car.



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### Percentage of the EU footprint exerted outside EU borders



Data sources: JRC. Global Resources Use and Pollution, Volume 1/Production, Consumption and Trade (1995-2008) Note: The footprint relates to total final demand, comprising household and government consumption and capital investments.

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## Energy

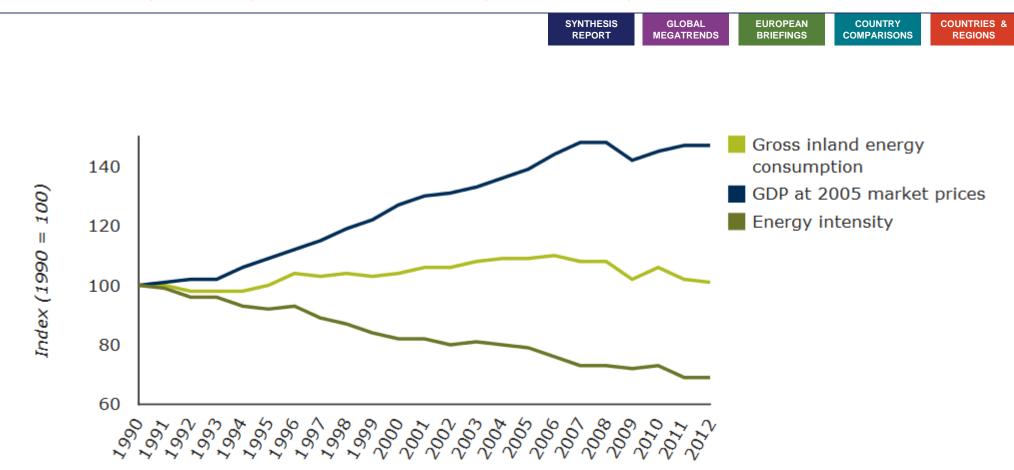
SYNTHESIS	GLOBAL	EUROPEAN	COUNTRY	COUNTRIES &
REPORT	MEGATRENDS	BRIEFINGS	COMPARISONS	REGIONS

- The EU's energy intensity decreased between 1990 and 2012 while renewables increased strongly.
- Latest data confirm that the EU is on track towards its 2020 energy targets: increasing renewables to 20 % of energy use and reducing primary energy consumption by 20 % at EU-level.
- The EU has adopted two new energy targets: increasing renewables to minimum 27 % of EU energy use and improving energy efficiency by a minimum of 27 % by 2030.
- Further efforts beyond currently implemented policies are needed to keep the EU on track towards the objective of decarbonising the European energy system by 2050.

**Related content** 

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## Trends in energy intensity, gross domestic product and gross inland energy consumption

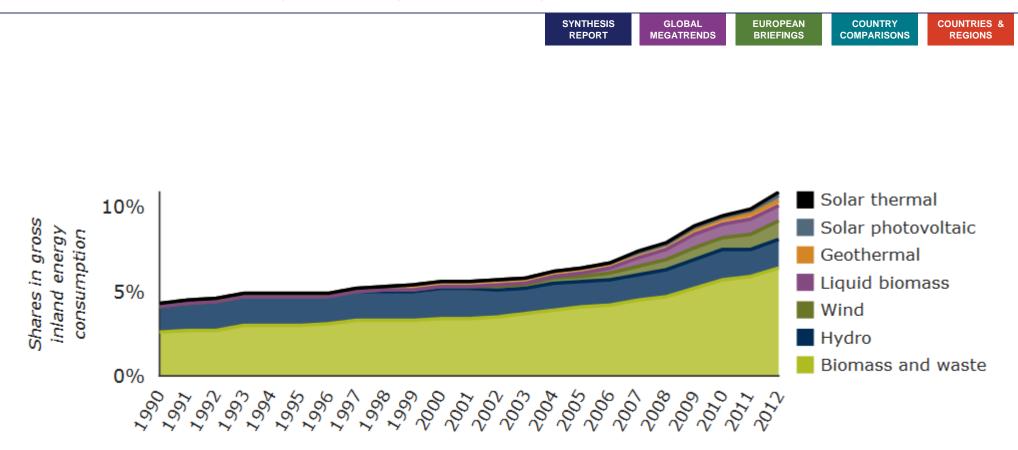
Note: Some estimates have been necessary for computing the EU-28 GDP index in 1990. Data sources: The World Bank. World Development Indicators database; Eurostat. Gross inland energy consumption; EEA – Indicator ENER017

**Related content** 



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Contribution of renewable energy sources to gross inland energy consumption



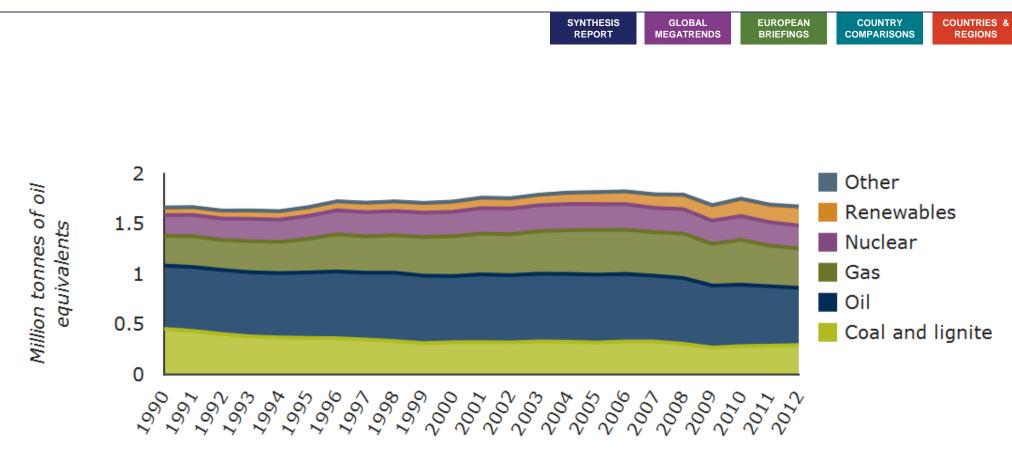
Geographical scope: EU-28. Data sources: Eurostat. Supply, transformation, consumption - all products - annual data (nrg\_100a); Eurostat. Supply, transformation, consumption - renewable energies - annual data (nrg\_107a); EEA – Indicator ENER029



**Related content** 

EnergyUrban systemsconsumption &and greyEnergyfossil fuel useinfrastructure





Note: "Other" category includes industrial waste and net electricity imports. Data sources: Eurostat. Supply, transformation, consumption - all products - annual data; Eurostat. Supply, transformation, consumption - wastes (non-renewable) - annual data



Energy Urban systems consumption & and grey Energy fossil fuel use infrastructure

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# Health and environment



- The quality of Europe's drinking and bathing water have improved but air and noise pollution continue to cause serious health impacts.
- About 430 000 premature deaths were attributed to fine particulate matter in the EU in 2011.
- Further reductions in pressures may be offset by changing exposure patterns and vulnerabilities, linked to trends such as climate change, urbanisation and population ageing.
- This points to the need for more integrated approaches to addressing social, economic and environmental determinants of health.

Related content

Water pollution & related envi. health risks

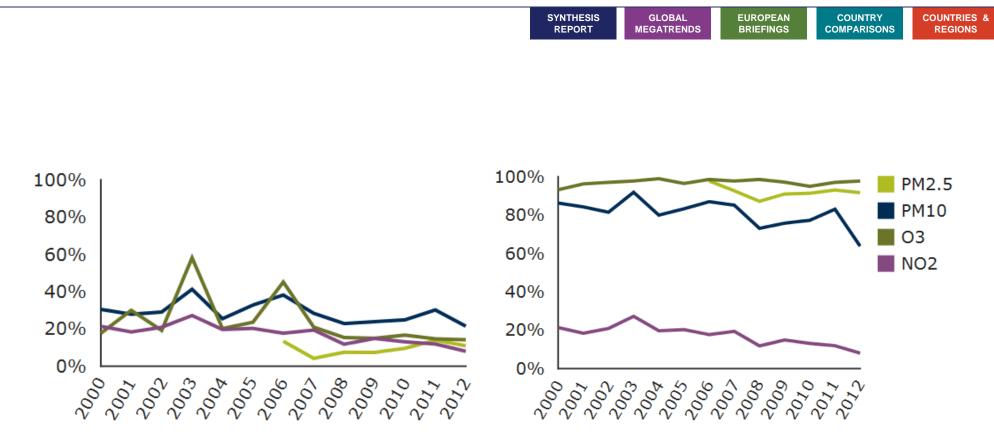
Air pollution & related envi. health risks

Urban systems and grey infrastructure

s Climate change & related envi. health risks Chemicals & related envi. health risks



Urban population in the EU-28 exposed to air pollutant concentrations above selected EU limit and target values (left) and WHO air quality guidelines (right)



Data sources: Eurostat. Gisco - Urban Audit 2012; EEA. AirBase - The European air quality database; EEA - Indicator CSI004.

**Related content** 

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Air pollution & related envi. health risks

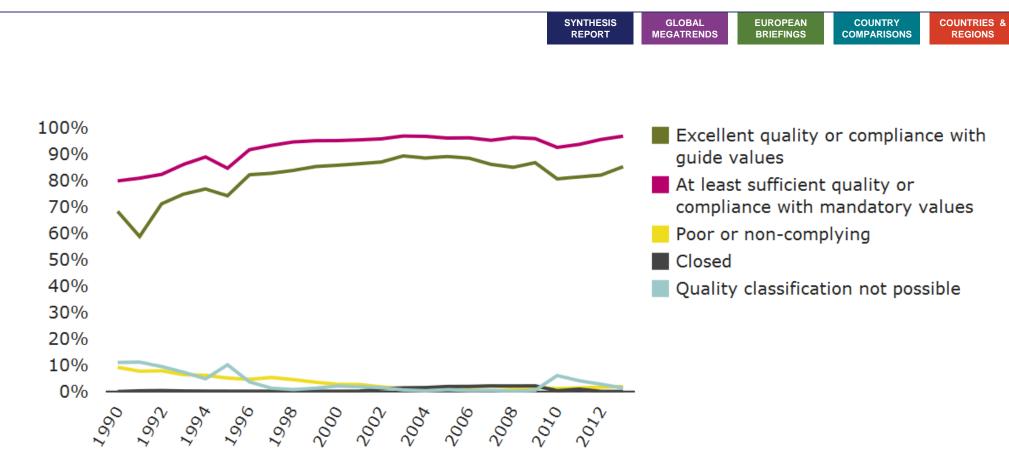
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Chemicals & related envi. health risks







Data sources: EEA. Bathing Water Directive - Status of bathing water; EEA - Indicator WAT004

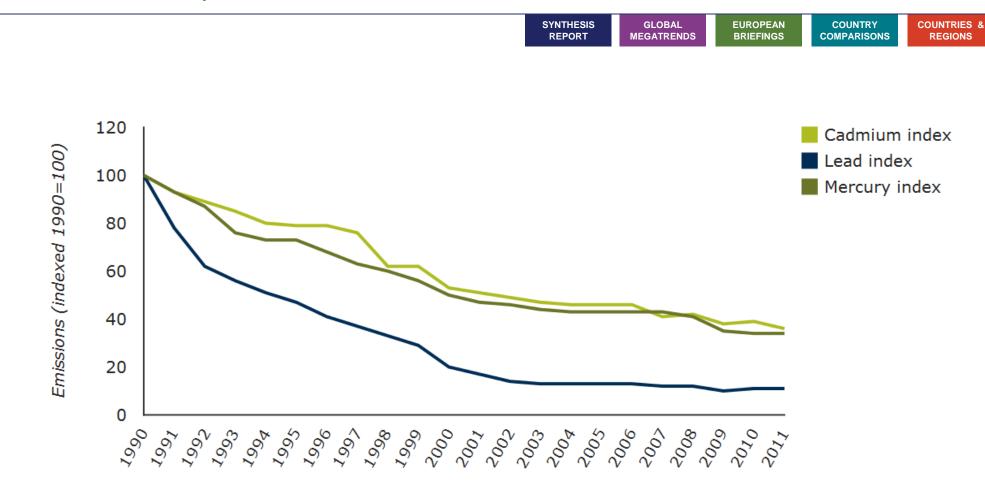
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Water pollution & related envi. health risks Air pollution & related envi. health risks

Urban systems and grey infrastructure Climate change Chemicals & & related envi. related envi. health risks health risks



### Emission trends of heavy metals



Data sources: EEA. National emissions reported to the Convention on Long-range Transboundary Air Pollution (LRTAP Convention); EEA - Indicator APE005 Note: Data for Iceland, Luxembourg and Turkey was not reported.



Water pollution & related envi. health risks

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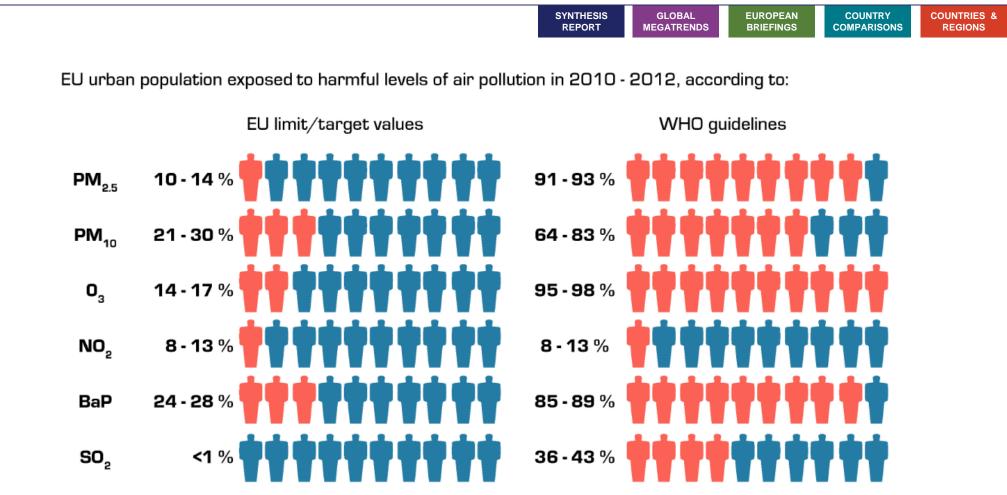
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related envi.

health risks

Many Europeans are still exposed to harmful levels of air pollution



Data sources: Eurostat. Gisco - Urban Audit 2012; EEA. AirBase - The European air quality database; EEA – Indicator CSI004. More: Air quality in Europe - 2014 report

**Related content** 

Air pollution & its ecosystem impacts

n & Industrial em pollution to air, soil and water

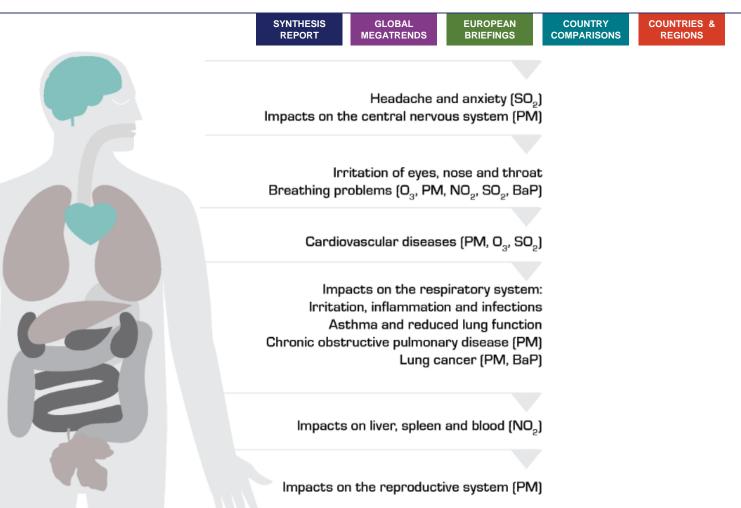
Air pollution air, & related envi. ter health risks

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## How does air pollution impact human health?



Sources: WHO. EEA Air quality in Europe - 2014 report.



Vrban systems ri. and grey infrastructure

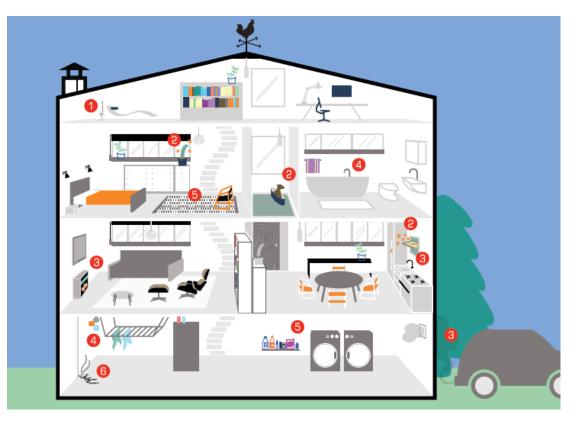
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Air pollution & its ecosystem impacts

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### 1 / Tobacco smoke

Exposure can exacerbate respiratory problems (e.g. asthma), irritate eyes and cause lung cancer, headaches, coughs and sore throats.

### 2 / Allergens (including pollens)

Can exacerbate respiratory problems and cause coughing, chest tightness, breathing problems, eye irritation and skin rashes.

### 3 / Carbon monoxide (CO) and nitrogen dioxide (NO2)

CO can be fatal in high doses and cause headaches, dizziness and nausea. NO2 can cause eye and throat irritation, shortness of breath and respiratory infection.

### 4 / Moisture

Hundreds of species of bacteria, fungi and moulds can grow indoors when sufficient moisture is available. Exposure can cause respiratory problems, allergies and asthma, and affect the immune system.

### 5 / Chemicals

Some harmful and synthetic chemicals used in cleaning products, carpets and furnishings, can damage the liver, kidneys and nervous system, cause cancer, headaches and nausea, and irritate the eyes, nose and throat.

### 6 / Radon

Inhalation of this radioactive gas can damage the lungs and cause lung cancer.

Sources: The European Commission, Joint Research Centre. EEA Signals 2013

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Air pollution



# Industry

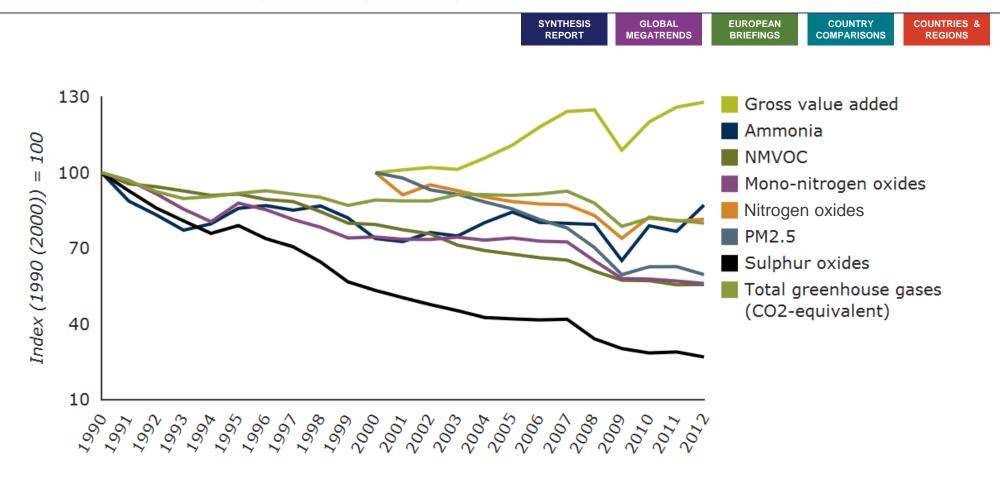


- The environmental performance of European industry has improved in recent decades.
- However, the sector is still responsible for significant amounts of pollution to air, water and soil, as well as generation of waste.
- While legislation has delivered concrete achievements in reducing pollution, a transition to a greener European industrial sector will require integrated approaches, with stronger control of pollution at source, incentives to change operating practices and use of innovative technologies.

Related content

Industrial pollution to air, soil and water





### Emissions of air pollutants and greenhouse gases and gross value added (GVA) from European industry (EEA-33)

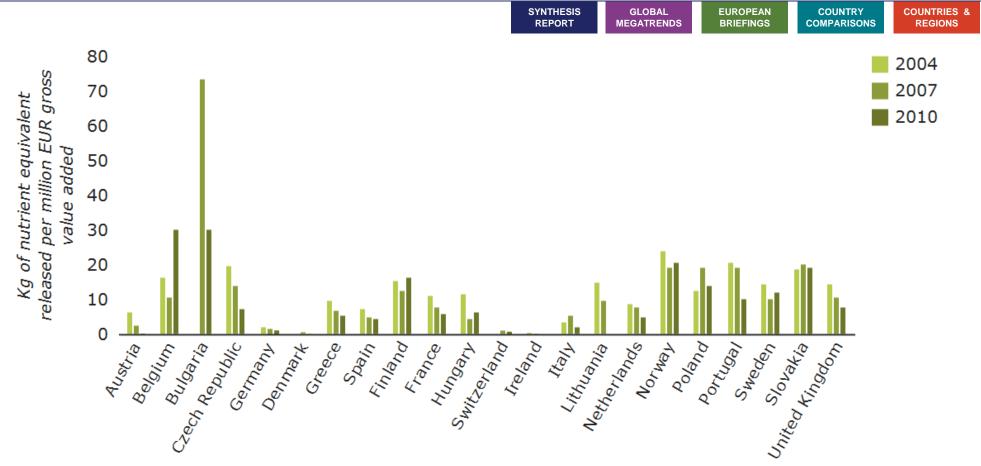
Data sources: Eurostat. National Accounts by 10 branches - aggregates at current prices; EEA. National emissions reported to the UNFCCC and to the EU Greenhouse Gas Monitoring Mechanism Note: Emissions included are from the energy production and distribution, energy use by industry, and industrial processes sectors. NMVOC: Non-methane volatile organic compounds; PM10: particulate matter with a diameter of 10 µm or less; PM2.5: particulate matter with a diameter of 2.5 µm or less.



**Related content** 

Industrial pollution to air, soil and water





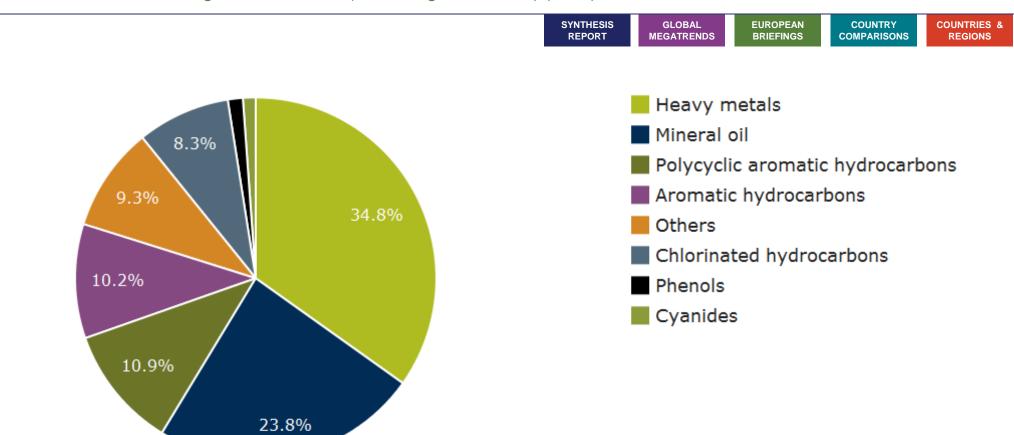
Data sources: DG ENV. The European Pollutant Release and Transfer Register (E-PRTR), Member States reporting under Article 7 of Regulation (EC) No 166/2006; Eurostat. National Accounts by 31 branches - aggregates at current prices; EEA – Indicator WREI003 Note: Emissions intensity of nitrogen and phosphorus nutrients (NACE, division 10-33). Data from food industry is not included for Norway

due to discrepancy between coverage for economic data (GVA) and emissions data for facilities where main activity is intensive aquaculture.



Related content

Industrial pollution to air, soil and water Contaminants affecting the solid matrix (soil, sludge, sediment) (2011)

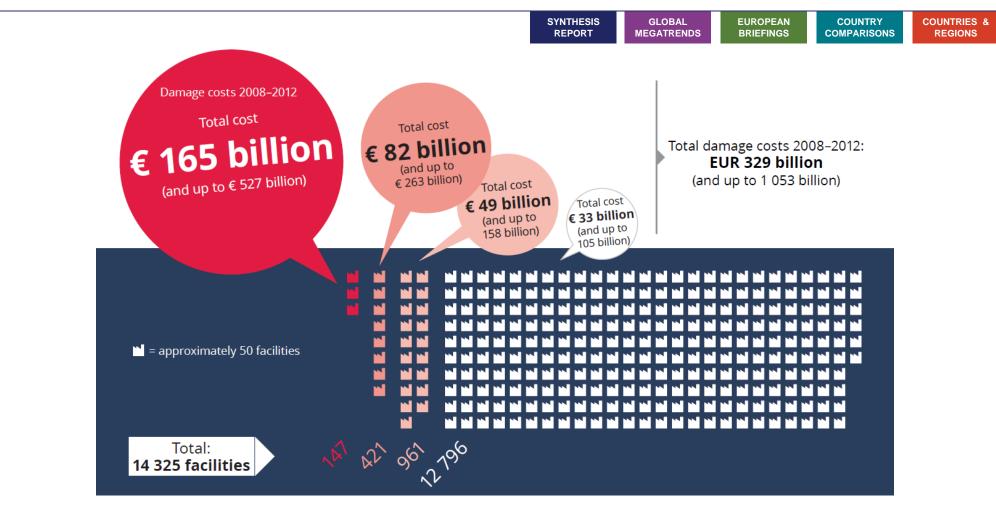


Data sources: JRC. Eionet NRC Soil data collection on contaminated sites; EEA - Indicator LSI003





## Health and environmental costs of air pollution from industrial facilities in Europe



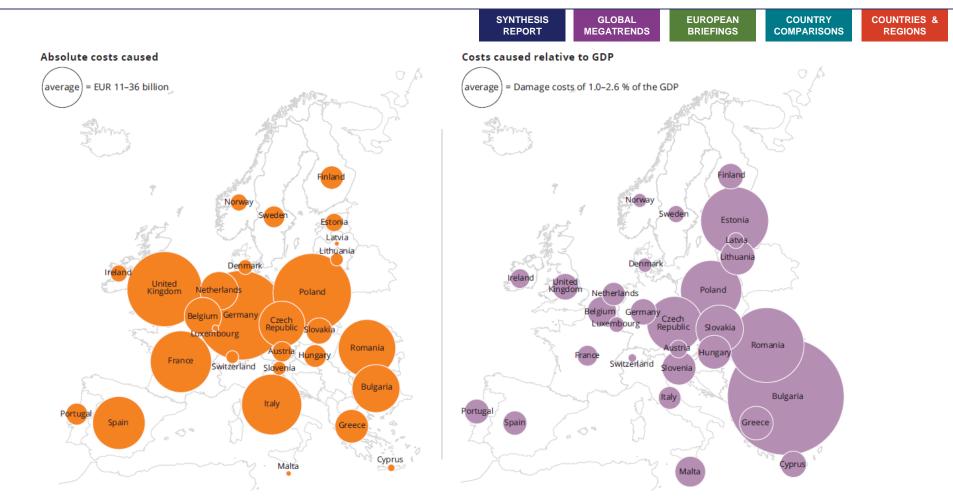
Note: The report does not assess whether a facility's emissions are consistent with its legal requirements to operate. The low-high range of damage cost values reflects a) the different approaches used to value health impacts from air pollution and b) the range of values used to estimate CO2 related damage costs. Source: EEA. Costs of air pollution from European industrial facilities 2008-2012.

Related content





### Air pollution damage costs caused by industrial facilities in countries (2008–2012)



Note: The report does not assess whether a facility's emissions are consistent with its legal requirements to operate. The low-high range of damage cost values reflects a) the different approaches used to value health impacts from air pollution and b) the range of values used to estimate CO2 related damage costs.

Source: EEA. Costs of air pollution from European industrial facilities 2008-2012.



**Related content** 

Industrial pollution to air, soil and water

## Maritime activities



- Exploitation of European seas and coasts is increasing as new industries emerge and traditional ones move further off-shore.
- The main pressures include: extraction of species and genetic resources, seafloor exploitation, pollution and the spread of non-indigenous species.
- In calling for an ecosystem-based approach, the EU's Blue Growth Strategy recognises the balance that must be achieved between 'use' of the sea and achieving the objective of 'good environmental status' by 2020.

Related content

Marine and coastal biodiversity





# **Resource efficiency**



- EU-28 domestic material consumption declined by 10 % between 2000 and 2012, despite a 16 % increase in economic output.
- Environmental pressures such as waste generation and harmful emissions were also reduced. Policies have contributed to this decoupling but Europe's economic downturn since 2008 also played a role.
- Achieving sustained reductions in environmental pressures will require coherent policy approaches aimed at fundamentally transforming Europe's systems of production and consumption.

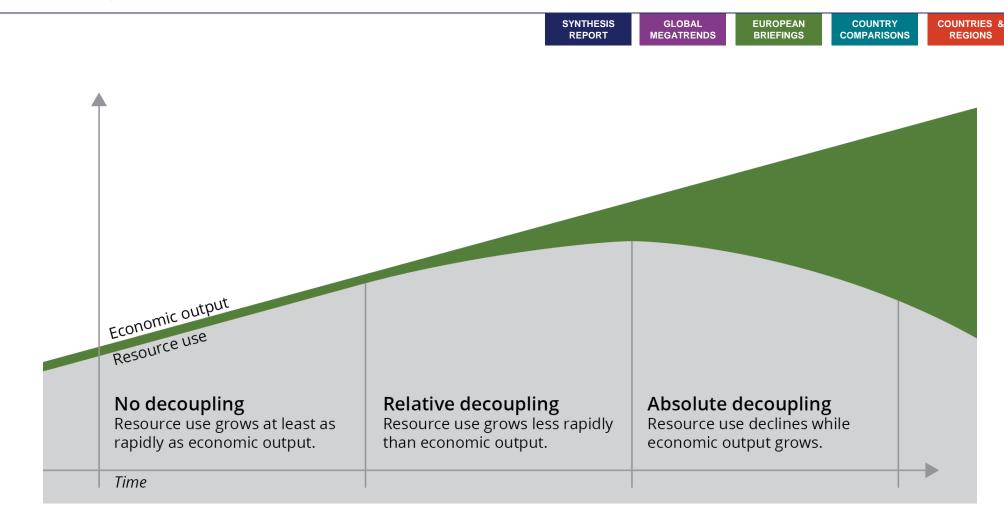
**Related content** 

Material resource efficiency & use





## Decoupling demystified



**Related content** 



European Environment Agency

Source: EEA.



Data sources: Eurostat. Material flow accounts; Eurostat. Material flow accounts in raw material equivalents - modelling estimate Note: RMC data are only available for the EU-27. For comparability, the DMC data in this figure covers the same countries.

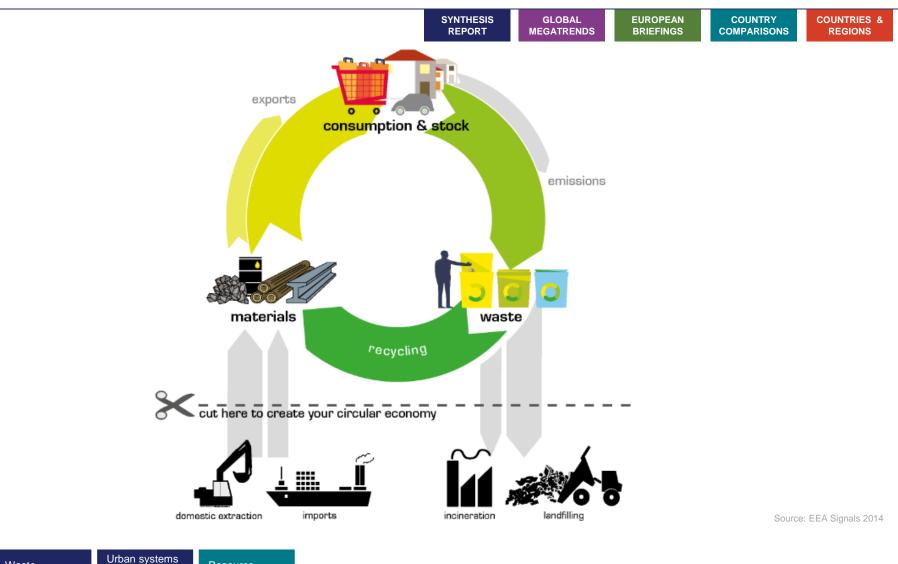


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### How can we make our economy circular and resource efficient?







# Tourism

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	REPORT	MEGATRENDS	BRIEFINGS	COMPARISONS	REGIONS

- Largely due to its natural attractiveness Europe is the world's primary tourism destination and tourism generates 10 % of EU GDP.
- New types of tourism and increased frequency of holidays have serious environmental impacts at regional and local level.
- A damaged environment could undermine tourism in the future.
- Responses to sustainability challenges are dispersed across EU legislation and policies, while the evidence base to track progress is still fragmented.

**Biodiversity** 

Energy





## Components of the tourism system

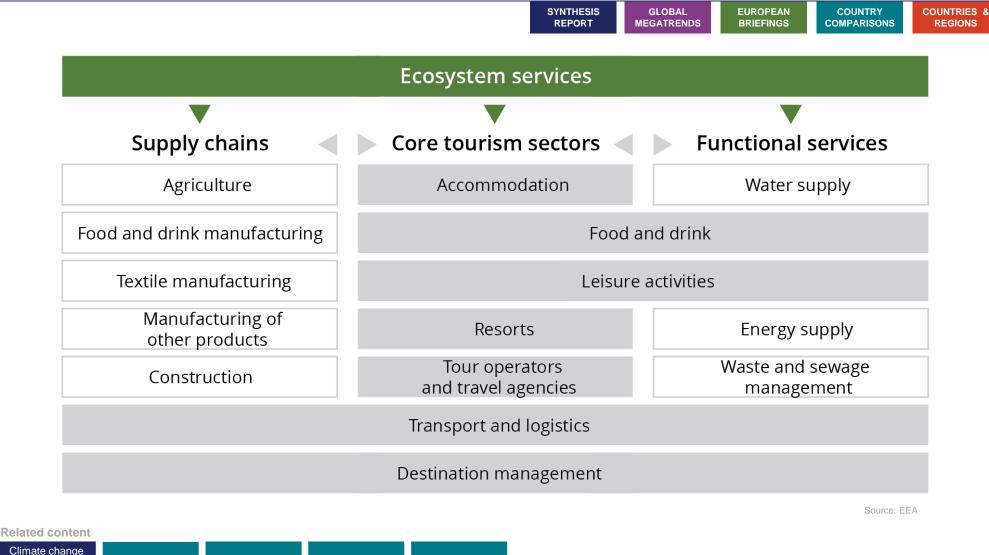
Biodiversity

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## Transport

	NTRY COUNTRIES & REGIONS
--	--------------------------

- The economic recession led to reduced pollutant emissions by lowering transport demand.
- Transport is still responsible for 25 % of EU greenhouse gas emissions, and contributes significantly to air pollution, noise and habitat fragmentation.
- While progress has been made in meeting certain policy objectives, including efficiency and short-term greenhouse gas reduction targets, major challenges remain toward meeting longer term objectives.
- The European Commission's target of a 60 % reduction in greenhouse gas emissions by 2050 will require significant additional measures.

Related content

Transport demand & envi. impacts

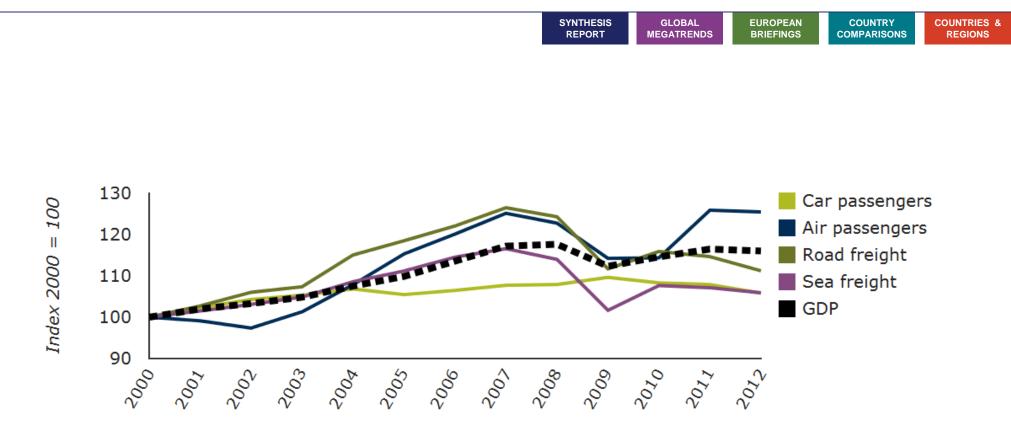
Noise pollution

Urban systems and grey infrastructure







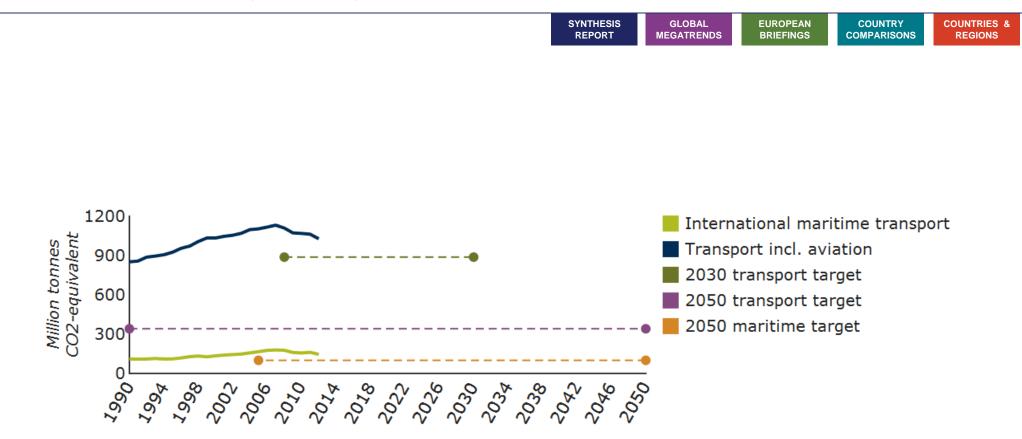


Data sources: Eurostat. GDP and main components - volumes; DG Mobility and Transport. Performance of passenger and freight transport





### EU transport emissions of greenhouse gases



Data sources: EEA. National emissions reported to the UNFCCC and to the EU Greenhouse Gas Monitoring Mechanism; EEA – Indicator TERM002

Notes: 2030 transport target: 20% transport GHG reduction on 2008, 2050 transport target: 60% transport GHG reduction on 1990, 2050 maritime target: 40% maritime GHG reduction on 2005. Overall transport GHG emissions, including aviation but excluding international maritime, are represented by a blue line. International maritime transport GHG emissions are shown in green.



**Related content** Transport

demand & envi.

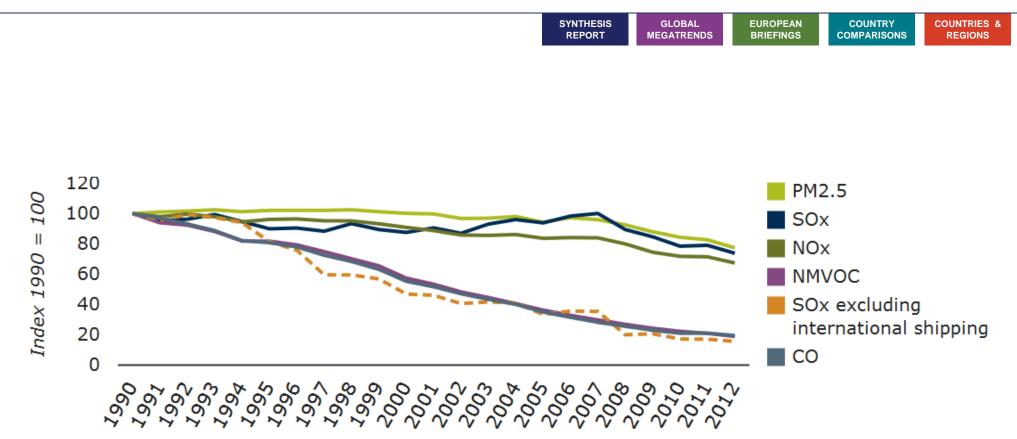
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Transport

Trend in emissions of air pollutants from transport (EEA-33)



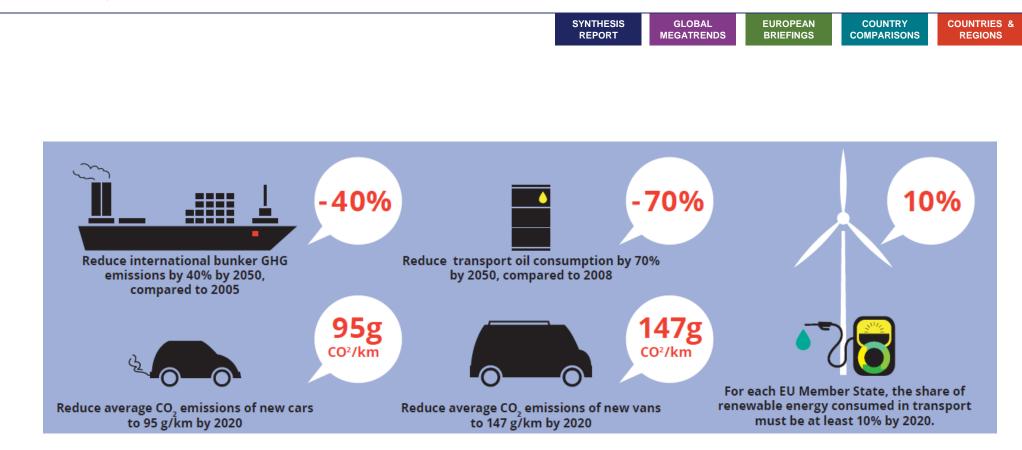
Data sources: EEA. National emissions reported to the Convention on Long-range Transboundary Air Pollution (LRTAP Convention); EEA – Indicator TERM003 Note: PM2.5: particulate matter with aerodynamic diameter of 2.5 µm or less. NMVOC: non-methane volatile organic compounds; SOX: sulphur oxides. NOX: nitrogen oxides. CO: carbon monoxide.



**Related content** 



## Reducing environmental impacts of transport





Source: TERM 2014 report



# The air and climate system

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- Scientific understanding of the interaction between air pollution and climate change has improved over the last two decades.
- In particular, there has been a greater realisation that some air pollutants also act as short-term drivers of global warming.
- Although air pollutants and greenhouse gases often come from the same sources, international agreements generally treat them separately.
- One way that European policy seeks to connect climate and air quality policies is through the inclusion of methane and black carbon (short-lived climate pollutants) in the proposed EU Clean Air Policy Package.

Related content

Air pollution & its ecosystem impacts

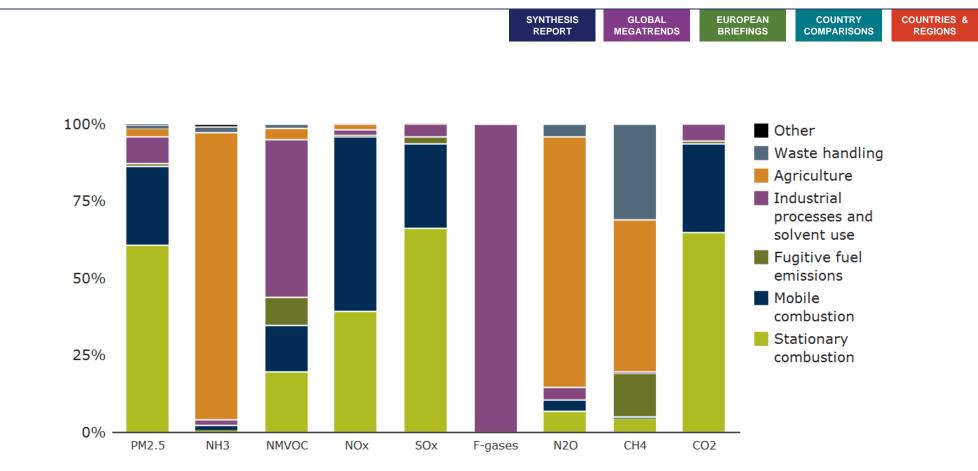
Industrial pollution to air, soil and water GHG emissions & CC mitigation

on Air pollution & related envi. health risks

. Air pollution



# Contribution of anthropogenic sources to total emissions of selected air pollutants and greenhouse gases in the EU-28, 2012



Data sources: EEA. National emissions reported to the Convention on Long-range Transboundary Air Pollution (LRTAP Convention); EEA.

National emissions reported to the UNFCCC and to the EU Greenhouse Gas Monitoring Mechanism Note: PM2.5: particulate matter with a diameter of 2.5 µm or less;

NMVOC: non-methane volatile organic compounds; F-gases: fluorinated gases.



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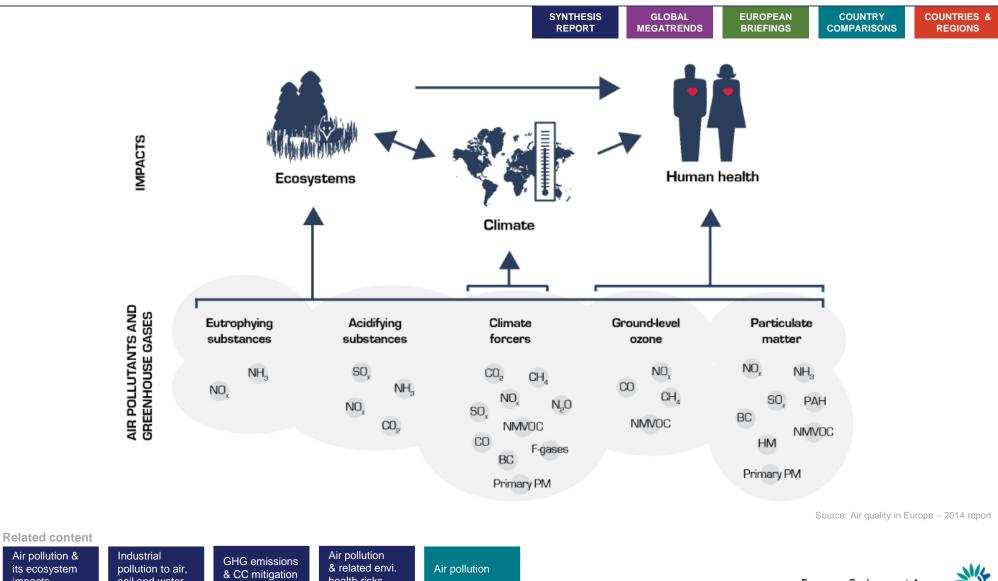
& related envi.

Air pollution

impacts

soil and water

#### Impacts of air pollutants and greenhouse gases



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# Green economy



- Europe's resource efficiency has improved in recent years but this has not always translated into improved ecosystem resilience or reduced risks to health and well-being.
- Creating a green economy will require fundamental changes in the productionconsumption systems that meet basic demands, such as for food, mobility, energy and housing.
- This will depend on better implementation and integration of environmental and economic policies, a broader knowledge base for long-term transitions, and use of finance and fiscal policies to support major investments in innovation and infrastructure.

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Material resource efficiency & use

Waste managem<u>ent</u>

Waste

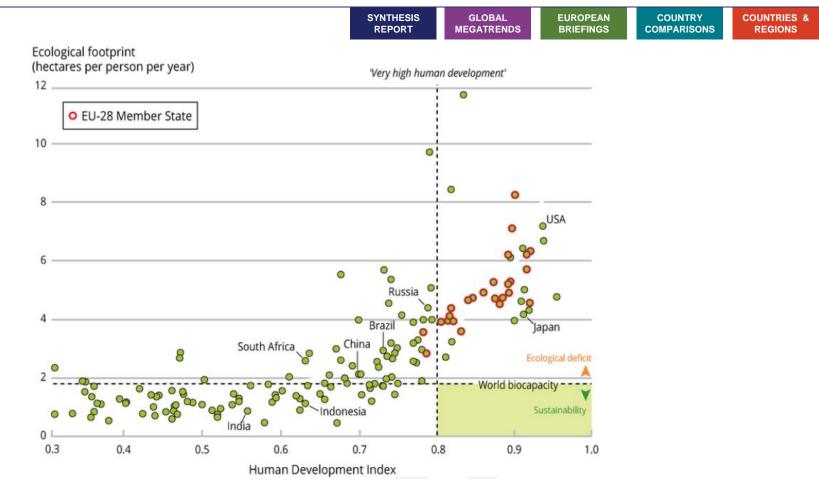




# Correlation of ecological footprint (2008) and the human development index (2012)

Resource

efficiency



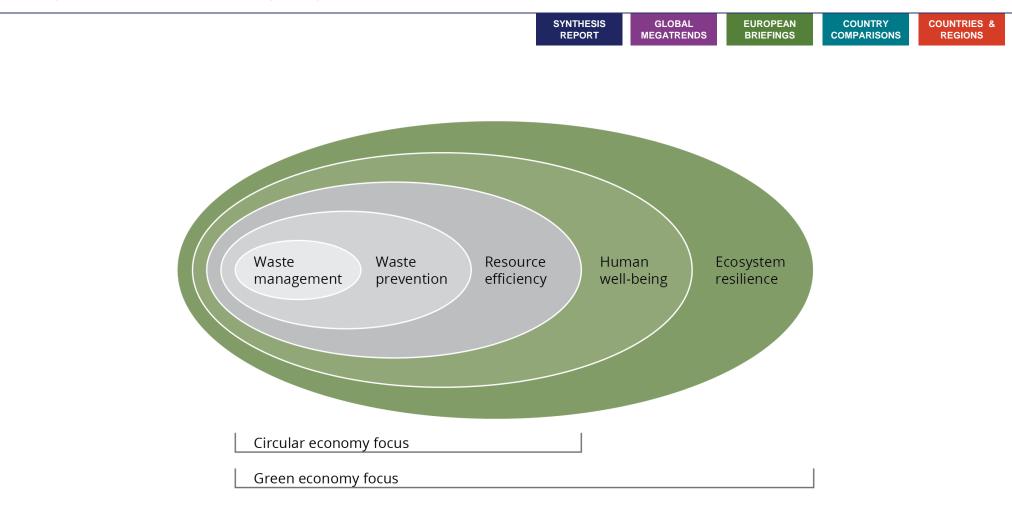
Source: National footprint accounts 2008, Human Development Index (HDI). Note: The Human Development Index is calculated based on indicators of life expectancy at birth, education and per capita income. It is expressed as a value between 0 and 1, from least to most developed countries. The Ecological Footprint quantifies the area of land that a population needs (per capita) to produce the resources it consumes and to absorb its waste. World biocapacity is the global productive area available (per capita) on Earth.



Related content

Material Waste resource management Waste

## The green economy as an integrating framework for policies on material use



Source: EEA.





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# Hydrological systems and sustainable water management

 Intensive agriculture, urbanisation, energy production and flood protection have altered European hydrological systems and freshwater habitats for decades.

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- Climate change adds to these challenges (higher water temperature, more floods or water scarcity).
- Less than half of all water bodies have a 'good status'.
- Full and coordinated implementation of water and nature legislation would restore aquatic habitats and foster water efficiency.

**Related content** 

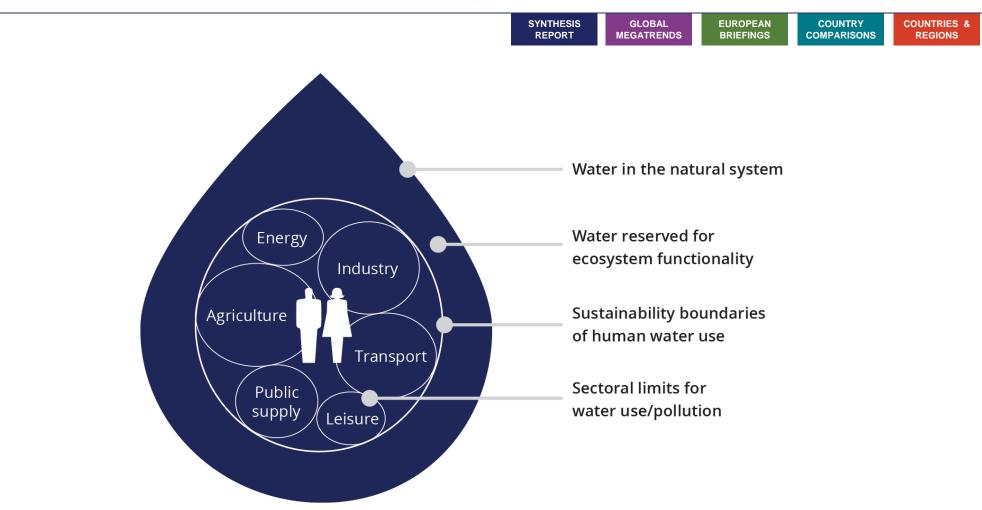
Ecol. status of freshwater bodies

Water quality and nutrient loading

Water use and water stress



Sustainable water allocations to ecosystems and competing users



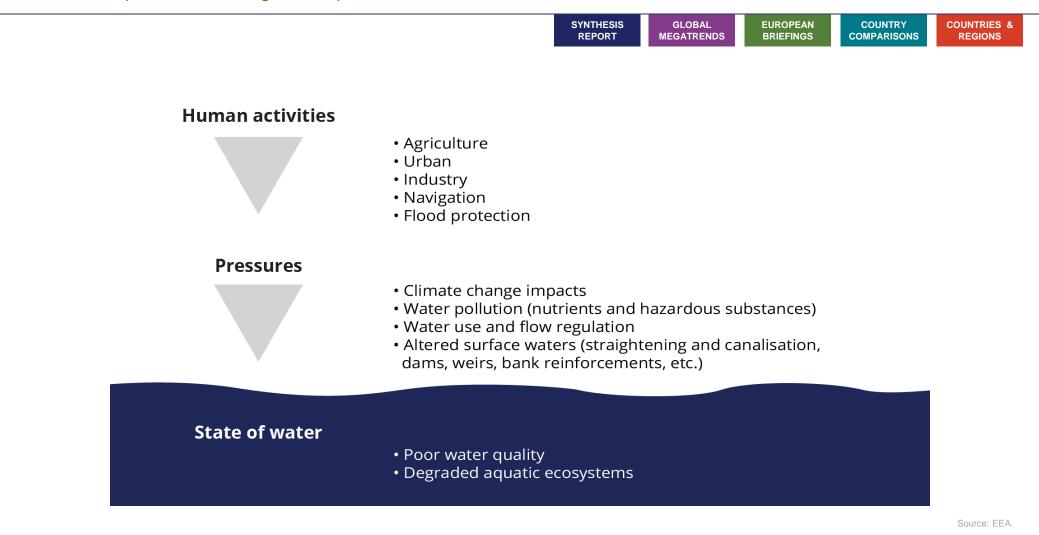
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Ecol. status of Water quality freshwater and nutrient bodies loading Water use and water stress

European Environment Agency

Source: EEA.

#### Relationship between driving forces, pressures and the state of water



**Related content** 

Ecol. status of Water quality freshwater and nutrient loading

Water use and water stress

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# Natural capital and ecosystem services



- Europe's natural capital is under growing cumulative pressure from intensive agriculture, fisheries and forestry, and urban sprawl.
- A substantial volume of relevant EU legislation already exists but lacks adequate integration to sectoral policies.
- Mismanagement of natural capital also persists because its full value is not reflected in socio-economic policies and choices despite its fundamental importance for society's welfare.
- Sustained efforts are needed globally to integrate it into national accounts.

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Terrestrial and freshwater biodiversity

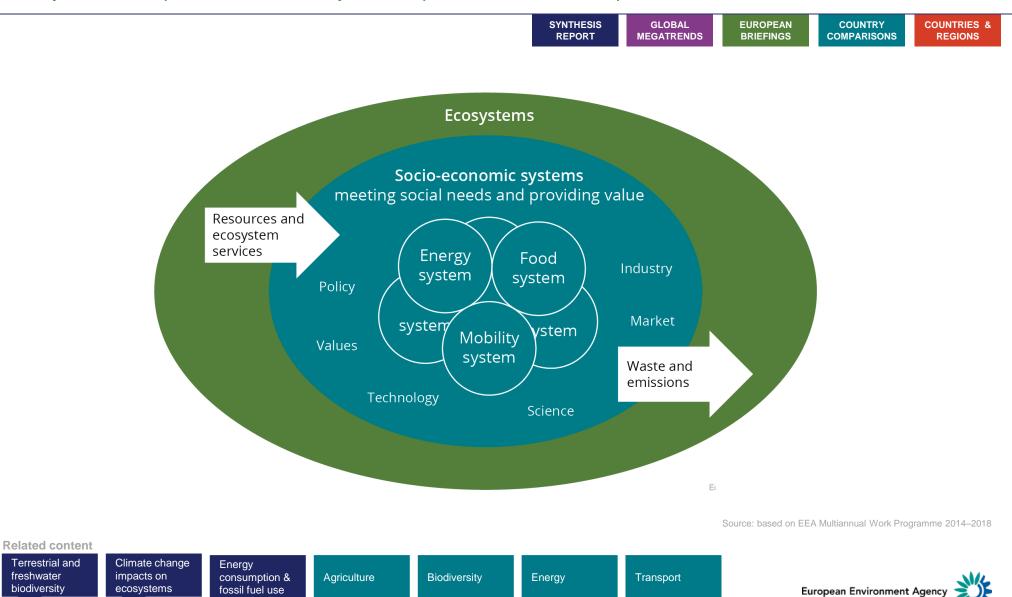
Climate change impacts on ecosystems

Agriculture

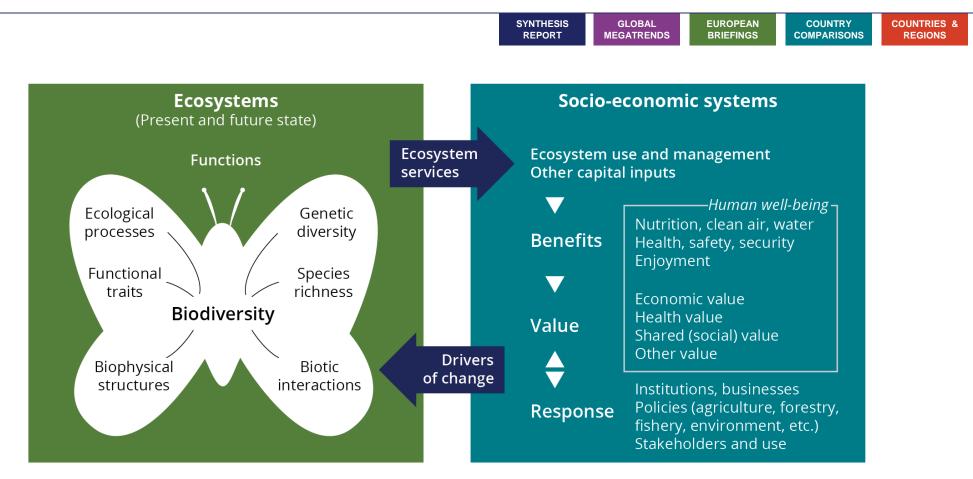
Biodiversity



Ecosystems underpin socio-economic systems of production and consumption



# Conceptual framework for ecosystem assessments



Source: Source: Maes et al., 2013.

Terrestrial and freshwater biodiversity Climate change impacts on ecosystems Energy consumption & fossil fuel use

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Transport

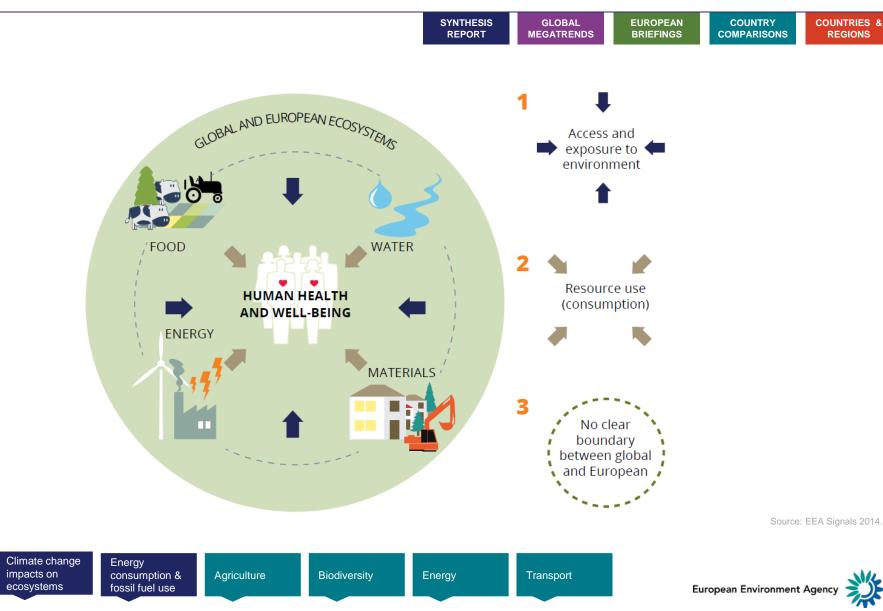
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# Urban systems



- 75 % of Europeans and more in the future live in or around cities. The quality of life therein depends much on the environmental conditions. Insufficiently managed urbanisation leads to an increase in 'land take', soil sealing, fragmentation of habitats and health-related issues.
- European cities are dense but are becoming less so, urban sprawl thus continues.
- The role of cities is critical to achieving Europe's objectives for a low carbon, resource-efficient and ecosystems resilient society.

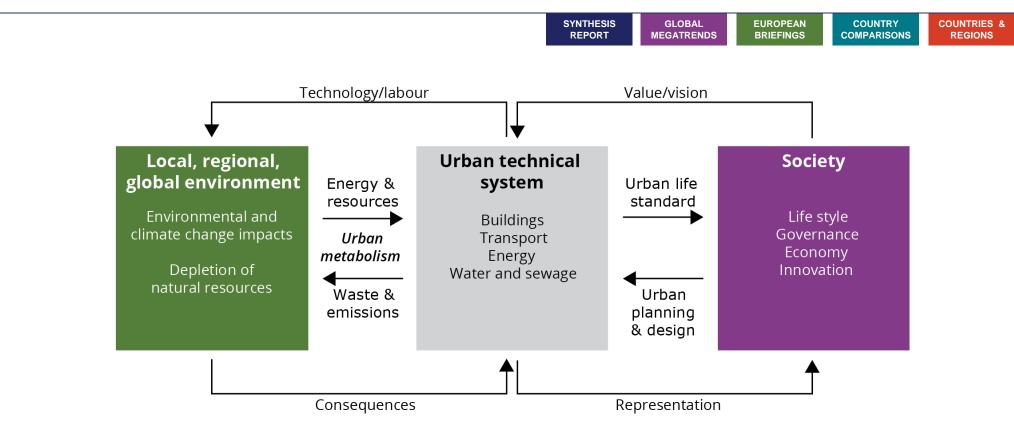
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## The urban system



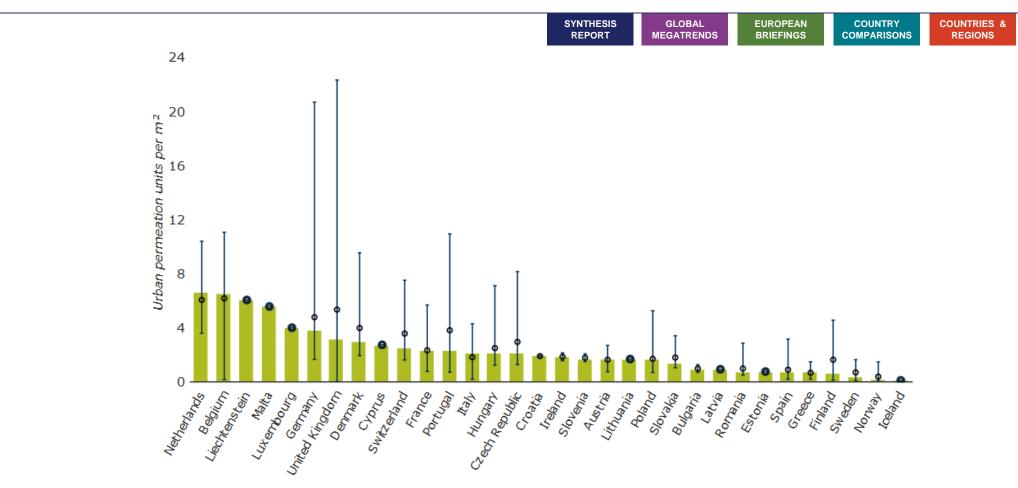
Adapted from: Bai X, Schandl H: Urban ecology and industrial ecology. In The Routledge Handbook of Urban Ecology. Edited by Douglas I, Goode D, Houck M, Wang R. Routledge; 2011:26-37.

#### **Related content**





Urban sprawl by country and within countries (2009)



Data sources: Jaeger, Soukup, Orlitova, Schwick, Hennig, Kienast (2014) ongoing. Calculation done by ETC/SIA for EEA and FOEN. Calculations are based on Copernicus HRL Imperviousness 2009 Note: There are large differences between various NUTS2 regions within each country. The thin line shows the urban sprawl within countries, NUTS2 regions (maximum and minimum). The dots show the mean values.

**Related content** 





# Cross-country comparisons

Agriculture – organic farming





Biodiversity – protected areas



Energy – energy consumption and share of renewable energy

Freshwater quality – nutrients in rivers

Mitigating climate change – greenhouse gas emissions

Resource efficiency – material resource efficiency and productivity

Transport – passenger transport demand and modal split

Waste – municipal solid waste generation and management



# Agriculture — organic farming

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- Reducing agriculture's environmental impacts requires a transition towards innovative, low-input systems.
- Organic production plays a role in increasing the efficiency of nutrient management and reducing pesticide use.
- While there has been rapid development in recent years, in 2012 the total area under organic farming was still only 5.7 % of total utilised agricultural area, with more than a 60-fold difference in the share of organic farming amongst countries.

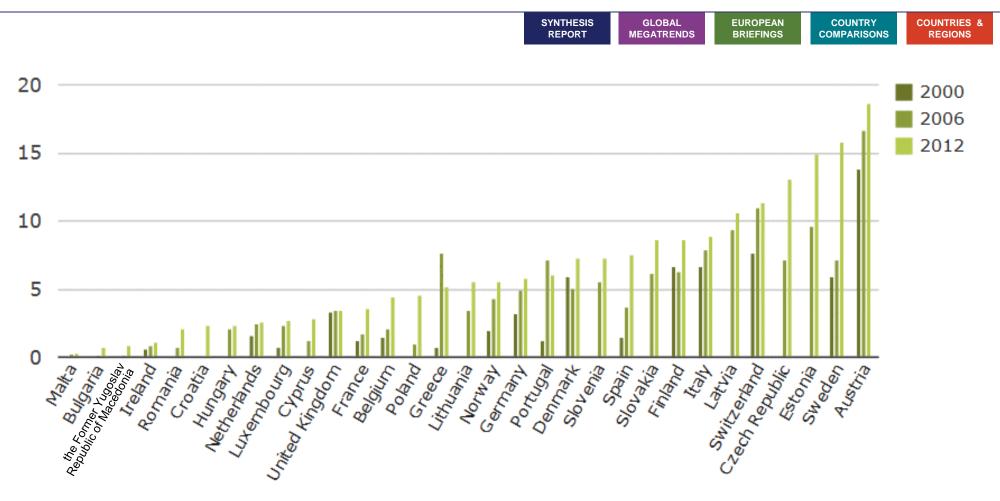
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Terrestrial and freshwater biodiversity Land use and Wa soil functions wat





# Total organic crop area as a share of total utilised agricultural area in 31 European countries (2000, 2006 and 2012



Data sources: Eurostat. Certified organic crop area by crops products, FOEN. Indicator on organic farming, EEA – Indicator SEBI020 Note: Due to lack of data: Greece, 2011 instead of 2012; Cyprus, 2011 instead of 2012; Norway, 2009 instead of 2012.



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Land use and

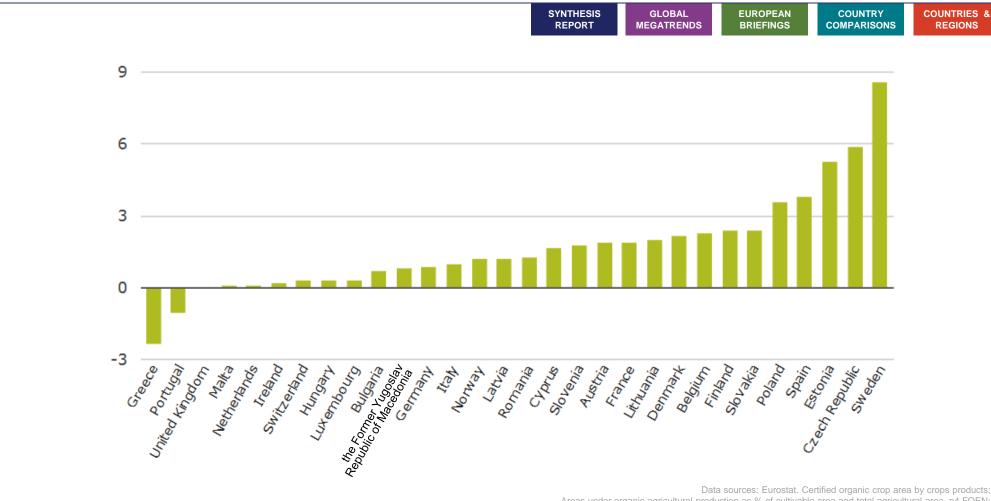
soil functions

Water use and

water stress

Agriculture

# Percentage change in the share of organic agriculture from 2006-2012 in 30 European countries



Areas under organic agricultural production as % of cultivable area and total agricultural area, p4 FOEN; Indicator on organic farming, EEA – Indicator SEBI020



**Related content** 



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# Air pollution — emissions of selected pollutants

 Emissions of NOX, SOX, NH3 and NMVOC have decreased significantly in most countries between 1990 and 2012.

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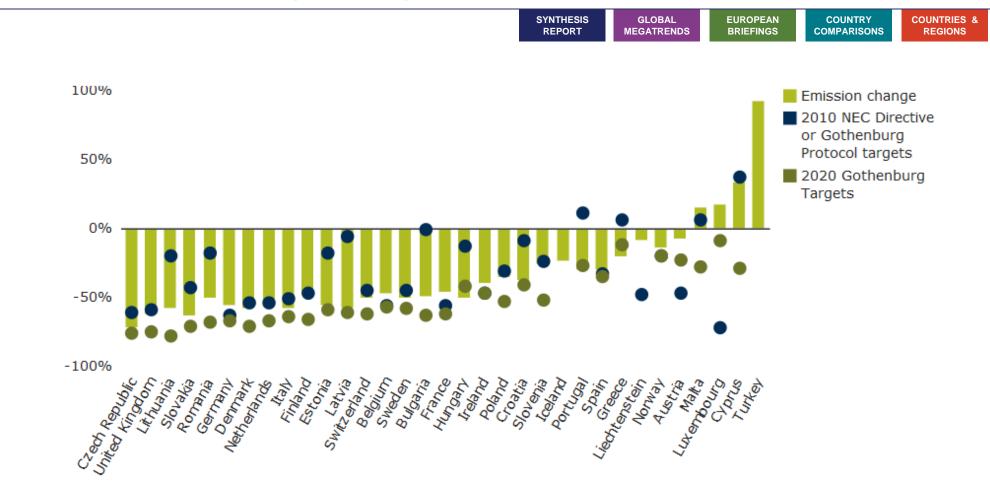
- However, air pollution still causes significant harm to health and the environment in Europe.
- The majority of countries are making progress towards meeting their 2020 targets under the 2012 revised Gothenburg Protocol.
- As a result, air quality in Europe is slowly improving.

Air pollution & its ecosystem impacts

Industrial pollution to air, soil and water



Change in emissions of NOX (nitrogen oxides) in 33 European countries (1990 to 2012) and comparison with the 2010 NEC Directive and Gothenburg Protocol targets



Data sources: EEA. National emissions reported to the Convention on Long-range Transboundary Air Pollution (LRTAP Convention) Note: 2020 Gothenburg targets scaled from 2005 base year to show percentage reduction from 1990.

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Air pollution & its ecosystem impacts

system p

Air pollution & related envi. health risks Urban systems and grey Air infrastructure

Air pollution



# Biodiversity — protected areas

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- The total area of designated protected areas currently covers about 21 % of terrestrial territory and inland waters, although further expansion of the marine network is required to meet targets.
- Designation of protected areas is not a guarantee of biodiversity protection.
- Effective biodiversity conservation within protected areas also requires management with a focus on species, habitats and ecosystems; measures to tackle the causes of biodiversity loss; and coherent networks of protected areas.

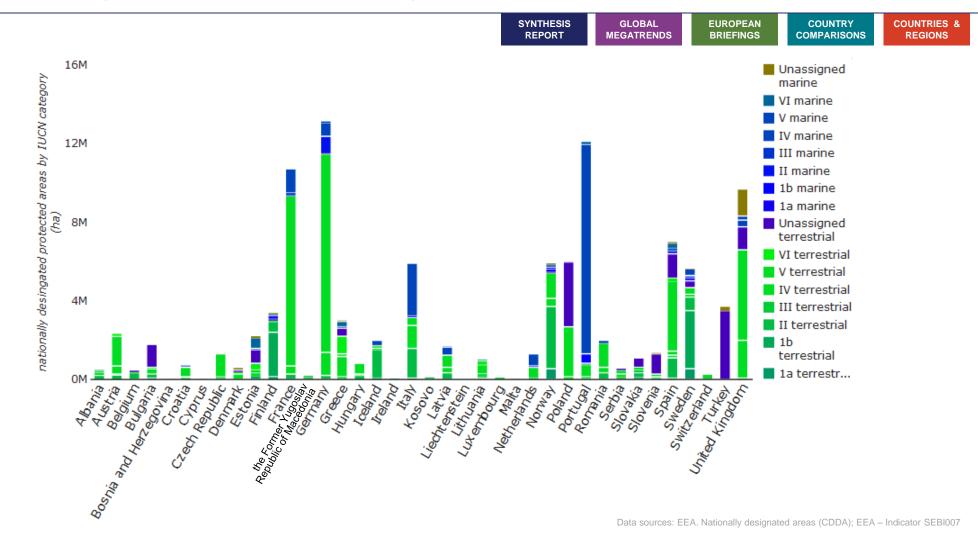
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## Nationally designated protected areas by IUCN category in 38 European countries



**Related content** 

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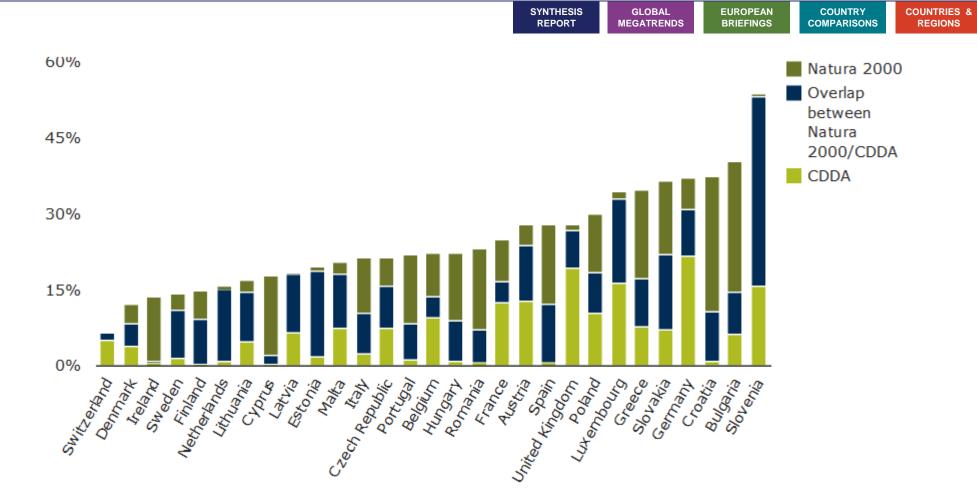
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Complementarity between European designations (Natura 2000 and the Emerald Network) and national designations by share of terrestrial area in 29 European countries



Data sources: EEA. Nationally designated areas (CDDA); EEA. Natura 2000 data - the European network of protected sites; FOEN. Swiss Emerald network sites; EEA – Indicator SEBI007 Note: The overlap for Switzerland refers to Emerald Network sites rather than Natura 2000. CDDA — Common database of designated areas.



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# Energy — energy consumption and share of renewable energy

There was a small overall increase in gross inland energy consumption (GIEC) from 1990 to 2012, however national trends varied significantly with consumption increasing in 20 and decreasing in 13 countries.

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- From 1990 to 2012 there was an increase in the share of renewable energy in GIEC in 32 out of 34 countries.
- There has been progress in energy efficiency policy but there is significant variation in the level of ambition and coherence of policy measures amongst countries.

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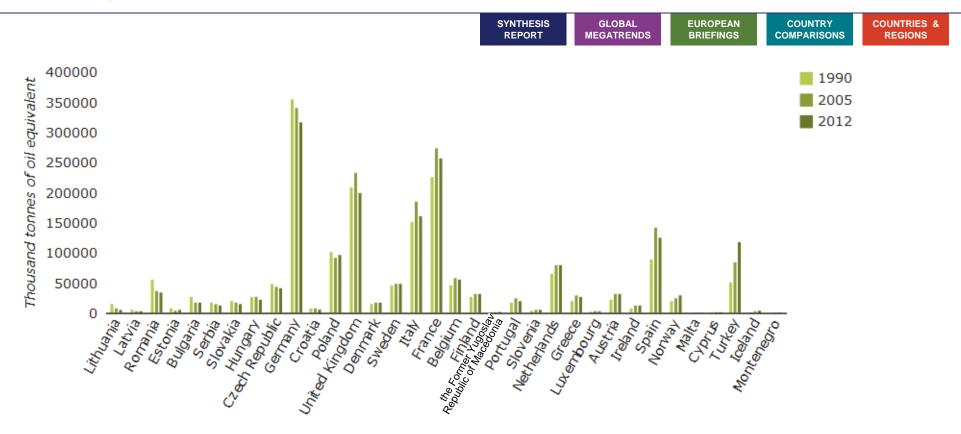
Energy consumption & fossil fuel use

Urban systems Energy infrastructure

and grey



# Gross inland energy consumption in 34 European countries (1990, 2005 and 2012)



#### Decreasing consumption <----> Increasing consumption

Data sources: Eurostat. Gross inland energy consumption, by fuel

Note: Countries are in order of the percentage change in gross inland energy consumption from 1990 to 2012 with Lithuania having the largest decrease and lceland the largest increase. Only 2005 and 2012 data is available for Montenegro.

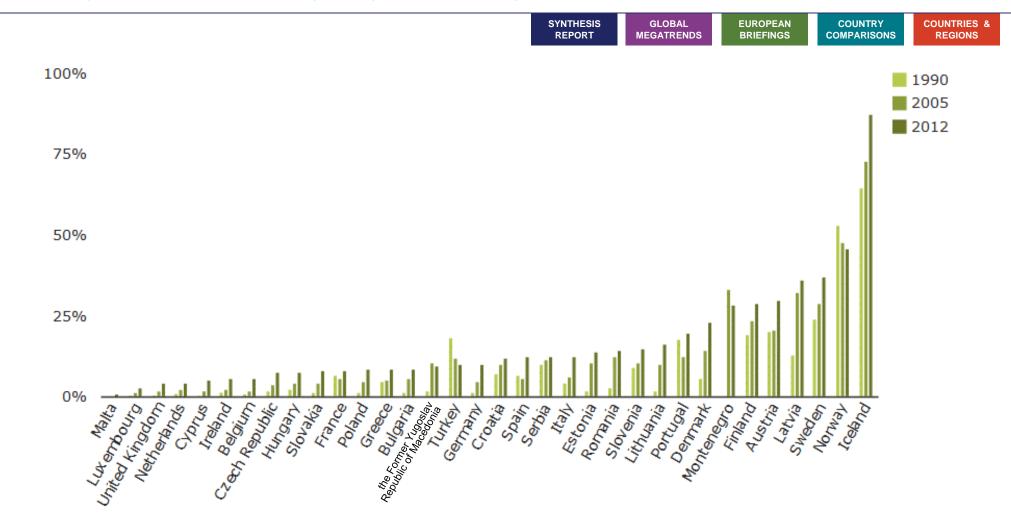
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# Percentage share of renewable energies in gross inland energy consumption in 34 European countries



Data sources: Eurostat. Gross inland energy consumption, by fuel; EEA - Indicator ENER029

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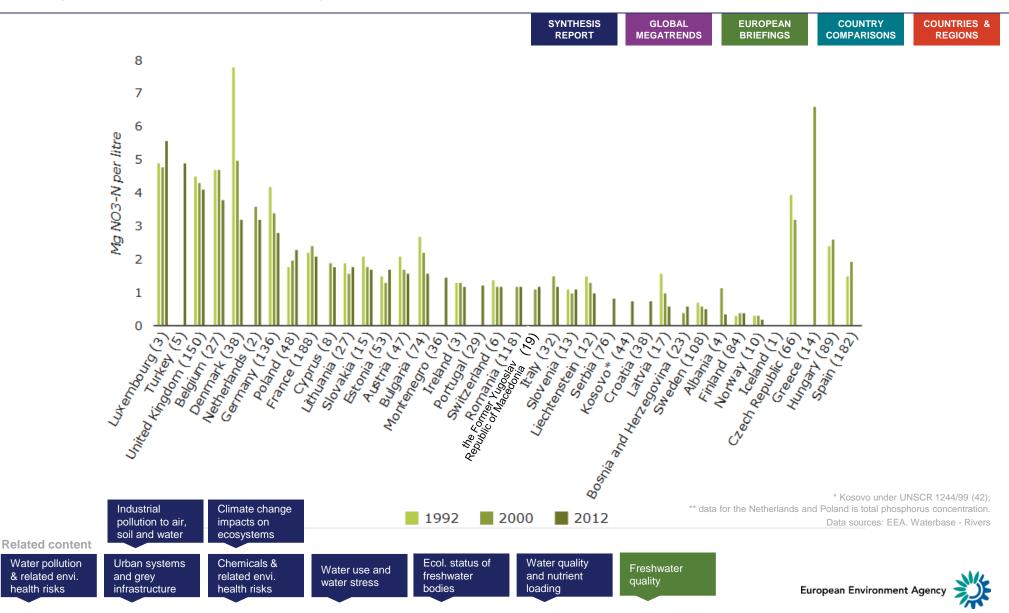
# Freshwater quality — nutrients in rivers

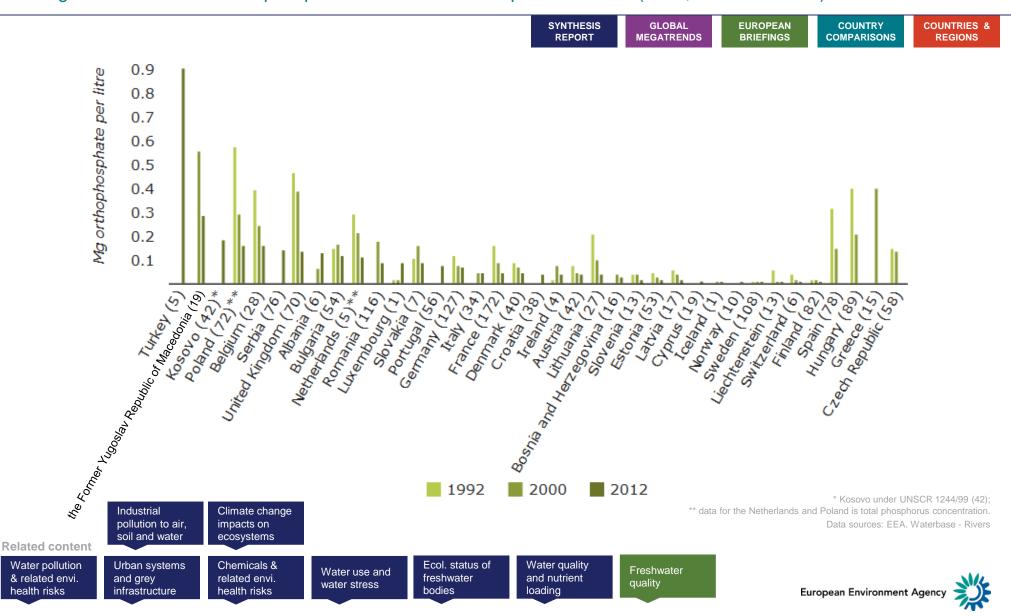
- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- Nutrient enrichment of Europe's freshwaters is a concern, with pollution from agriculture a cause of poor water quality.
- Average nitrate concentrations in European rivers reduced by over 20 % between 1992 and 2012, whilst orthophosphate concentrations more than halved.
- Enhanced integration of water policy objectives into other policy areas, especially agriculture, is essential to ensure that a sufficient quantity of good quality water is available for people's needs and the environment.





## Average concentration of nitrate-nitrogen in rivers in 38 European countries (1992, 2000 and 2012)





#### Average concentration of orthophosphate in rivers in 37 European countries (1992, 2000 and 2012)

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# Mitigating climate change — greenhouse gas emissions

 Almost all European countries with an individual greenhouse gas limitation or reduction target under the Kyoto Protocol are on track towards achieving their targets.

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- The majority of European Union member states expect to meet their individual emission targets for the non-trading sectors under the Effort Sharing Decision.
- However, for 14 countries, additional measures are needed to bring emissions below the annual targets from 2013 to 2020.

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Mitigating climate change



## Percentage change in total greenhouse gas emissions in EEA countries (1990-2012)



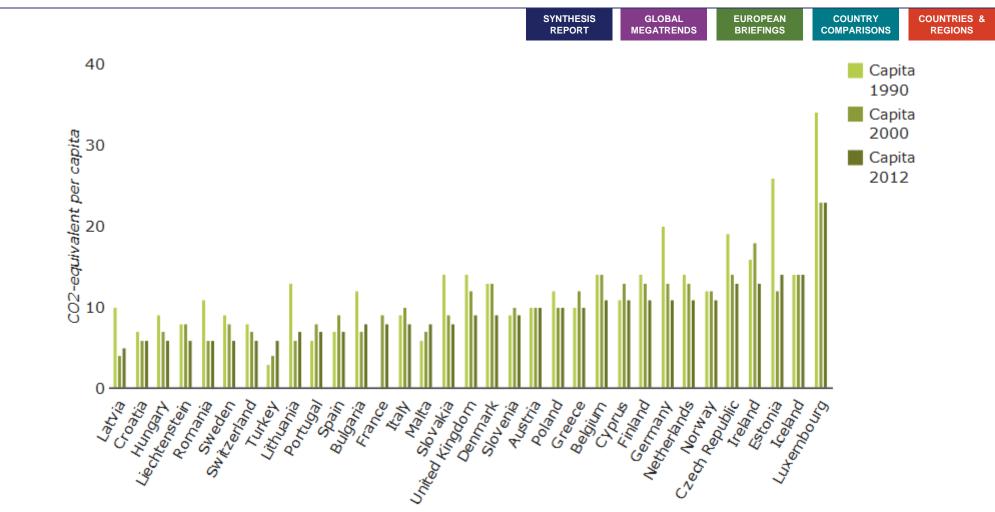
Data sources: EEA. National emissions reported to the UNFCCC and to the EU Greenhouse Gas Monitoring Mechanism

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GHG emissions & CC mitigation

# Greenhouse gas emissions per capita in EEA countries (1990, 2000 and 2012)



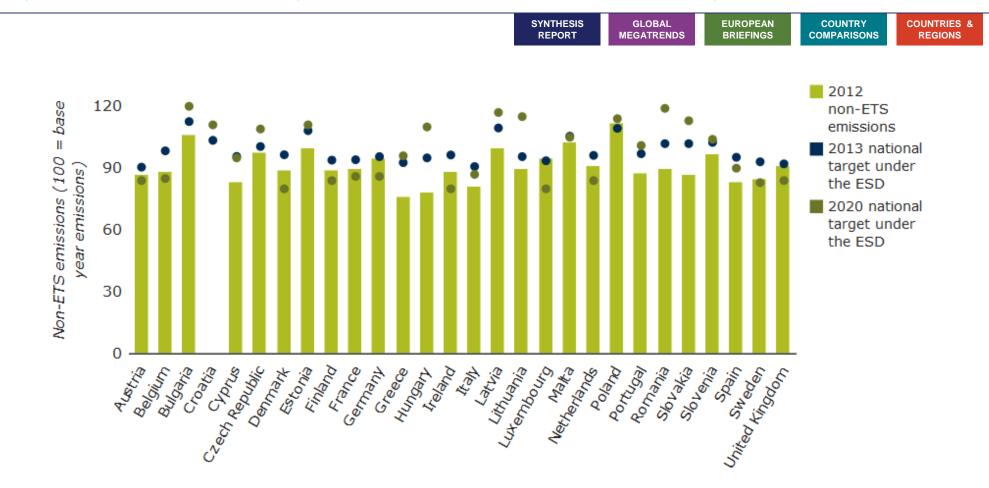
Data sources: EEA. National emissions reported to the UNFCCC and to the EU Greenhouse Gas Monitoring Mechanism; Eurostat. Population on 1 January by age and sex.

European Environment Agency

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GHG emissions & CC mitigation

Energy consumption & Mitigating climate change



#### Progress towards 2013 and 2020 targets for EU Member States under the Effort Sharing Decision

Data sources: EEA. National emissions reported to the UNFCCC and to the EU Greenhouse Gas Monitoring Mechanism EEA. CITL v16; EEA. Annual European Community greenhouse gas inventory 1990-2012 and inventory report 2013; EC. Decision No 406/2009/EC Note: ESD — Effort Sharing Decision. ETS — Emissions Trading Scheme.



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# Resource efficiency — material resource efficiency and productivity

• Per capita consumption of material resources increased between 2000 and 2012 in 13 countries and decreased in 19.

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- Significant increases were primarily due to large-scale infrastructure investments, with the largest declines related to the economic crisis and a collapse in construction activities.
- Four countries have consistently been the most resource-efficient economies, with six remaining at the bottom of resource-productivity rankings, indicating opportunities for further improvements and actions.

Material resource efficiency & use



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Green economy



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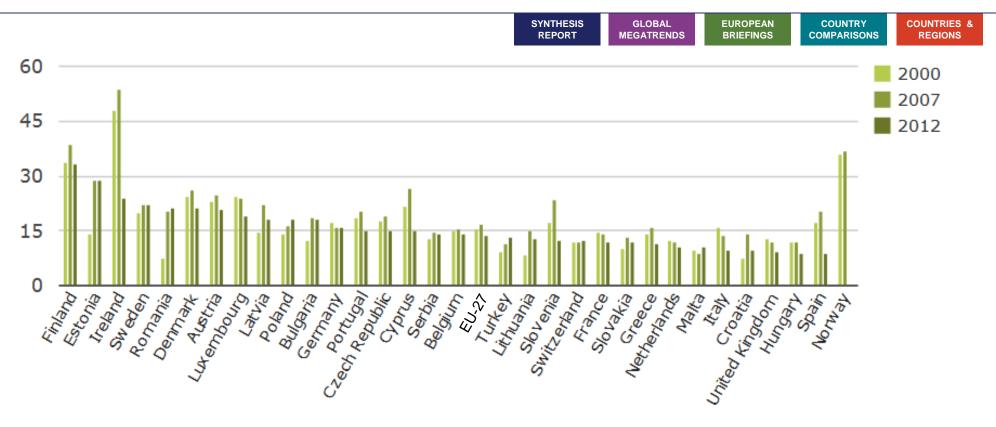
efficiency & use

resource

Waste

management

# Material resource use (DMC) per capita in 32 European countries (2000, 2007 and 2012)



Data sources: Eurostat. Material Flow Accounts

Note: A time series was available for 32 countries, but for four countries the full time series was not available: 2000 not available for Serbia so 2001 data are shown; latest data year for Norway was 2008; 2012 data not available for Switzerland and Turkey so 2011 data shown.



# Resource productivity (GDP/DMC) in 32 European countries (2000 and 2012)



Note: A time series was available for 32 countries but for four countries the full 2000-2012 time series was not available (2000 not available for Serbia so 2001 is shown; 2011 shown for Switzerland and latest data available for Norway was 2008 and Turkey was 2010). For the calculation of resource productivity Eurostat uses the GDP in units of Euros in chain-linked volumes to the reference year 2005 at 2005 exchange rates (code: EUR\_CLV05\_KG). Data sources: Eurostat. Resource productivity



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# Transport — passenger transport demand and modal split

• There was an increase in passenger transport demand between 2005 and 2012, although overall it has been stable in recent years.

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- However, national trends varied significantly, with demand increasing in 23 countries and decreasing in 10.
- In 2012, the car was the dominant mode of transport in all countries.
- Car passenger transport has generally decreased in the last three years (2009 to 2012) with a significant drop in some countries.

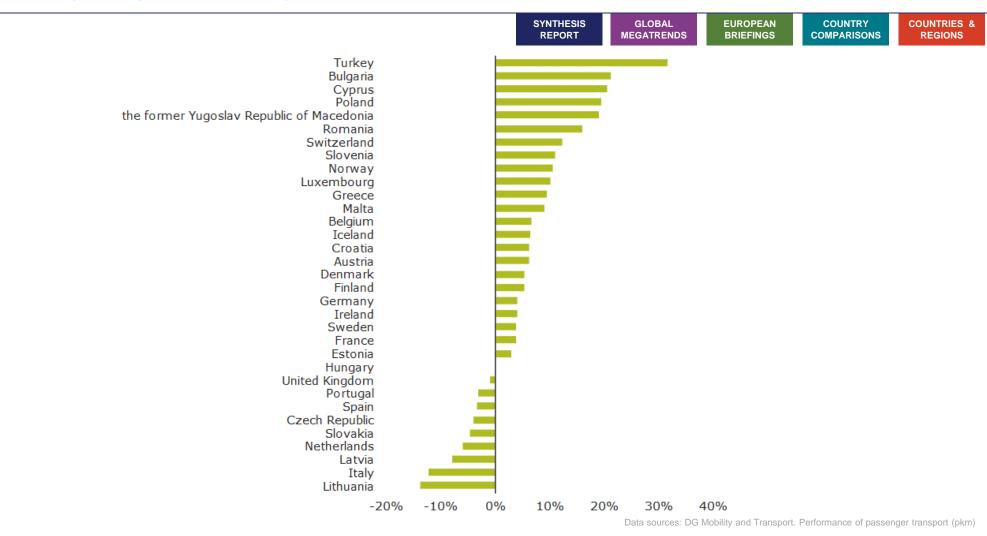


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## Percentage change in total passenger transport demand in 33 European countries (2005 - 2012)



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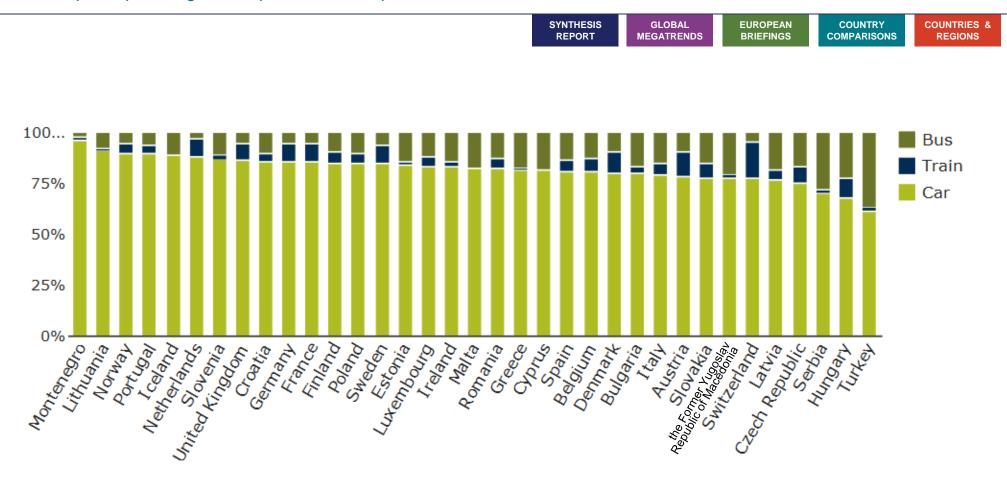
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## Modal split of passenger transport in 35 European countries in 2012



Data sources: Eurostat. Passenger transport modal split; EC. Statistical pocketbook 2014 Full version pdf



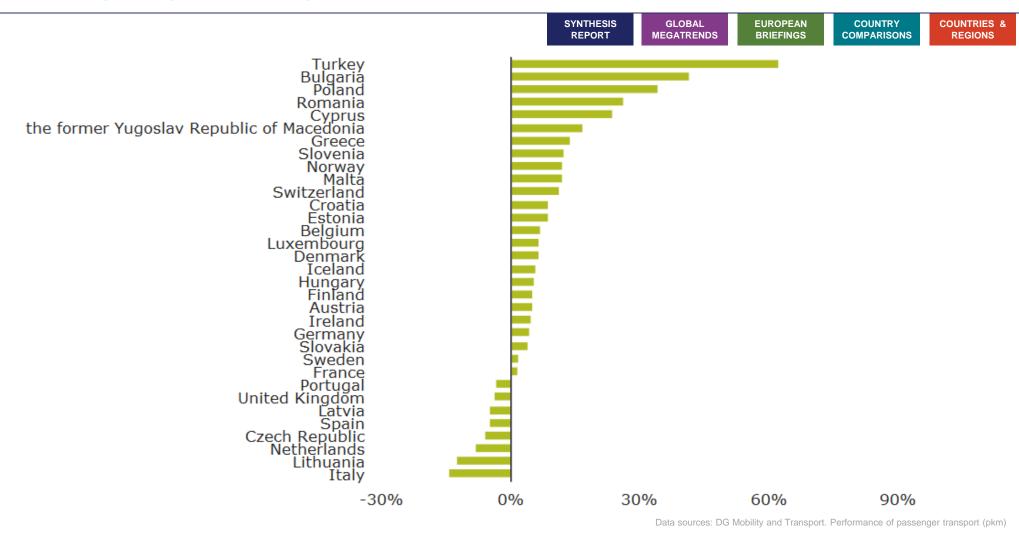
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## Percentage change in car passenger transport demand in 33 European countries (2005 – 2012)



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# Waste — municipal solid waste generation



- Generation of municipal waste per capita has declined slightly from 2004 to 2012, but it is clearly better managed now than ten years ago.
- The number of countries recycling and composting more than 30 % of municipal waste increased from 11 to 17 out of 34, and those landfilling more than 75 % of their municipal waste declined from 11 to 8.
- The large differences in performance indicate room for further improvement and actions to meet the 2020 target to recycle 50 % of municipal waste.

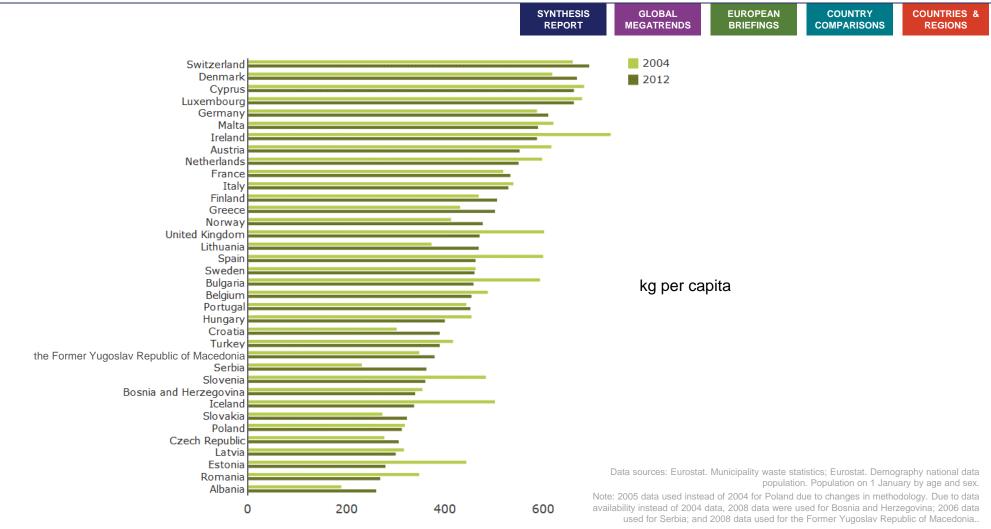
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## Municipal waste generated per capita in 36 European countries (2004 to 2012)

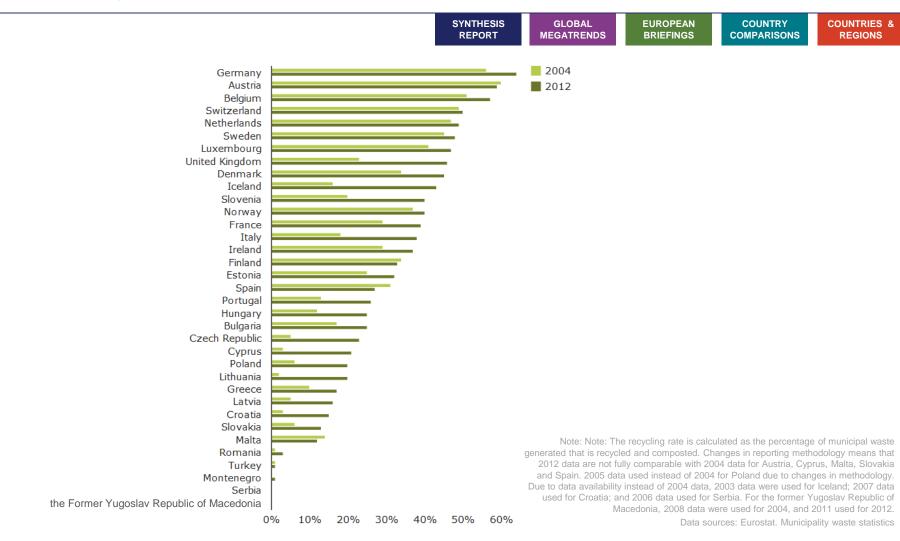


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## Municipal waste recycling in 35 European countries (2004 and 2012)





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# SOER country and regional briefings

- SYNTHESIS<br/>REPORTGLOBAL<br/>MEGATRENDSEUROPEAN<br/>BRIEFINGSCOUNTRY<br/>COMPARISONSCOUNTRIES &<br/>REGIONS
- A set of 39 online briefings, which summarise reports on the state of the environment in:
  - 33 EEA member countries (28 EU Member States, Iceland, Liechtenstein, Norway, Switzerland, Turkey)
  - 6 cooperating countries in the Western Balkans (Albania, Bosnia and Herzegovina, the former Yugoslav Republic of Macedonia, Montenegro, Serbia, Kosovo under the UN Security Council Resolution 1244/99).
- A set of 3 regional briefings produced by EEA

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# Arctic region



Key challenges facing the region:

- increasing economic development of the Arctic;
- global climate change and its rapid effects on the Arctic;
- policy developments and international cooperation related to the Arctic.

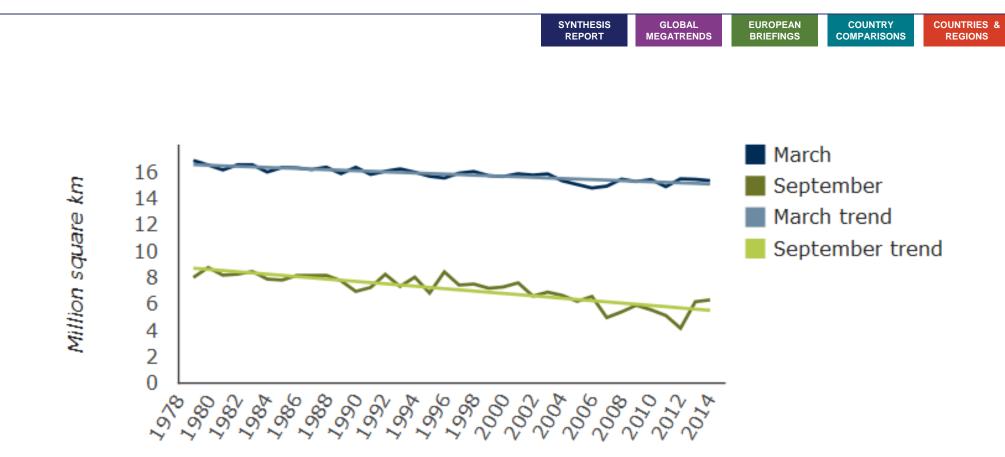
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## Arctic sea-ice extent



Data sources: EUMETSAT OSI SAF. Sea ice extent; CryoClim. Sea ice extent; EEA - Indicator CLIM010

Note: Between 1979 and 2014, the Arctic lost on average 42 000 km2 of sea ice per year in winter and 91 000 km2 per year at the end of summer. The decline in summer sea ice appears to have accelerated since 1999. Trend lines and observation points for March (the month of sea-ice extent maximum) and September (the month of sea-ice extent minimum) have been indicated. This figure does not reflect the loss of sea ice thickness, which has also been declining over the same period. Data delivered through MyOcean.



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# Black Sea region

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Key transboundary challenges :

- eutrophication/nutrient enrichment;
- changes in marine living resources;
- chemical pollution (including oil); and
- biodiversity/habitat changes, including the introduction of alien species.

Marine and coastal biodiversity

Climate change impacts on ecosystems





# Mediterranean Sea region

- SYNTHESIS GLOBAL EUROPEAN COUNTRY COUNTRIES BRIEFINGS REPORT MEGATRENDS COMPARISONS REGIONS
- The Mediterranean Sea region is surrounded by 22 countries, which together share a coastline of 46 000 km.
- Approximately one-third of the Mediterranean population is concentrated along its coastal regions. Population growth, combined with the growth of coastal urban hubs, generates multiple environmental pressures.
- The Mediterranean Sea region is one of the areas most responsive to climate change due to water scarcity, concentration of economic activities in coastal areas, and reliance on climate-sensitive agriculture.
- It is estimated that between 10 000 and 12 000 marine species thrive in the Mediterranean Sea. Many of these species are threatened by a range of human activities.

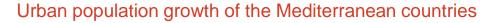
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Source: Plan Bleu from World Bank Staff estimates based on United Nations, World Urbanization Prospects, 2013.



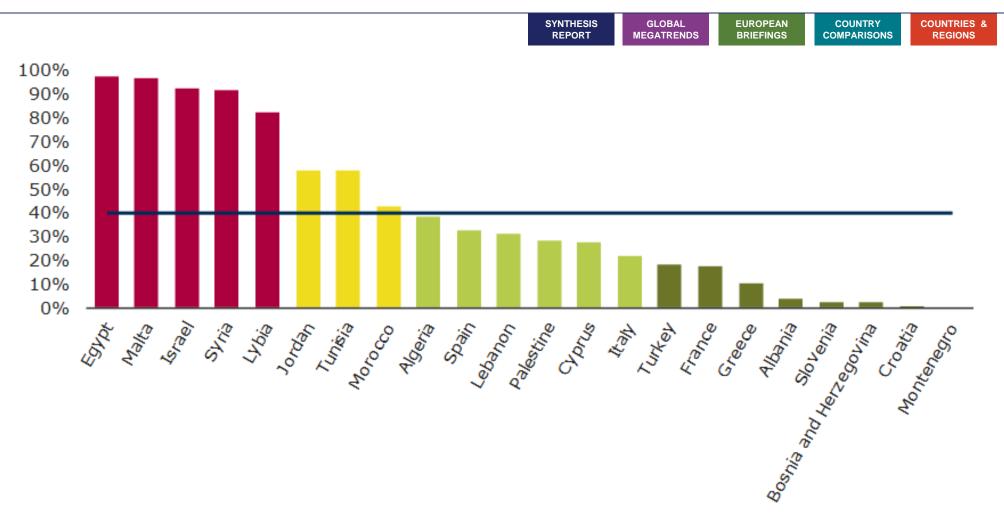
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## Water Exploitation Index for renewable freshwater resources in Mediterranean countries (2005-2010)



Note: Blue line represents the "water stress threshold". Data sources: Plan Bleu. Mediterranean strategy for sustainable development follow-up.



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